Check here if you are amending your previous LOI

Reason for amending

Type of software product

Do-it-yourself (DIY) /Consumer (desktop)

DIY/Consumer (web-based)

Professional/Paid preparer (desktop)

Professional/Paid preparer (web-based)

NYS software ID

Product name

EFIN

ETIN

NACTP member:

Yes No

Member ID#

State

Paper vendor ID # (if different from NACTP #)

ZIP code

Contact information

Legal name

Firm name

Website or URL

Address

City

_ .

Primary contact name

E-mail address

Phone number Ext

Secondary contact name

E-mail address

Phone number Ext

Risk officer contact name

E-mail address

Phone number Ext

Responses to the following items are required. Confirm your support for:

Linked returns U

Unlinked returns Yes No

Foreign address

Amended returns

PDF attachments - Certificates and Correspondence

TR-376-PTMEF (10/25) **Page 2** of 6