



Department of Taxation and Finance

Allocation of Refund

Attachment to Form IT-201 or IT-203

IT-195

See the instructions for completing Form IT-195 in the instructions for Form IT-201 or Form IT-203.
Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return	Your Social Security number

Note: Only one Form IT-195 can be submitted with your return.

Part 1 – NYS 529 savings account direct deposit information

Complete this part if you want to directly deposit all or a portion of your refund in up to three NYS 529 college savings accounts.

		Whole dollars only	
1a	Amount to be deposited in first account (see instructions)	1a	.00
b	Routing number		
c	Plan code	d	Account number
2a	Amount to be deposited in second account	2a	.00
b	Routing number		
c	Plan code	d	Account number
3a	Amount to be deposited in third account	3a	.00
b	Routing number		
c	Plan code	d	Account number

Part 2 – Total NYS 529 contribution allocation

4	Add lines 1a, 2a, and 3a; enter here and on Form IT-201, line 78a, or Form IT-203, line 68a ...	4	.00
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