<table>
<thead>
<tr>
<th>Legal name of corporation</th>
<th>Employer identification number (EIN)</th>
</tr>
</thead>
</table>

All filers must enter tax period: beginning ___ ending ___

File this form with Form CT-3, CT-3-A, or CT-3-S.

A Credit allocation year (from your certificate of tax credit) ................................................................. ●

B Certificate number (from your certificate of tax credit) .................................................................................. ●

C If you are claiming this credit as a corporate partner, mark an X in the box .................................................. ●

You must attach a copy of the certificate of tax credit issued by Empire State Development (ESD).

Schedule A – Computation of credit

1 Empire State musical and theatrical production tax credit (see instructions) .................................................. ● 1

Partnership information (see instructions)

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of partnership</td>
<td>Partnership’s EIN</td>
<td>Credit amount allocated</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total from additional sheet(s), if any ............................................................................................................. ●

2 Total credit amount allocated from partnership(s) (add column C amounts) .................................................. ● 2

3 Total credit (add lines 1 and 2; New York S corporations, see instructions) .................................................. ● 3

Schedule B – Computation of credit used, refunded, or credited as an overpayment to the next tax year
(New York S corporations: do not complete this schedule.)

4 Tax due before credits (see instructions) ........................................................................................................ 4

5 Tax credits claimed before this credit (see instructions) ................................................................................... ● 5

6 Tax after application of credits (subtract line 5 from line 4) ........................................................................... 6

7 Tax limitation (see instructions) ...................................................................................................................... ● 7

8 Limitation on credit (subtract line 7 from line 6; if 7 is more than line 6, enter 0) .................................................. ● 8

9 Credit used for this tax year (enter the lesser of line 3 or line 8; enter here and on your franchise tax return) .. ● 9

10 Unused credit (subtract line 9 from line 3) ........................................................................................................ ● 10

11 Amount of credit to be refunded (limited to the amount on line 10; enter here and on your franchise tax return) ● 11

12 Amount of credit to be applied as an overpayment to next year’s tax (subtract line 11 from line 10; enter here and on your franchise tax return) .............................................................. ● 12
Schedule A – Computation of credit

Line 1 – Enter the amount of your credit listed on your certificate of tax credit issued by ESD. Attach a copy of your certificate.

Line 2 – Partnership information: If you were a partner in a partnership and received a share of the credit from that entity, enter the name, employer identification number, the credit amount passed through to you from the partnership, and mark an X in box C at the top of the form.

Line 3 – New York S corporations: Include this amount on Form CT-34-SH, New York S Corporation Shareholders’ Information Schedule and provide your shareholders with their pro rata share of the credit. The shareholders will file Form IT-642 to claim the credit on their New York State personal income tax returns.

Schedule B – Computation of credit used, refunded, or credited as an overpayment to next year

Line 4 – Enter the amount from Form CT-3 or CT-3-A, Part 2 line 2 plus any net recaptured credits.

Line 5 – If you are claiming more than one tax credit for this year, enter the total amount of credits claimed before applying this credit. Otherwise, enter 0. Tax credits must be applied in a certain order. Refer to Form CT-600-I, Instructions for Form CT-600, for the correct order of credits.

If filing as a member of a combined group, include any amount of tax credit(s), including the empire state musical and theatrical production credit(s), being claimed by other members of the combined group that you want to apply before this credit.

Line 7 – Enter your fixed dollar minimum tax from Form CT-3, or the designated agent’s fixed dollar minimum tax from Form CT-3-A.

Need help? and Privacy notification
See Form CT-1, Supplement to Corporation Tax Instructions.