Check here if you are amending your previous LOI

Reason for amending

Type of software product Do-it-yourself (DIY) /Consumer (desktop) DIY/Consumer (web-based)

Professional/Paid preparer (desktop)

Professional/Paid preparer (web-based)

from NACTP #)

NYS software ID

Product name

EFIN

ETIN

NACTP member: Yes No Member ID# Paper vendor ID # (if different

Contact information

Legal name

Firm name

Website or URL

Address

City State ZIP code

Primary contact name

E-mail address

Phone number Ext

Secondary contact name

E-mail address

Phone number Ext

Risk officer contact name

E-mail address

Phone number Ext

Responses to the following items are required. Confirm your support for:

Linked returns Yes No

Foreign address Amended returns

PDF attachments - Certificates and Correspondence

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