



Department of Taxation and Finance  
**Other Tax Credits and Taxes**  
Attachment to Form IT-201

**IT-201-ATT**

See the instructions for completing Form IT-201-ATT in the instructions for Form IT-201. **Submit this form with your Form IT-201.**

|                                      |                             |
|--------------------------------------|-----------------------------|
| Name(s) as shown on your Form IT-201 | Your Social Security number |
|                                      |                             |

- A** Have you (or an entity of which you are an owner) been convicted of *Bribery Involving Public Servants and Related Offenses, Corrupting the Government, or Defrauding the Government* (NYS Penal Law Article 200, 496, or section 195.20)? (see instructions)..... Yes ☐ No ☐

**Part 1 – Other New York State, New York City, and Yonkers tax credits**

**Section A – New York State nonrefundable, non-carryover credits used**

Whole dollars only

|  |   |    |     |
|--|---|----|-----|
| 1  | Accumulation distribution credit (submit computation) ..... | 1  | .00 |
| 2  | Other nonrefundable, non-carryover credits                  |    |     |
|  | Code Amount Code Amount                                     |    |     |
| 2a   | .00   | 2b | .00 |
| Total other nonrefundable, non-carryover credits (add lines 2a and 2b) ..... |   | 2  | .00 |

**Section B – New York State nonrefundable, carryover credits used**

|  |   |    |     |
|--|---|----|-----|
| 3  | Long-term care insurance credit .....           | 3  | .00 |
| 4  | Investment credit .....                         | 4  | .00 |
| 5  | Solar energy system equipment credit .....      | 5  | .00 |
| 6  | Other nonrefundable, carryover credits          |    |     |
|  | Code Amount Code Amount                         |    |     |
| 6a   | .00   | 6h | .00 |
| 6b   | .00   | 6i | .00 |
| 6c   | .00   | 6j | .00 |
| 6d   | .00   | 6k | .00 |
| 6e   | .00   | 6l | .00 |
| 6f   | .00   | 6m | .00 |
| 6g   | .00   | 6n | .00 |
| Total other nonrefundable, carryover credits (add lines 6a through 6n) ..... |   | 6  | .00 |
| 7  | Total New York State nonrefundable credits used |    |     |
| (add lines 1 through 6; enter here and on Form IT-201, line 42) .....        |   | 7  | .00 |

**Section C – New York City nonrefundable, non-carryover credits used**

|  |  |    |     |
|--|--|----|-----|
| 8  | New York City resident UBT credit .....                                    | 8  | .00 |
| 8a   | This line intentionally left blank .....                                   | 8a |     |
| 9  | New York City accumulation distribution credit (submit computation) .....  | 9  | .00 |
| 9a   | Part-year resident nonrefundable NYC child and dependent care credit ..... | 9a | .00 |
| 10   | Total other New York City nonrefundable credits used                       |    |     |
| (add lines 8, 9, and 9a; enter here and on Form IT-201, line 53) ..... |  | 10 | .00 |

**Section D – New York State, New York City, Yonkers, and MCTMT refundable credits**

|  |                                  |     |     |
|--|----------------------------------|-----|-----|
| 11   | Farmers' school tax credit ..... | 11  | .00 |
| 12   | Other refundable credits         |     |     |
|  | Code Amount Code Amount          |     |     |
| 12a  | .00                              | 12g | .00 |
| 12b  | .00                              | 12h | .00 |
| 12c  | .00                              | 12i | .00 |
| 12d  | .00                              | 12j | .00 |
| 12e  | .00                              | 12k | .00 |
| 12f  | .00                              | 12l | .00 |
| Total other refundable credits (add lines 12a through 12l) ..... |                                  | 12  | .00 |
| 13   | Add lines 11 and 12 .....        | 13  | .00 |

(continued on back)

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|                             |
|-----------------------------|
| Your Social Security number |
|                             |

Part 1, Section D – New York State, New York City, Yonkers, and MCTMT refundable credits (continued)

|     |  |     |     |
|-----|--|-----|-----|
| 14  | Enter amount from line 13 on the front page  | 14  | .00 |
| 15  | New York State claim of right credit   | 15  | .00 |
| 16  | New York City claim of right credit  | 16  | .00 |
| 17  | Yonkers claim of right credit  | 17  | .00 |
| 17a | MCTMT (metropolitan commuter transportation mobility tax) claim of right credit  | 17a | .00 |
| 18  | Total New York State, New York City, Yonkers, and MCTMT other refundable credits<br>(add lines 14 through 17a; enter here and on Form IT-201, line 71) | 18  | .00 |

Part 2 – Other New York State taxes (submit all applicable forms)

If you are subject to other New York State taxes, complete Part 2.

| 19   | New York State tax on capital gain portion of lump-sum distributions (Form IT-230)   | 19   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
|------|--|------|--------|------|--------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|--|--|
| 20   | Other New York State taxes   |      |        |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
|      | <table><thead><tr><th>Code</th><th>Amount</th><th>Code</th><th>Amount</th></tr></thead><tbody><tr><td>20a</td><td>.00</td><td>20g</td><td>.00</td></tr><tr><td>20b</td><td>.00</td><td>20h</td><td>.00</td></tr><tr><td>20c</td><td>.00</td><td>20i</td><td>.00</td></tr><tr><td>20d</td><td>.00</td><td>20j</td><td>.00</td></tr><tr><td>20e</td><td>.00</td><td>20k</td><td>.00</td></tr><tr><td>20f</td><td>.00</td><td>20l</td><td>.00</td></tr></tbody></table> | Code | Amount | Code | Amount | 20a | .00 | 20g | .00 | 20b | .00 | 20h | .00 | 20c | .00 | 20i | .00 | 20d | .00 | 20j | .00 | 20e | .00 | 20k | .00 | 20f | .00 | 20l | .00 |  |  |
| Code | Amount   | Code | Amount |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20a  | .00  | 20g  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20b  | .00  | 20h  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20c  | .00  | 20i  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20d  | .00  | 20j  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20e  | .00  | 20k  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 20f  | .00  | 20l  | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
|      | Total other New York State taxes (add lines 20a through 20l)   | 20   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 21   | Add lines 19 and 20  | 21   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 22   | See instructions for line 22   | 22   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 23   | Enter amount from Form IT-201, line 39   | 23   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 24   | Subtract line 23 from line 22 (if line 23 is more than line 22, leave blank)   | 24   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 25   | Subtract line 24 from line 21 (if line 24 is more than line 21, leave blank)   | 25   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 26   | New York State separate tax on lump-sum distributions<br>(Form IT-230)   | 26   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 27   | Resident credit against separate tax on lump-sum<br>distributions  | 27   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 28   | Subtract line 27 from line 26  | 28   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 29   | This line intentionally left blank   | 29   |        |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |
| 30   | Net other New York State taxes<br>(add lines 25 and 28; enter here and on Form IT-201, line 45)  | 30   | .00    |      |        |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |  |  |

Part 3 – Other New York City taxes (submit all applicable forms)

|    |  |    |     |
|----|--|----|-----|
| 31 | This line intentionally left blank   | 31 |     |
| 32 | New York City resident separate tax on lump-sum distributions (Form IT-230)                      | 32 | .00 |
| 33 | New York City tax on capital gain portion of lump-sum distributions (Form IT-230)                | 33 | .00 |
| 34 | Total other New York City taxes<br>(add lines 32 and 33; enter here and on Form IT-201, line 51) | 34 | .00 |