

Claim for Investment Tax Credit for the Financial Services Industry

Tax Law – Article 9-A, Sections 210-B.1 and 210-B.2; and Article 33, Section 1511(q)

CT-44

All filers must enter tax period:

beginning

ending

Legal name of corporation

Employer identification number

File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-NL, or CT-33-A.

A If you are claiming this credit as a corporate partner, mark an **X** in the box (see instructions) ☐

Schedule A – Summary of tax credit(s)

- | | | | | | |
|---|--|---|---|--|--|
| 1 | Unused ITC or EIC from preceding period (New York S corporations, enter 0) | • | 1 | | |
| 2 | Recapture of credit(s) (from line 6) | • | 2 | | |
| 3 | Net credit (see instructions) | • | 3 | | |

Schedule B – Recapture of ITC (see instructions) Attach additional sheets if necessary[illegible]

Amounts from attached list

- | | | | | | |
|----------|---|---|----------|--|--|
| 4 | Recaptured ITC (add column H amounts) | • | 4 | | |
| 5 | Additional recapture (see instructions) | • | 5 | | |
| 6 | Recapture total (add lines 4 and 5; enter here and on line 2) | • | 6 | | |

Schedule C – Computation of credit used or carried forward (New York S corporations do not complete this section)

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|-----------|--|-----------|--|--|-----------|--|
| 7 | Tax before credits (see instructions) | 7 | | | | |
| 8 | Tax credits claimed before this credit (see instructions)..... | 8 | | | | |
| 9 | Subtract line 8 from line 7 | 9 | | | | |
| | | | | | | |
| | | | | | | |
| 10 | Minimum tax (see instructions) | 10 | | | | |
| 11 | Limitation on credit used (subtract line 10 from line 9; if zero or less, enter 0)..... | 11 | | | | |
| 12 | Credit to be used this period (see instructions) | | | | 12 | |
| 13 | Unused credit (subtract line 12 from line 3) | | | | 13 | |
| 14 | Unused expired tax credits (see instructions) | | | | 14 | |
| 15 | Unused ITC and EIC available to be carried forward (subtract line 14 from line 13) | | | | 15 | |

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