

Tax computation – New York AGI of more than \$106,950

New York State tax

Find your New York State tax by using the correct tax computation worksheet within your filing status (see below and pages 57 and 58).

Married filing jointly and qualifying widow(er)

Tax computation worksheet 1

If your New York AGI (line 33) is **more than \$106,950, but not more than \$2,140,900**, and your taxable income (line 38) is **\$160,500 or less**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
- 2 Enter your taxable income from line 38 2 _____
- 3 Multiply line 2 by 6.45% (.0645)
(**Stop:** If the line 1 amount is **\$156,950 or more**, skip lines 4 through 8 and enter the line 3 amount on line 9) 3 _____
- 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
- 5 Subtract line 4 from line 3 5 _____
- 6 Enter the excess of line 1 over \$106,950 6 _____
- 7 Divide line 6 by \$50,000 and round the result to the fourth decimal place 7 _____
- 8 Multiply line 5 by line 7 8
- 9 Add lines 4 and 8 9 _____
Enter here and on line 39.

Tax computation worksheet 2

If your New York AGI (line 33) is **more than \$160,500, but not more than \$2,140,900**, and your taxable income (line 38) is **more than \$160,500 but not more than \$321,050**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
- 2 Enter your taxable income from line 38 2 _____
- 3 Multiply line 2 by 6.65% (.0665)
(**Stop:** If the line 1 amount is **\$210,500 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
- 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
- 5 Subtract line 4 from line 3 5 _____
- 6 Enter \$677 on line 6 6
- 7 Subtract line 6 from line 5 7 _____
- 8 Enter the excess of line 1 over \$160,500 8 _____
- 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
- 10 Multiply line 7 by line 9 10
- 11 Add lines 4, 6, and 10 11 _____
Enter here and on line 39.

Tax computation worksheet 3

If your New York AGI (line 33) is **more than \$321,050, but not more than \$2,140,900**, and your taxable income (line 38) is **more than \$321,050**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
- 2 Enter your taxable income from line 38 2 _____
- 3 Multiply line 2 by 6.85% (.0685)
(**Stop:** If the line 1 amount is **\$371,050 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
- 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
- 5 Subtract line 4 from line 3 5 _____
- 6 Enter \$998 on line 6 6
- 7 Subtract line 6 from line 5 7 _____
- 8 Enter the excess of line 1 over \$321,050 8 _____
- 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
- 10 Multiply line 7 by line 9 10
- 11 Add lines 4, 6, and 10 11 _____
Enter here and on line 39.

Tax computation worksheet 4

If your New York AGI (line 33) is **more than \$2,140,900**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
- 2 Enter your taxable income from line 38 2 _____
- 3 Multiply line 2 by 8.82% (.0882)
(**Stop:** If the line 1 amount is **\$2,190,900 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
- 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
- 5 Subtract line 4 from line 3 5 _____
- 6 If line 2 is **\$160,500 or less**, enter \$677 on line 6. If line 2 is **more than \$160,500 but not more than \$321,050**, enter \$998 on line 6. If line 2 is **more than \$321,050**, enter \$1640 on line 6. 6
- 7 Subtract line 6 from line 5 7 _____
- 8 Enter the excess of line 1 over \$2,140,900 8 _____
- 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
- 10 Multiply line 7 by line 9 10
- 11 Add lines 4, 6, and 10 11 _____
Enter here and on line 39.

