

Check here if you are **amending** your previous LOI

Reason for amending

Type of software product	Do-it-yourself (DIY) /Consumer (desktop)	DIY/Consumer (web-based)
	Professional/Paid preparer (desktop)	Professional/Paid preparer (web-based)

NYS software ID

Product name

EFIN

ETIN

NACTP member:	Yes	No	Member ID#	Paper vendor ID # (if different from NACTP #)
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Contact information

Legal name

Firm name

Website or URL

Address

City	State	ZIP code
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Primary contact name

E-mail address

Phone number	Ext
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Secondary contact name

E-mail address

Phone number	Ext
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Risk officer contact name

E-mail address

Phone number	Ext
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Responses to the following items are required. Confirm your support for:

Linked returns	Unlinked returns	Yes	No
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Foreign address

NYS W-2 Verification Indicator

PDF attachments - Certificates and Correspondence