



# New York S Corporation Shareholders' Information Schedule

# CT-34-SH

Legal name of corporation	Employer identification number (EIN)
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**Attach to Form CT-3-S**

**Schedule A – Shareholders' New York State modifications and credits** (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

**Part 1 – Total shareholder modifications related to S corporation items** (see instructions)

<b>Additions</b>	<b>1</b>	New York State franchise tax imposed under Article 9-A .....	<b>1</b>	
	<b>2</b>	Federal depreciation deduction from Form CT-399, if applicable .....	<b>2</b>	
	<b>3</b>	Other additions (attach Form CT-225) .....	<b>3</b>	
	<b>3a</b>	New York addition adjustments due to decoupling from the Internal Revenue Code (IRC) .....	<b>3a</b>	
<b>Subtractions</b>	<b>4</b>	Allowable New York depreciation from Form CT-399, if applicable .....	<b>4</b>	
	<b>5</b>	Other subtractions (attach Form CT-225) .....	<b>5</b>	
	<b>5a</b>	New York subtraction adjustments due to decoupling from the IRC .....	<b>5a</b>	
<b>Other items</b> <i>(attach explanation)</i>	<b>6</b>	Additions to itemized deductions .....	<b>6</b>	
	<b>7</b>	Subtractions from itemized deductions .....	<b>7</b>	

**Part 2 – Total S corporation New York State credits and taxes on early dispositions** (see instructions; attach applicable forms)

**START-UP NY tax credits** (see instructions)

8 START-UP NY business certificate number .....	•	<b>8</b>		
9 Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10) .....	•	<b>9</b>		
10 START-UP NY telecommunication services excise tax credit (Form CT-640) .....	•	<b>10</b>		
11 Recapture of START-UP NY tax benefits (Form CT-645) .....	•	<b>11</b>		
12 START-UP NY tax elimination credit tax-free NY area allocation factor (Form CT-638).....	•	<b>12</b>		
13 START-UP NY tax elimination credit business allocation factor (Form CT-638) .....	•	<b>13</b>		
<b>START-UP NY tax elimination credit factors from partnership</b> (for multiple partnerships attach separate statement; see instructions)				
14 START-UP NY partnership EIN .....	•	<b>14</b>		
15 START-UP NY business certificate number (obtain number from your partnership) ....	•	<b>15</b>		
16 Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10; obtain number from your partnership) .....	•	<b>16</b>		
17 START-UP NY tax elimination credit tax-free NY area allocation factor (obtain factor from your partnership) .....	•	<b>17</b>		
18 START-UP NY tax elimination credit business allocation factor (obtain factor from your partnership) ..	•	<b>18</b>		

**Investment tax credits** (see instructions)

19 Investment tax credit and employment incentive credit (Form CT-46) .....	•	<b>19</b>		
20 Investment tax credit on research and development property (Form CT-46) .....	•	<b>20</b>		
21				
22 Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46) .....	•	<b>22</b>		

**Empire zone (EZ) tax credits** (see instructions)

23 EZ investment tax credit (Form CT-603) .....	•	<b>23</b>		
24				
25 Recaptured tax credit – EZ investment tax credit or EZ investment tax credit for financial services industry (Form CT-603 or CT-605) .....	•	<b>25</b>		



**Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)**

**Qualified empire zone enterprise (QEZE) tax credits (see instructions)**

26	QEZE real property tax credit allowed (Form CT-606) .....	•	26	
27	Net recapture of QEZE real property tax credit (Form CT-606) .....	•	27	
28	QEZE tax reduction credit employment increase factor (Form CT-604) .....	•	28	
29	QEZE tax reduction credit zone allocation factor (Form CT-604) .....	•	29	
30	QEZE tax reduction credit benefit period factor (Form CT-604) .....	•	30	

**QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement; see instructions)**

31	QEZE partnership EIN .....	•	31	
32	QEZE employment increase factor (obtain factor from your partnership) .....	•	32	
33	QEZE zone allocation factor (obtain factor from your partnership) .....	•	33	
34	QEZE benefit period factor (obtain factor from your partnership) .....	•	34	

**Farmers' school tax credit (see instructions)**

35	Total acres of qualified agricultural property .....	•	35	
36	Total amount of eligible school district property taxes paid .....	•	36	
37	Total acres of qualified agricultural property converted to nonqualified use .....	•	37	
38	Total acres of qualified conservation property .....	•	38	

