



Name as shown on your New York State income tax return			Tax year:	
Mailing address (number and street or PO box)			Social security number (SSN)	
City, village, or post office	State	ZIP code	Your fax number for reply ()	

1	Enter the amount in your estimated tax account as provided by the Tax Department (see instructions)				1.	
	Date	Document locator number	Confirmation number	Amount		
2	Credit from previous year...			2.		
3	Payment			3.		
4	Payment			4.		
5	Payment			5.		
6	Payment			6.		
7	Estimated tax paid with Form IT-2663, IT-2664, or IT-2658				7.	
8	Add lines 2 through 7 (enter here and see instructions)				8.	

Instructions

You can check your balance and reconcile your estimated tax account by accessing our Web site at www.tax.ny.gov

Use this form **only** if your records disagree with the estimated tax amount provided by the Tax Department. You may fax or mail your completed form to the Account Reconciliation Unit as follows:

Fax to: (518) 435-8658, or **mail to:**
NYS TAX DEPARTMENT
ESTIMATED TAX UNIT
W A HARRIMAN CAMPUS
ALBANY NY 12227-0822

Be sure to include the document locator number or confirmation number for each payment on lines 3 through 6 to allow for proper crediting.

Enter the name and social security number as they appear on your New York State income tax return.

Line instructions

Line 1 – Married taxpayers: If you had an overpayment from the previous year applied to estimated tax or any payment with Form IT-370, we established a separate estimated tax account for each spouse. To reconcile the amounts on Form IT-2105.1, be sure to check both estimated tax accounts. If you file a joint New York State income tax return, we will credit the balances of both accounts to your joint income tax return.

Line 2 – Enter the amount of your previous tax overpayment that was credited to your current estimated tax account, as finally determined. If there was an adjustment to your previous tax return, the amount requested may differ from the amount actually credited. You should have received a notice of adjusted credit to advise you of the proper amount.

Lines 3 through 6 – Enter the date, document locator number or confirmation number, and amount of each payment you made. The *document locator number* is a 12-character entry beginning with *PT*, and it appears on the back of your canceled check or money order. If you paid by money order, contact the issuing agent for this information. The *confirmation number* is a seven-digit or 12-character number, and it was provided to you at the time you either made your credit card payment or direct debit (on our Web site). If you do not have your credit card confirmation number, please contact your credit card service provider for this information.

Line 7 – Enter the amount of estimated tax paid with Form IT-2663, *Nonresident Real Property Estimated Income Tax Payment Form*, Form IT-2664, *Nonresident Cooperative Unit Estimated Income Tax Payment Form*, and/or any amount of estimated tax paid on your behalf with Form IT-2658, *Report of Estimated Tax for Nonresident Individual Partners and Shareholders*. If payment was made with Form IT-2658, include the partnership's or S corporation's federal EIN or a copy of the statement provided by the partnership or S corporation showing estimated tax paid on your behalf. If you need more space, send an attachment with the required payment information.

Line 8 – If line 8 is the **same** as line 1, your records agree with ours. Claim the line 1 amount as estimated tax paid on Form IT-201 or Form IT-203. If line 8 is **different** from line 1, fax or mail this completed form **immediately** as instructed above. We will review our records and reply to you in time for you to file your return, provided we receive your Form IT-2105.1 by April 1.

Privacy notification – see Form IT-2105-1, *Instructions for Form IT-2105, Estimated Tax Payment Voucher for Individuals*.