



Department of Taxation and Finance

Allocation of Refund Attachment to Form IT-201 or IT-203

IT-195

See the instructions for completing Form IT-195 in the instructions for Form IT-201 or Form IT-203.
Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return	Your Social Security number

Note: Only one Form IT-195 can be submitted with your return.

Part 1 – NYS 529 savings account direct deposit information

Complete this part if you want to directly deposit all or a portion of your refund in up to three NYS 529 college savings accounts.

Whole dollars only

1a Amount to be deposited in first account (see *instructions*) **1a** .00

Routing number	<input type="text"/>
b	<input type="text"/>

Plan code	<input type="text"/>	Account number	<input type="text"/>
c	<input type="text"/>	d	<input type="text"/>

2a Amount to be deposited in second account **2a** .00

Routing number	<input type="text"/>
b	<input type="text"/>

Plan code	<input type="text"/>	Account number	<input type="text"/>
c	<input type="text"/>	d	<input type="text"/>

3a Amount to be deposited in third account **3a** .00

Routing number	<input type="text"/>
b	<input type="text"/>

Plan code	<input type="text"/>	Account number	<input type="text"/>
c	<input type="text"/>	d	<input type="text"/>

Part 2 – Total NYS 529 contribution allocation

4 Add lines 1a, 2a, and 3a; enter here and on Form IT-201, line 78a, or Form IT-203, line 68a ... **4** .00

195001250099

