

## IT-205-V

# Instructions for Form IT-205-V Payment Voucher for Fiduciary Income Tax Returns

#### When to use this form

If you are paying New York State tax for a fiduciary income tax return (Form IT-205) by check or money order, you must include Form IT-205-V with your payment.

#### How to fill out your check or money order

- Make your check or money order payable in U.S. funds to New York State Income Tax.
- Write the estate or trust's employer identification number (EIN), the tax year, and *Income Tax* on it.

#### Completing the voucher

You must complete **all** information on the voucher to be sure your payment is credited to your account.

- 1. Enter the tax year from the fiduciary income tax return you are filing.
- 2. Enter the estate's or trust's:
  - a. name (exactly as shown on federal Form SS-4),
  - b. entire EIN,
  - c. fiscal year begin date and end date if applicable,
  - d. name and title of fiduciary, and
  - e. address.
- 3. If you are entering a foreign address:
  - Enter the city, province, or state all in the City, village, or post office box.

- b. Enter the **full** country name in the *Country* box. Do **not** abbreviate.
- c. Enter the postal code, if any, in the ZIP code box.
- 4. Do not staple or clip your payment to Form IT-205-V. Place it loose in the envelope.

#### Mailing address

#### E-filed and previously filed returns

If you e-filed your fiduciary income tax return (Form IT-205), or if you are making a payment for a previously filed return, mail the voucher and payment to:

NYS FIDUCIARY INCOME TAX PROCESSING CENTER PO BOX 4145 BINGHAMTON NY 13902-4145

#### Paper returns

If you are filing a paper fiduciary income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

STATE PROCESSING CENTER PO BOX 15555 ALBANY NY 12212-5555

If you are not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

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	Department of Ta			ıciary Income	Tax Returns	NEW YORK STATE	5-V
Tax year (yyyy)	Make your check or money order payable in U.S. funds to <b>New York State Income Tax</b> and write the estate or trust's employer identification number (EIN), the tax year, and <b>Income Tax</b> on your payment.						
Name of estate or trust (as shown on federal Form SS-4)					Estate or trust employer ID number (EIN)	Date fiscal year begins	
Name and title of fiduciary						Date fiscal year ends	
Mailing address (nun	nber and street or PO Box;	see instructions) of f	iduciary	Apartment number	Country		
City, village, or post	office		State	ZIP code		Dollars	Cents
04500125	50094	Email:		I	Payment amount		. 00

Fee for payments returned by banks – The law allows the Tax Department to charge a \$50 fee when a check, money order, or electronic payment is returned by a bank for nonpayment. However, if an electronic payment is returned as a result of an error by the bank or the department, the department will not charge the fee. If your payment is returned, we will send a separate bill for \$50 for each return or other tax document associated with the returned payment.

#### **Privacy notification**

New York State Law requires all government agencies that maintain a system of records to provide notification of the legal authority for any request for personal information, the principal purpose(s) for which the information is to be collected, and where it will be maintained. To view this information, visit our website, or, if you do not have Internet access, call and request Publication 54, *Privacy Notification*. See *Need help?* for the Web address and telephone number.

### Need help?



Visit our website at www.tax.ny.gov

- · get information and manage your taxes online
- · check for new online services and features

#### Telephone assistance

Automated income tax refund status: 518-457-5149

Personal Income Tax Information Center: 518-457-5181

To order forms and publications: 518-457-5431

Text Telephone (TTY) or TDD Dial 7-1-1 for the equipment users New York Relay Service

