



# Free Tax Filing Assistance

## Get your refunds faster by e-filing your tax return — pay no filing fees

Our free e-file options are the **fastest, safest, most accurate** way to file. The software will guide you through tax preparation as you electronically prepare and file your own personal income tax return at no charge.

### Free tax preparation software

You can use your own computer, tablet, or mobile device to prepare and e-file your income tax returns whenever and wherever you want. Schedule a session or request a link to the same free tax preparation software we use at our Taxpayer Assistance Program sites. To learn more, schedule a session, or request the software link, visit [www.tax.ny.gov/tap/](http://www.tax.ny.gov/tap/) or scan the QR code.

### What you'll need:

- active email account
- copy of last year's tax return if you filed, or your prior year federal adjusted gross income (FAGI)
- government issued photo ID (passport, driver license, or state-issued non-driver or IDNYC card)
- IDs for both spouses, if filing jointly
- birth dates and Social Security numbers for you, your spouse, and your dependents
- proof of income and taxes withheld (wages, interest, and dividend statements):
  - Forms W-2, 1098, 1099
  - any other documents showing additional income
- health insurance statement, Forms 1095-A, B, or C
- information related to any credits you're claiming
- banking information for direct deposit or direct debit (the account number and the routing number for your bank)
- NY529 College Saving Account information, if requesting refund to be distributed to an NY-529 account

