

☐ Check here if you are **amending** your previous LOI

Reason for amending

Type of software product ☐ Do-it-yourself (DIY) /Consumer (desktop) ☐ DIY/Consumer (web-based)
☐ Professional/Paid preparer (desktop) ☐ Professional/Paid preparer (web-based)

NYS software ID

Product name

EFIN

ETIN

NACTP member: Yes ☐ No ☐ Member ID#

Paper vendor
ID # (if different
from NACTP #)

Contact information

Legal name

Firm name

Website or URL

Address

City State ZIP code

Primary contact name

Email address

Phone number Ext

Secondary contact name

Email address

Phone number Ext

Risk officer contact name

Email address

Phone number Ext

Responses to the following items are required. Confirm your support for:

- ☐ Linked returns Unlinked returns Yes ☐ No ☐
☐ Foreign address
☐ NYS W-2 Verification Indicator
☐ PDF attachments - certificates and correspondence