



Department of Taxation and Finance

# Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit for the Financial Services Industry

# CT-605

Tax Law – Article 9-A, Sections 210-B.3 and 210-B.4

All filers must enter tax period:

beginning  ending

Employer identification number(s) shown on page 1 of your tax return	File this claim with your corporation franchise tax return, Form CT-3, CT-3-S, or CT-3-A. Attach a copy of the <i>Certificate of Eligibility</i> and retention certificate.
Legal name of corporation	
• Name of empire zone (EZ)	

**A** Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions).....  **A**

## Schedule A – Computation of EZ-ITC and EZ-EIC

### Part 1 – Computation of EZ-ITC

1 Unused EZ-ITC from preceding period (New York S corporations: enter 0) .....	•	<b>1</b>	
2 Recapture of EZ-ITC (enter the amount from line 7) .....	•	<b>2</b>	
3 Net EZ-ITC or addback (see instructions) .....	•	<b>3</b>	

### Part 2 – Computation of EZ-EIC

4 Unused EZ-EIC from preceding period (New York S corporations: enter 0) .....	•	<b>4</b>	
5 Recapture of EZ-EIC (enter the amount from line 8) .....	•	<b>5</b>	
6 Net EZ-EIC or addback (see instructions) .....	•	<b>6</b>	

## Schedule B – Computation of recapture of EZ-ITC and EZ-EIC (see instructions)

A Description of property	B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G EZ-ITC allowed	H Recaptured EZ-ITC (F × G)	I Recaptured EZ-EIC	
Amounts from attached sheets.....									
7 Recaptured EZ-ITC (add column H amounts; enter here and on line 2).....							•	<b>7</b>	
8 Recaptured EZ-EIC (add column I amounts; enter here and on line 5).....							•	<b>8</b>	

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**Schedule C – Computation EZ-EIC and EZ-ITC used and carried forward**

**Part 1 – Computation of EZ-EIC and EZ-ITC used** (C corporations only; see instructions)

	A EZ-EIC	B EZ-ITC
<b>9</b> Tax before credits (from your franchise tax return), minus all credits claimed before the EZ-EIC (column A) or before the EZ-ITC (column B) (see instructions) .....		
<b>10</b> Fixed dollar minimum tax (see instructions) .....		
<b>11</b> EZ credit limitation (subtract line 10 from line 9) .....		
<b>12</b> EZ credit used this period (column A: enter the lesser of line 6 or column A, line 11; column B: enter the lesser of line 3 or column B, line 11) .....		
<b>13</b> Total EZ-EIC and EZ-ITC used this period (add line 12, columns A and B; see instructions) .....		

**Part 2 – Credits available for carryforward** (C corporations only)

<b>14</b> Net EZ-ITC from line 3 (if line 3 is zero or less, enter 0 here and on line 16) .....	<b>14</b>	
<b>15</b> EZ-ITC used from line 12, column B .....	<b>15</b>	
<b>16</b> EZ-ITC available for carryforward (subtract line 15 from line 14) .....	<b>16</b>	
<b>17</b> Net EZ-EIC from line 6 (if line 6 is zero or less, enter 0) .....	<b>17</b>	
<b>18</b> EZ-EIC used from line 12, column A .....	<b>18</b>	
<b>19</b> EZ-EIC available for carryforward (subtract line 18 from line 17) .....	<b>19</b>	

