New York State Department of Taxation and Finance
Application for Family Tax Relief Credit
TP-290

Step 1 – Enter identifying information
Before completing this form, see the instructions, Form TP-290-I.

<table>
<thead>
<tr>
<th>Your name</th>
<th>Your social security number</th>
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<tbody>
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<table>
<thead>
<tr>
<th>Spouse’s name from 2012 return</th>
<th>Spouse’s social security number from 2012 return</th>
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<thead>
<tr>
<th>Current mailing address (number and street or PO box)</th>
<th>Apartment number</th>
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<tr>
<th>City, village, or post office</th>
<th>State</th>
<th>ZIP code</th>
<th>Country (if not United States)</th>
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Step 2 – Determine eligibility

1. Did you file Form IT-201, Resident Income Tax Return, for 2012? ........................................................... 1 Yes ☐ No ☐
2. Did you file Form IT-201-X, Amended Resident Income Tax Return, for 2012? ........................................ 2 Yes ☐ No ☐
   If you marked an X in the No box at lines 1 and 2, stop; you do not qualify for this credit.
3. Did you claim a dependent exemption for a child under the age of 17 on your return for 2012? ................ 3 Yes ☐ No ☐
   If No, stop; you do not qualify for this credit.
4. Enter your 2012 New York State adjusted gross income from Form IT-201 or Form IT-201-X, line 33 ........................................ 4 $0.00
   If the amount on line 4 is less than $40,000 or greater than $300,000, stop; you do not qualify for this credit.
5. Enter your line L amount from the Tax liability worksheet, on page 1 of the instructions ........ 5 $0.00
   If the amount on line 5 is less than $0, stop; you do not qualify for this credit.

Step 3 – Enter dependent information
List below the name, social security number, and date of birth for each dependent claimed on your 2012 return. List the youngest first.

<table>
<thead>
<tr>
<th>First name and middle initial</th>
<th>Last name</th>
<th>Social security number</th>
<th>Date of birth (mm-dd-yyyy)</th>
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Step 4 – Sign application

Third-party designee? (see instr.) Yes ☐ No ☐
Print designee’s name
Designee’s phone number ( )
Personal identification number (PIN)
E-mail:

I (we) certify that the information provided is, to the best of my (our) knowledge and belief, true, correct, and complete.

Taxpayer signature Spouse’s signature Date
E-mail address Daytime phone ( )

Paid preparer use only (see instr.)
Firm’s name (or yours if self-employed) Firm’s EIN Preparer’s PTIN or SSN
Signature of individual preparing this application Address City State ZIP code
E-mail address of individual preparing this application Preparer’s NYTPRN Date

290001140094
General information
The New York State family tax relief credit is a $350 payment for qualifying taxpayers with children. For tax year 2014 the Tax Department mailed advance payments to eligible taxpayers of record in the fall of 2014.

Who is eligible?
Eligibility for 2014 is based on the information on the taxpayers’ 2012 New York State income tax return.

To qualify, the taxpayers’ 2012 return must:
- have been Form IT-201 or IT-201-X
- list at least one dependent child who is younger than 17 (as of December 31, 2012)
- have New York adjusted gross income between $40,000 and $300,000
- have a New York State tax liability (see worksheet) of zero or greater

How do I claim the family tax relief credit?
For tax year 2014, most eligible taxpayers did not have to do anything. The Tax Department reviewed 2012 returns and mailed checks in the fall of 2014 to taxpayers that met the eligibility requirements. If you did not receive a check and you think you are eligible, the easiest and quickest way to apply is on our Web site at www.tax.ny.gov. Our online application will guide you through the eligibility requirements.

If you do not have access to a computer, you may use Form TP-290 to have the Tax Department review your eligibility for the credit.

The New York State family tax relief credit is not claimed on your 2014 return.

Your application must be filed no later than April 16, 2018.

Specific instructions
Step 1 – Enter identifying information
Enter all information. Your spouse’s name and social security number should be entered as they appear on your 2012 return (Form IT-201 or IT-201-X).