Tax computation – New York AGI of more than \$106,950 (continued)

Single and married filing separately

Tax computation worksheet 5

If your New York AGI (line 33) is **more than \$106,950, but not more than \$1,070,350**, and your taxable income (line 38) is **\$214,000 or less**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 6.65% (.0665)
(**Stop:** If the line 1 amount is **\$156,950 or more**, skip lines 4 through 8 and enter the line 3 amount on line 9) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 Enter the excess of line 1 over \$106,950 6 _____
 - 7 Divide line 6 by \$50,000 and round the result to the fourth decimal place 7 _____
 - 8 Multiply line 5 by line 7 8
 - 9 Add lines 4 and 8 9 _____
- Enter here and on line 39.**

Tax computation worksheet 6

If your New York AGI (line 33) is **more than \$214,000, but not more than \$1,070,350**, and your taxable income (line 38) is **more than \$214,000**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 6.85% (.0685)
(**Stop:** If the line 1 amount is **\$264,000 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 Enter \$497 on line 6 6
 - 7 Subtract line 6 from line 5 7 _____
 - 8 Enter the excess of line 1 over \$214,000 8 _____
 - 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
 - 10 Multiply line 7 by line 9 10
 - 11 Add lines 4, 6, and 10 11 _____
- Enter here and on line 39.**

Tax computation worksheet 7

If your New York AGI (line 33) is **more than \$1,070,350**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 8.82% (.0882)
(**Stop:** If the line 1 amount is **\$1,120,350 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 If line 2 is **\$214,000 or less**, enter \$497 on line 6. If line 2 is **more than \$214,000**, enter \$925 on line 6. 6
 - 7 Subtract line 6 from line 5 7 _____
 - 8 Enter the excess of line 1 over \$1,070,350 8 _____
 - 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
 - 10 Multiply line 7 by line 9 10
 - 11 Add lines 4, 6, and 10 11 _____
- Enter here and on line 39.**

Tax computation – New York AGI of more than \$106,950 (continued)

Head of household

Tax computation worksheet 8

If your New York AGI (line 33) is **more than \$106,950, but not more than \$1,605,650**, and your taxable income (line 38) is **\$267,500 or less**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 6.65% (.0665)
(**Stop:** If the line 1 amount is **\$156,950 or more**, skip lines 4 through 8 and enter the line 3 amount on line 9) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 Enter the excess of line 1 over \$106,950 6 _____
 - 7 Divide line 6 by \$50,000 and round the result to the fourth decimal place 7 _____
 - 8 Multiply line 5 by line 7 8
 - 9 Add lines 4 and 8 9 _____
- Enter here and on line 39.**

Tax computation worksheet 9

If your New York AGI (line 33) is **more than \$267,500, but not more than \$1,605,650**, and your taxable income (line 38) is **more than \$267,500**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 6.85% (.0685)
(**Stop:** If the line 1 amount is **\$317,500 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 Enter \$720 on line 6 6
 - 7 Subtract line 6 from line 5 7 _____
 - 8 Enter the excess of line 1 over \$267,500 8 _____
 - 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
 - 10 Multiply line 7 by line 9 10
 - 11 Add lines 4, 6, and 10 11 _____
- Enter here and on line 39.**

Tax computation worksheet 10

If your New York AGI (line 33) is **more than \$1,605,650**, then you must compute your tax using this worksheet.

- 1 Enter your New York AGI from line 33 1 _____
 - 2 Enter your taxable income from line 38 2 _____
 - 3 Multiply line 2 by 8.82% (.0882)
(**Stop:** If the line 1 amount is **\$1,655,650 or more**, skip lines 4 through 10 and enter the line 3 amount on line 11) 3 _____
 - 4 Enter your New York State tax on the line 2 amount from the *New York State tax rate schedule* on page 55 4
 - 5 Subtract line 4 from line 3 5 _____
 - 6 If line 2 is **\$267,500 or less**, enter \$720 on line 6. If line 2 is **more than \$267,500**, enter \$1255 on line 6. 6
 - 7 Subtract line 6 from line 5 7 _____
 - 8 Enter the excess of line 1 over \$1,605,650 8 _____
 - 9 Divide line 8 by \$50,000 and round the result to the fourth decimal place 9 _____
 - 10 Multiply line 7 by line 9 10
 - 11 Add lines 4, 6, and 10 11 _____
- Enter here and on line 39.**