



New York S Corporation Shareholders' Information Schedule

Legal name of corporation	Employer identification number (EIN)
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Attach to Form CT-3-S

Schedule A – Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 – Total shareholder modifications related to S corporation items (see instructions)

Additions	1	New York State franchise tax imposed under Article 9-A	1	
	2	Federal depreciation deduction from Form CT-399, if applicable	2	
	3	Other additions (attach Form CT-225)	3	
	3a	New York addition adjustments due to decoupling from the Internal Revenue Code (IRC)	3a	
Subtractions	4	Allowable New York depreciation from Form CT-399, if applicable	4	
	5	Other subtractions (attach Form CT-225)	5	
	5a	New York subtraction adjustments due to decoupling from the IRC	5a	
Other items <i>(attach explanation)</i>	6	Additions to itemized deductions	6	
	7	Subtractions from itemized deductions	7	

Part 2 – Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

START-UP NY tax credits (see instructions)

8	START-UP NY business certificate number	8	
9	Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10)	9	
10	START-UP NY telecommunication services excise tax credit (Form CT-640)	10	
11	Recapture of START-UP NY tax benefits (Form CT-645)	11	
12	START-UP NY tax elimination credit tax-free NY area allocation factor (Form CT-638).....	12	
13	START-UP NY tax elimination credit business allocation factor (Form CT-638)	13	
START-UP NY tax elimination credit factors from partnership (for multiple partnerships attach separate statement; see instructions)			
14	START-UP NY partnership EIN	14	
15	START-UP NY business certificate number (obtain number from your partnership)	15	
16	Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10; obtain number from your partnership)	16	
17	START-UP NY tax elimination credit tax-free NY area allocation factor (obtain factor from your partnership)	17	
18	START-UP NY tax elimination credit business allocation factor (obtain factor from your partnership) ..	18	

Investment tax credits (see instructions)

19	Investment tax credit and employment incentive credit (Form CT-46)	19	
20	Investment tax credit on research and development property (Form CT-46)	20	
21			
22	Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46)	22	

Empire zone (EZ) tax credits (see instructions)

23	EZ investment tax credit (Form CT-603)	23	
24			
25	Recaptured tax credit – EZ investment tax credit or EZ investment tax credit for financial services industry (Form CT-603 or CT-605)	25	



Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

26	QEZE real property tax credit allowed (Form CT-606)	•	26	
27	Net recapture of QEZE real property tax credit (Form CT-606)	•	27	
28	QEZE tax reduction credit employment increase factor (Form CT-604)	•	28	
29	QEZE tax reduction credit zone allocation factor (Form CT-604)	•	29	
30	QEZE tax reduction credit benefit period factor (Form CT-604)	•	30	

QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement; see instructions)

31	QEZE partnership EIN	•	31	
32	QEZE employment increase factor (obtain factor from your partnership)	•	32	
33	QEZE zone allocation factor (obtain factor from your partnership)	•	33	
34	QEZE benefit period factor (obtain factor from your partnership)	•	34	

Farmers' school tax credit (see instructions)

35	Total acres of qualified agricultural property	•	35	
36	Total amount of eligible school district property taxes paid	•	36	
37	Total acres of qualified agricultural property converted to nonqualified use	•	37	
38	Total acres of qualified conservation property	•	38	

Other credits (attach applicable forms)

39	Recapture of alternative fuels credit (Form CT-40)	•	39	
40	Credit for employment of persons with disabilities (Form CT-41)	•	40	
41	Rehabilitation of historic properties credit (Form CT-238; also see Form CT-34-SH-I regarding project number reporting)	•	41	
42	Recapture of rehabilitation of historic properties credit (Form CT-238)	•	42	
43	Clean heating fuel credit (Form CT-241)	•	43	
44				
45	Empire State commercial production credit (Form CT-246)	•	45	
46	Empire State film production credit for the current year (Form CT-248)	•	46	
47	Empire State film production credit for the second year (Form CT-248)	•	47	
48	Empire State film production credit for the third year (Form CT-248)	•	48	
49	Long-term care insurance credit (Form CT-249)	•	49	
50	Credit for purchase of an automated external defibrillator (Form CT-250)	•	50	
51	Empire State film post-production credit for the current year (Form CT-261)	•	51	
52	Empire State film post-production credit for the second year (Form CT-261)	•	52	
53	Empire State film post-production credit for the third year (Form CT-261)	•	53	
54	Excelsior jobs tax credit component (Form CT-607)	•	54	
55	Excelsior investment tax credit component (Form CT-607)	•	55	
56	Excelsior research and development tax credit component (Form CT-607)	•	56	
57	Excelsior real property tax credit component (Form CT-607)	•	57	
57a	Excelsior child care services tax credit component (Form CT-607)	•	57a	
58	Recapture of excelsior jobs program tax credit (Form CT-607)	•	58	
59	Brownfield redevelopment tax credit site preparation credit component (Form CT-611)	•	59	
60	Brownfield redevelopment tax credit tangible property credit component (Form CT-611)	•	60	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611)	•	61	
62	Recapture of brownfield redevelopment tax credit (Form CT-611)	•	62	
63	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1)	•	63	
64	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1)	•	64	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1)	•	65	
66	Recapture of brownfield redevelopment tax credit (Form CT-611.1)	•	66	
67	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.2)	•	67	
68	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.2)	•	68	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.2)	•	69	
70	Recapture of brownfield redevelopment tax credit (Form CT-611.2)	•	70	
71	Remediated brownfield credit for real property taxes (Form CT-612)	•	71	
72	Recapture of remediated brownfield credit for real property taxes (Form CT-612)	•	72	



