



Department of
Taxation and Finance

Rural Growth Initiative

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How Can We Help Your Community?

- Feedback
- Think outside the box
- Free tax preparation programs



What We Did Last Year

- Mobile Command Unit
- Super Saturday or one-day events
- Press releases
- FSA training



Free Tax Preparation Programs

VITA

IRS certified volunteer will prepare if FAGI is \$54,000 or less
(basic tax law)

AARP Tax-Aide/TCE

Offers free tax preparation to individuals with no income restriction.
Specializing in retirement and pension income (advanced tax law)

Facilitated Self-Assisted (FSA)

Self prepared if FAGI income is \$63,000 or less (no tax law)



Why Consider FSA?

- Younger clientele
- Reduced wait time
- Increased education and understanding
- Build confidence
- Benefit to coalitions



FSA Requirements

- IRS ethics training
- www.linklearncertification.com
- Ethics course
- Ethics test
- Form 13615 signed by approving official
- Name badge or work identification badge with name

Software

- Computer & internet
 - access computer at any location
- Brand name software
- Free - AGI \$63,000 or less
- Create a log in account
- Need an email account

myfree

taxes.com



FSA Training

- Overview of free tax program
- Benefits to taxpayers
- Software
- IRS requirements
- Accessing MFT
- Live demonstration