**Other credits (attach applicable forms)**

39	Recapture of alternative fuels credit (Form CT-40) .....	•	39	
40	Credit for employment of persons with disabilities (Form CT-41) .....	•	40	
41	Rehabilitation of historic properties credit (Form CT-238; also see Form CT-34-SH-I regarding project number reporting) .....	•	41	
42	Recapture of rehabilitation of historic properties credit (Form CT-238) .....	•	42	
43	Clean heating fuel credit (Form CT-241) .....	•	43	
44				
45	Empire State commercial production credit (Form CT-246) .....	•	45	
46	Empire State film production credit for the current year (Form CT-248) .....	•	46	
47	Empire State film production credit for the second year (Form CT-248) .....	•	47	
48	Empire State film production credit for the third year (Form CT-248) .....	•	48	
49	Long-term care insurance credit (Form CT-249) .....	•	49	
50	Credit for purchase of an automated external defibrillator (Form CT-250) .....	•	50	
51	Empire State film post-production credit for the current year (Form CT-261) .....	•	51	
52	Empire State film post-production credit for the second year (Form CT-261) .....	•	52	
53	Empire State film post-production credit for the third year (Form CT-261) .....	•	53	
54	Excelsior jobs tax credit component (Form CT-607) .....	•	54	
55	Excelsior investment tax credit component (Form CT-607) .....	•	55	
56	Excelsior research and development tax credit component (Form CT-607) .....	•	56	
57	Excelsior real property tax credit component (Form CT-607) .....	•	57	
58	Recapture of excelsior jobs program tax credit (Form CT-607) .....	•	58	
59	Brownfield redevelopment tax credit site preparation credit component (Form CT-611) .....	•	59	
60	Brownfield redevelopment tax credit tangible property credit component (Form CT-611) .....	•	60	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611) .....	•	61	
62	Recapture of brownfield redevelopment tax credit (Form CT-611) .....	•	62	
63	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1) .....	•	63	
64	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1) .....	•	64	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1) .....	•	65	
66	Recapture of brownfield redevelopment tax credit (Form CT-611.1) .....	•	66	
67	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.2) .....	•	67	
68	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.2) .....	•	68	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.2) .....	•	69	
70	Recapture of brownfield redevelopment tax credit (Form CT-611.2) .....	•	70	
71	Remediated brownfield credit for real property taxes (Form CT-612) .....	•	71	
72	Recapture of remediated brownfield credit for real property taxes (Form CT-612) .....	•	72	
73	Environmental remediation insurance credit (Form CT-613) .....	•	73	



**Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)**

74	Recapture of environmental remediation insurance credit (Form CT-613) .....	•	74	
75	Security officer training tax credit (attach Form CT-631).....	•	75	
76	Economic transformation and facility redevelopment program jobs tax credit component (Form CT-633).....	•	76	
77	Economic transformation and facility redevelopment program investment tax credit component (Form CT-633).....	•	77	
78	Economic transformation and facility redevelopment program job training tax credit component (Form CT-633) .....	•	78	
79	Economic transformation and facility redevelopment program real property tax credit component (Form CT-633) .....	•	79	
80	Recapture of economic transformation and facilities redevelopment program tax credit (Form CT-633)...	•	80	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit (Form CT-236) ....	•	81	
82	QETC employment credit (Form DTF-621) .....	•	82	
83	QETC capital tax credit (Form DTF-622) .....	•	83	
84	Recapture of QETC capital tax credit (Form DTF-622) .....	•	84	
85	Low-income housing credit (Form DTF-624) .....	•	85	
86	Recapture of low-income housing credit (Form DTF-626).....	•	86	
87	Empire state jobs retention credit (Form CT-634).....	•	87	
88	Recapture of empire state jobs retention credit (Form CT-634) .....	•	88	
89	New York youth jobs program credit (Form CT-635) .....	•	89	
90	Alcoholic beverage production credit for beer (Form CT-636).....	•	90	
91	Alcoholic beverage production credit for cider (Form CT-636) .....	•	91	
92	Alcoholic beverage production credit for wine (Form CT-636).....	•	92	
93	Alcoholic beverage production credit for liquor (Form CT-636) .....	•	93	
94	Alternative fuels and electric vehicle recharging property credit (Form CT-637) .....	•	94	
95	Recapture of alternative fuels and electric vehicle recharging property credit (Form CT-637).....	•	95	
96				
97	Real property tax credit for manufacturers (Form CT-641) .....	•	97	
98	Recapture of real property tax credit for manufacturers (Form CT-641).....	•	98	
99	Empire state musical and theatrical production credit (Form CT-642).....	•	99	
100	Hire a veteran credit (Form CT-643).....	•	100	
101	Workers with disabilities tax credit (Form CT-644) .....	•	101	
102	Employee training incentive program tax credit (Form CT-646) .....	•	102	
103	Farm workforce retention credit (Form CT-647) .....	•	103	
104	Life sciences research and development tax credit (Form CT-648) .....	•	104	
105	Farm donations to food pantries credit (Form CT-649; also see Form CT-34-SH-I regarding additional informational reporting) .....	•	105	
106	Empire State apprenticeship tax credit (Form CT-650) .....	•	106	
107	Recovery tax credit (Form CT-651) .....	•	107	
108	Employer-provided child care credit (Form CT-652) .....	•	108	
109	Other tax credits and recaptures (see instructions) .....	•	109	

(complete Schedule B on the last page)

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**Schedule B – Shareholders’ identifying information** (see instructions)

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an **X** in the box.

<p><b>A</b> For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p>	<p><b>B</b> Identifying number (SSN or EIN)</p>	<p><b>C</b> Percentage of ownership</p>	<p><b>D</b> Shareholder residency status (make only one entry) 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident</p>	<p><b>E</b> Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p>
1	1			
2	2			
3	3			
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