



Department of Taxation and Finance

Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit for the Financial Services Industry

CT-605

Tax Law – Article 9-A, Sections 210-B.3 and 210-B.4

All filers must enter tax period:

beginning ending

| | |
|--|---|
| Employer identification number(s) shown on page 1 of your tax return | File this claim with your corporation franchise tax return, Form CT-3, CT-3-S, or CT-3-A. Attach a copy of the <i>Certificate of Eligibility</i> and retention certificate. |
| Legal name of corporation | |
| • Name of empire zone (EZ) | |

A Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions)..... **A**

Schedule A – Computation of EZ-ITC and EZ-EIC

Part 1 – Computation of EZ-ITC

| | | | |
|---|---|----------|--|
| 1 Unused EZ-ITC from preceding period (<i>New York S corporations: enter 0</i>) | • | 1 | |
| 2 Recapture of EZ-ITC (<i>enter the amount from line 7</i>) | • | 2 | |
| 3 Net EZ-ITC or addback (<i>see instructions</i>) | • | 3 | |

Part 2 – Computation of EZ-EIC

| | | | |
|---|---|----------|--|
| 4 Unused EZ-EIC from preceding period (<i>New York S corporations: enter 0</i>) | • | 4 | |
| 5 Recapture of EZ-EIC (<i>enter the amount from line 8</i>) | • | 5 | |
| 6 Net EZ-EIC or addback (<i>see instructions</i>) | • | 6 | |

Schedule B – Computation of recapture of EZ-ITC and EZ-EIC (see instructions)

| A Description of property | B Date acquired | C Date property ceased to qualify | D Life (months) | E Unused life (months) | F Percentage (E ÷ D) | G EZ-ITC allowed | H Recaptured EZ-ITC (F × G) | I Recaptured EZ-EIC |
|--|--------------------|--------------------------------------|--------------------|---------------------------|-------------------------|---------------------|--------------------------------|------------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Amounts from attached sheets..... | | | | | | | • | |
| 7 Recaptured EZ-ITC (<i>add column H amounts; enter here and on line 2</i>)..... | | | | | | | • | 7 |
| 8 Recaptured EZ-EIC (<i>add column I amounts; enter here and on line 5</i>)..... | | | | | | | • | 8 |

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Schedule C – Computation EZ-EIC and EZ-ITC used and carried forward

Part 1 – Computation of EZ-EIC and EZ-ITC used (C corporations only; see instructions)

| | A EZ-EIC | B EZ-ITC |
|---|-------------|-------------|
| 9 Tax before credits (from your franchise tax return), minus all credits claimed before the EZ-EIC (column A) or before the EZ-ITC (column B) (see instructions) | | |
| 10 Fixed dollar minimum tax (see instructions) | | |
| 11 EZ credit limitation (subtract line 10 from line 9) | | |
| 12 EZ credit used this period (column A: enter the lesser of line 6 or column A, line 11; column B: enter the lesser of line 3 or column B, line 11) | | |
| 13 Total EZ-EIC and EZ-ITC used this period (add line 12, columns A and B; see instructions) | | |

Part 2 – Credits available for carryforward (C corporations only)

| | | |
|---|-----------|--|
| 14 Net EZ-ITC from line 3 (if line 3 is zero or less, enter 0 here and on line 16) | 14 | |
| 15 EZ-ITC used from line 12, column B | 15 | |
| 16 EZ-ITC available for carryforward (subtract line 15 from line 14) | 16 | |
| 17 Net EZ-EIC from line 6 (if line 6 is zero or less, enter 0) | 17 | |
| 18 EZ-EIC used from line 12, column A | 18 | |
| 19 EZ-EIC available for carryforward (subtract line 18 from line 17) | 19 | |

