



E-ZRep

Tax Information Access and Transaction Authorization Information Page

The Tax Information Access and Transaction Authorization Form (TR-2000) allows your tax professional to receive and access your tax information and perform a list of delegated transactions on your behalf through Online Services. You can choose to authorize all services or choose any combination of the other categories.

Individual services	Fiduciary services
All current and future services	All current and future services
Payments, bills and notices¹	Payments, bills and notices¹
<ul style="list-style-type: none"> • Make a payment • Installment payment agreement • Pay an open audit case • View and print your statement • View and cancel scheduled payments 	<ul style="list-style-type: none"> • Make a payment • Installment payment agreement • Pay an open audit case • View and print your statement • View and cancel scheduled payments
Personal income tax²	Personal income tax²
<ul style="list-style-type: none"> • File an extension • View and cancel a scheduled extension payment • Family tax relief credit lookup 	<ul style="list-style-type: none"> • File an extension • View and cancel a scheduled extension payment
Respond to department notice	Respond to department notice
Change of address	Change of address
Casual sale tax	Casual sale tax
<ul style="list-style-type: none"> • Web File a casual sale tax return 	<ul style="list-style-type: none"> • Web File a casual sale tax return

¹ Allowing your tax professional access to this category will enable them to view your open bills and return filings and payments.

² Allowing your tax professional access to this category will enable them to view your return filings and payments.

(See Business services on page 2)

Business services	
All current and future services	
Payments, bills and notices³	Other taxes
<ul style="list-style-type: none"> • Make a payment 	<ul style="list-style-type: none"> • Alcoholic beverages tax Web File
<ul style="list-style-type: none"> • Installment payment agreement 	<ul style="list-style-type: none"> • Beverage container registration
<ul style="list-style-type: none"> • Pay an open audit case 	<ul style="list-style-type: none"> • Beverage container Web File
<ul style="list-style-type: none"> • View and print your statement 	<ul style="list-style-type: none"> • Congestion Surcharge Registration
Sales tax⁴	<ul style="list-style-type: none"> • Congestion Surcharge Web File
<ul style="list-style-type: none"> • Sales tax Web File 	<ul style="list-style-type: none"> • Estimated tax bulk upload
<ul style="list-style-type: none"> • Sales tax advance payment 	<ul style="list-style-type: none"> • File a partnership return extension
<ul style="list-style-type: none"> • View and cancel a scheduled sales tax payment 	<ul style="list-style-type: none"> • Highway use tax Web File
<ul style="list-style-type: none"> • Sales tax refund request 	<ul style="list-style-type: none"> • International Fuel Tax Agreement Web File
<ul style="list-style-type: none"> • Casual sale Web File 	<ul style="list-style-type: none"> • Medical marijuana Web File
<ul style="list-style-type: none"> • PrompTax sales and use tax 	<ul style="list-style-type: none"> • Opioid excise tax Web File
<ul style="list-style-type: none"> • PrompTax prepaid sales tax on motor fuel 	<ul style="list-style-type: none"> • Petroleum business tax Web File
Employment and withholding taxes⁴	<ul style="list-style-type: none"> • PrompTax petroleum business tax
<ul style="list-style-type: none"> • MCTMT Web File 	<ul style="list-style-type: none"> • Property tax freeze data upload
<ul style="list-style-type: none"> • MCTMT upload 	<ul style="list-style-type: none"> • Taxicab Web File
<ul style="list-style-type: none"> • Wage reporting upload (NYS-45-ATT) 	<ul style="list-style-type: none"> • Transportation network company assessment
<ul style="list-style-type: none"> • NYS-1 Web File 	<ul style="list-style-type: none"> • View and Cancel Other Scheduled Payments
<ul style="list-style-type: none"> • NYS-45 Web File 	<ul style="list-style-type: none"> • View/report Indian tax exempt cigarette sales
<ul style="list-style-type: none"> • View and cancel a scheduled withholding tax payment 	<ul style="list-style-type: none"> • Waste tire Web File
<ul style="list-style-type: none"> • ECET payment 	<ul style="list-style-type: none"> • Wireless communications surcharge Web File
<ul style="list-style-type: none"> • ECET Web File 	Registrations and account updates
<ul style="list-style-type: none"> • View and cancel a scheduled ECET payment 	<ul style="list-style-type: none"> • Business change of address
<ul style="list-style-type: none"> • PrompTax withholding tax/MCTMT 	<ul style="list-style-type: none"> • Business tax account update (DTF-95)
<ul style="list-style-type: none"> • View and cancel a scheduled MCTMT payment 	Annual transaction information
<ul style="list-style-type: none"> • START-UP NY employer reporting 	<ul style="list-style-type: none"> • Alcoholic beverage wholesaler information
Corporation tax⁴	<ul style="list-style-type: none"> • Franchisor information
<ul style="list-style-type: none"> • File a corporation tax extension 	<ul style="list-style-type: none"> • Motor vehicle insurers information
<ul style="list-style-type: none"> • Make estimated or MFI payment 	Respond to department notice
<ul style="list-style-type: none"> • View and Cancel a Scheduled Corporation Tax Payment 	File exchange

³ Allowing your tax professional access to this category will enable them to view your open bills.

⁴ Allowing your tax professional access to this category will enable them to view your return filings and payments for this tax type.