

Department of Taxation and Finance Office of Real Property Tax Services

RP-425-IVP

(7/00)

Supplement to Form RP-425-E Mandatory for all Enhanced STAR Applicants

When applying for the Enhanced STAR exemption, you **must** submit this form to your assessor along with your Enhanced STAR application form and proof of income. For more information, see page 3.

Name(s) of owner(s) (If a property is held in trust or under a life estate, enter names of the trust beneficiaries or life tenants.) Location of property (street address; include unit number) Mailing address of owner(s) (number and street - include unit number - or PO City, town, or village State ZIP code City, village, or post office State ZIP code	tion of property (street address; include unit number) Mailing address of owner(s) (number and street - include unit number - or PO Box) town, or village State ZIP code City, village, or post office State ZIP code
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Property identification: Tax map number or section/block/lot (see tax bill or assessment roll) Email address	
	rtv identification: Tax map number or section/block/lot (see tax bill or assessment roll) Email address
Is this property held in a: If the property is held in a trust, what is the legal name of the trust?	rty identification: Tax map number or section/block/lot (see tax bill or assessment roll) Email address
Trust? Yes No	
Life setted. Ver C. Ni. C.	is property held in a: If the property is held in a trust, what is the legal name of the trust?
Life estate? Yes No	is property held in a: t? Yes No
All owners of the property, and any owner's spouse who resides on the premises, must provide their Social Security numbers and sign the authorization below. Failure to do so will result in denial of the Enhanced STAR exemption	is property held in a: t? Yes No
	is property held in a: t? Yes No
Training of and origin are deduced below I amare to do so this record in demail of the amare of the exemption.	is property held in a: t? Yes No
Authorization	is property held in a: t? Yes No
Authorization	is property held in a: t? Yes No
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Location of property (street address; include unit number) Mailing address of owner(s) (number and street - include unit number - or PO	tion of property (street address; include unit number) Mailing address of owner(s) (number and street - include unit number - or PO Box) town, or village State ZIP code City, village, or post office State ZIP code

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Additional owner or spouse information -	Provide information	n for every owner, and	d any s	pouse even	if not an own	er.	
First name and middle initial		Last name					Suffix
Social Security number	Date of birth (mm/da	l/yyyy)	I	s this your pri	mary residence	?	
				Yes		No 🗌	
Mark all that apply: Owner *Spouse of a	n owner	ing of another owner	* P	rovide name(s	s) of spouses a	nd siblings	below.
Name(s) and relationship(s) of spouse or sibling/o	wner:						
Income information for first year of application (see	e instructions):						
Calculated income \$	Tax ye	ear		Incor	ne documentati	ion <i>(mark o</i>	ne below):
Federal Form 1040	NYS Form IT-2	01 🗌	Form I	RP-425-Wkst	(see instructions)		
Filing status: Single Married filing joir	nt Married fi	ling separate He	ead of h	ousehold	Qualifying	widow(er)	
Signature				Date			
Additional owner or spouse information –	Provide information		d any s	spouse even	if not an own	er.	0 55
First name and middle initial		Last name					Suffix
Social Security number	Date of birth (mm/da	l Vyyyy)	I	s this your pri	mary residence	?	
				Yes		No 🗌	
Mark all that apply: Owner *Spouse of a	n owner 🗌 *Sibl	ing of another owner	* P	rovide name(s	s) of spouses a	nd siblings	below.
Name(s) and relationship(s) of spouse or sibling/o	wner:						
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Filing status: Single Married filing join	nt Married fi	ling separate 🗌 He	ead of h	ousehold	Qualifying	widow(er)	
Signature				Date			

Instructions

You must include this form when applying or reapplying for the Enhanced STAR exemption.

General information

To apply for the Enhanced STAR exemption, submit this application and Form RP-425-E, *Application for the Enhanced STAR Exemption* to your assessor.

You must also provide proof of income as described on the above forms.

When submitting this form, you must supply the Social Security numbers of all owners of the property and of any owner's spouse who resides on the premises.

If your income in any given year is high enough to disqualify you from the Enhanced STAR exemption for that year, New York State will continue to check your income in subsequent years. If you qualify again in a future year, you will again receive the Enhanced STAR exemption. You do not need to reapply.

In the first year, the assessor will verify your eligibility based on the income information you provide (see *Income information*). In the following years, the New York State Department of Taxation and Finance will verify your income eligibility. You will not need to reapply for the exemption or provide copies of your tax returns to your local assessor.

The Tax Department will **not** disclose your income to the assessor. It will only disclose whether or not your income is below the applicable income standard.

Nassau County homeowners: Complete Form RP-425-IVP along with the county's Enhanced STAR property tax exemption application, which is available at Nassau County's website at www.nassaucountyny.gov (search: STAR). Submit both forms to the address on page 2 of Nassau County's application.

Income information

This is the income that the assessor will use to verify your eligibility in your first year of applying for the Enhanced STAR exemption.

- Calculated income Refer to Proof of income for STAR purposes on page 3 of Form RP-425-E for instructions on how to calculate income.
- Tax year Income is based on the tax year two years prior to the year for which you are applying for an exemption. For example, if you are applying for an Enhanced STAR exemption for the 2024-2025 school year, income is based on the 2022 tax year.
- Income documentation Indicate the income tax form that was used to document income. If you did not file a federal or New York State income tax return for the required year, complete Form RP-425-Wkst, *Income* for STAR Purposes Worksheet, and submit it with Form RP-425-E and this form.

Privacy notification

The Privacy Act of 1974 requires us to advise you that the law which allows us to ask for your Social Security numbers is New York Real Property Tax Law section 425 (4)(b). It is mandatory that you furnish your Social Security numbers. Once you furnish them, they will be forwarded to the New York State Department of Taxation and Finance, which will use them to verify, or attempt to verify, whether your income is greater than the applicable income standard for purposes of the Enhanced STAR exemption. If you do not furnish your Social Security numbers, you will be unable to receive an Enhanced STAR exemption.