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

73	Environmental remediation insurance credit <i>(Form CT-613)</i>	•	73	
74	Recapture of environmental remediation insurance credit <i>(Form CT-613)</i>	•	74	
75	Security officer training tax credit <i>(attach Form CT-631)</i>	•	75	
76	Economic transformation and facility redevelopment program jobs tax credit component <i>(Form CT-633)</i>	•	76	
77	Economic transformation and facility redevelopment program investment tax credit component <i>(Form CT-633)</i>	•	77	
78	Economic transformation and facility redevelopment program job training tax credit component <i>(Form CT-633)</i>	•	78	
79	Economic transformation and facility redevelopment program real property tax credit component <i>(Form CT-633)</i>	•	79	
80	Recapture of economic transformation and facilities redevelopment program tax credit <i>(Form CT-633)</i> ...	•	80	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit <i>(Form CT-236)</i>	•	81	
82	QETC employment credit <i>(Form DTF-621)</i>	•	82	
83	QETC capital tax credit <i>(Form DTF-622)</i>	•	83	
84	Recapture of QETC capital tax credit <i>(Form DTF-622)</i>	•	84	
85	Low-income housing credit <i>(Form DTF-624)</i>	•	85	
86	Recapture of low-income housing credit <i>(Form DTF-626)</i>	•	86	
87	Empire state jobs retention credit <i>(Form CT-634)</i>	•	87	
88	Recapture of empire state jobs retention credit <i>(Form CT-634)</i>	•	88	
89	New York youth jobs program credit <i>(Form CT-635)</i>	•	89	
90	Alcoholic beverage production credit for beer <i>(Form CT-636)</i>	•	90	
91	Alcoholic beverage production credit for cider <i>(Form CT-636)</i>	•	91	
92	Alcoholic beverage production credit for wine <i>(Form CT-636)</i>	•	92	
93	Alcoholic beverage production credit for liquor <i>(Form CT-636)</i>	•	93	
94	Alternative fuels and electric vehicle recharging property credit <i>(Form CT-637)</i>	•	94	
95	Recapture of alternative fuels and electric vehicle recharging property credit <i>(Form CT-637)</i>	•	95	
96				
97	Real property tax credit for manufacturers <i>(Form CT-641)</i>	•	97	
98	Recapture of real property tax credit for manufacturers <i>(Form CT-641)</i>	•	98	
99	Empire state musical and theatrical production credit <i>(Form CT-642)</i>	•	99	
100	Hire a veteran credit <i>(Form CT-643)</i>	•	100	
101	Workers with disabilities tax credit <i>(Form CT-644)</i>	•	101	
102	Employee training incentive program tax credit <i>(Form CT-646)</i>	•	102	
103	Farm workforce retention credit <i>(Form CT-647)</i>	•	103	
104	Life sciences research and development tax credit <i>(Form CT-648)</i>	•	104	
105	Farm donations to food pantries credit <i>(Form CT-649; also see Form CT-34-SH-I regarding additional informational reporting)</i>	•	105	
106	Empire State apprenticeship tax credit <i>(Form CT-650)</i>	•	106	
107	Recovery tax credit <i>(Form CT-651)</i>	•	107	
108	Employer-provided child care credit <i>(Form CT-652)</i>	•	108	
109	New York City musical and theatrical production tax credit <i>(Form CT-654)</i>	•	109	
110	Restaurant return-to work credit <i>(Form CT-655)</i>	•	110	
111	Other tax credits and recaptures <i>(see instructions)</i>	•	111	

(complete Schedule B on the last page)

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Schedule B – Shareholders’ identifying information (see instructions)

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an **X** in the box.

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status (make only one entry) 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p>
1	1			
2	2			
3	3			
4	4			
5	5			
6	6			
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11	11			