Step 2 – Determine eligibility
If you answered No on both lines 1 and 2, or you answered No on line 3, stop: do not complete Form TP-290. You do not qualify for this credit.

Enter the information reported on your 2012 return (Form IT-201). However, if you filed an amended return (Form IT-201-X), enter the information reported on your latest Form IT-201-X.

Line 5 – Tax liability
Your tax liability is your New York State tax, less most credits. If your 2012 refund was more than the total you paid (withholding and estimated taxes), you would have a negative tax liability and not be eligible for the family tax relief credit. The following worksheet will calculate your liability for you.

Complete the Tax liability worksheet below to compute the amount for Form TP-290, line 5. Enter amounts or 0 from your 2012 returns: Forms IT-201, IT-201-ATT, IT-201-X, and IT-216 for each required line in the worksheet.

Step 3 – Enter dependent information
Enter the required information for all dependents claimed on your 2012 return. List dependents in order from youngest to oldest. If you have more than five children, list the additional names and the requested information in the same format on a separate sheet (be sure to include your name and social security number) and submit it with Form TP-290.

Step 4 – Sign application
Third-party designee
Do you want to authorize a friend, family member, return preparer, or any other individual (third-party designee) to discuss this application and questions arising from it with the New York State Tax Department?

If No, mark an X in the No box.

If Yes, mark an X in the Yes box. Print the designee’s name, phone number, and any five numbers the designee chooses as his or her personal identification number (PIN). If you want to authorize the paid preparer who signed your application to discuss it with the Tax Department, print the preparer’s name and phone number in the spaces for the designee’s name and phone number (you do not have to provide a PIN).
If you mark the Yes box, you (and your spouse, if filing a joint application) are authorizing the Tax Department to discuss with the designee any questions related to this application. You are also authorizing the designee to give and receive confidential taxpayer information relating to:

- this application, including missing information,
- any notices arising from this filing that you share with the designee (they will not be sent to the designee) and
- the status of your application or refund.

This authorization will not expire but will only cover matters relating to this application. If you decide to revoke this designee’s authority at any time, call us (see Need help?).

You are not authorizing the designee to receive your refund, bind you to anything (including any additional tax liability), or otherwise represent you before the Tax Department. If you want someone to represent you or perform services for you beyond the scope of the third-party designee, you must designate the person using another method such as Form DTF-280, Tax Information Authorization, or a power of attorney. For additional information on third-party designees and other types of authorizations, visit our Web site.

**Paid preparer’s signature**

If you pay someone to prepare your application, the paid preparer must also sign it and fill in the other blanks in the paid preparer’s area. A person who prepares your application and does not charge you should not fill in the paid preparer’s area.

**Paid preparer’s responsibilities** – Under the law, all paid preparers must sign and complete the paid preparer section. Paid preparers may be subject to civil and/or criminal sanctions if they fail to complete this section in full.

When completing this section, you must enter your New York tax preparer registration identification number (NYTPRIN) if you are required to have one. Also, you must enter your federal preparer tax identification number (PTIN) if you have one; if not, you must enter your social security number.

**Step 5 – Mail application**

Mail your completed application to:

**NYS DEPT. OF TAXATION & FINANCE**

**PO BOX 5028**

**ALBANY NY 12205-5028**

Be sure to keep a copy for your records. It can take 8 to 10 weeks to review your application and notify you of eligibility.

If you are using a private delivery service, send the application to NYS Tax Department, Family Tax Relief Credit, W A Harriman Campus, Albany NY 12227-5028. For more information, see Publication 55, Designated Private Delivery Services.

**Privacy notification**

New York State Law requires all government agencies that maintain a system of records to provide notification of the legal authority for any request, the principal purpose(s) for which the information is to be collected, and where it will be maintained. To view this information, visit our Web site, or, if you do not have Internet access, call and request Publication 54, Privacy Notification. See Need help? for the Web address and telephone number.