



New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

Table with 2 columns: Legal name of corporation, Employer identification number (EIN)

Schedule A - Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 - Total shareholder modifications related to S corporation items (see instructions)

Table with 4 columns: Additions (lines 1-3), Subtractions (lines 4-5), Other items (lines 6-7)

Part 2 - Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

START-UP NY tax credits (see instructions)

Table with 4 columns: START-UP NY business certificate number, Year of the START-UP NY business tax benefit period, START-UP NY telecommunication services excise tax credit, Recapture of START-UP NY tax benefits, START-UP NY tax elimination credit tax free NY area allocation factor, START-UP NY tax elimination credit three factor formula business allocation percentage, START-UP NY tax elimination credit factors from partnership, START-UP NY partnership EIN, START-UP NY business certificate number, Year of the START-UP NY business tax benefit period, START-UP NY tax elimination credit tax free NY area allocation factor, START-UP NY tax elimination credit three factor formula business allocation percentage

Investment tax credits (see instructions)

Table with 4 columns: Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit, Investment tax credit on research and development property, Investment tax credit for financial services industry, Tax on early dispositions - investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry

Empire zone (EZ) tax credits (see instructions)

Table with 4 columns: EZ wage tax credit, EZ capital tax credit for monetary contributions, EZ investment tax credit, EZ investment tax credit for financial services industry, Recaptured tax credit - EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry



Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

| | | | | |
|---|---|---|----|--|
| 28 | QEZE real property tax credit allowed (Form CT-606) | • | 28 | |
| 29 | Net recapture of QEZE real property tax credit (Form CT-606) | • | 29 | |
| 30 | QEZE tax reduction credit employment increase factor (Form CT-604) | • | 30 | |
| 31 | QEZE tax reduction credit zone allocation factor (Form CT-604) | • | 31 | |
| 32 | QEZE tax reduction credit benefit period factor (Form CT-604) | • | 32 | |
| QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement; see instructions) | | | | |
| 33 | QEZE partnership EIN | • | 33 | |
| 34 | QEZE employment increase factor (obtain factor from your partnership) | • | 34 | |
| 35 | QEZE zone allocation factor (obtain factor from your partnership) | • | 35 | |
| 36 | QEZE benefit period factor (obtain factor from your partnership) | • | 36 | |

Farmers' school tax credit (see instructions)

| | | | | |
|----|--|---|----|--|
| 37 | Total acres of qualified agricultural property | • | 37 | |
| 38 | Total amount of eligible school district property taxes paid | • | 38 | |
| 39 | Total acres of qualified agricultural property converted to nonqualified use | • | 39 | |
| 40 | Total acres of qualified conservation property | • | 40 | |

Other credits (attach applicable forms)

| | | | | |
|-----|---|---|-----|--|
| 41 | Recapture of alternative fuels credit (Form CT-40) | • | 41 | |
| 42 | Credit for employment of persons with disabilities (Form CT-41) | • | 42 | |
| 43 | Rehabilitation of historic properties credit (Form CT-238) | • | 43 | |
| 44 | Recapture of rehabilitation of historic properties credit (Form CT-238) | • | 44 | |
| 45 | Clean heating fuel credit (Form CT-241) | • | 45 | |
| 46 | Biofuel production credit (Form CT-243) | • | 46 | |
| 47 | Empire State commercial production credit (Form CT-246) | • | 47 | |
| 48 | Empire State film production credit for the current year (Form CT-248) | • | 48 | |
| 49 | Empire State film production credit for the second year (Form CT-248) | • | 49 | |
| 50 | Empire State film production credit for the third year (Form CT-248) | • | 50 | |
| 51 | Long-term care insurance credit (Form CT-249) | • | 51 | |
| 52 | Credit for purchase of an automated external defibrillator (Form CT-250) | • | 52 | |
| 53a | Empire State film post-production credit for the current year (Form CT-261) | • | 53a | |
| 53b | Empire State film post-production credit for the second year (Form CT-261) | • | 53b | |
| 53c | Empire State film post-production credit for the third year (Form CT-261) | • | 53c | |
| 54 | Excelsior jobs tax credit component (Form CT-607) | • | 54 | |
| 55 | Excelsior investment tax credit component (Form CT-607) | • | 55 | |
| 56 | Excelsior research and development tax credit component (Form CT-607) | • | 56 | |
| 57 | Excelsior real property tax credit component (Form CT-607) | • | 57 | |
| 58 | Brownfield redevelopment tax credit site preparation credit component (Form CT-611) | • | 58 | |
| 59 | Brownfield redevelopment tax credit tangible property credit component (Form CT-611) | • | 59 | |
| 60 | Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611) | • | 60 | |
| 61 | Recapture of brownfield redevelopment tax credit (Form CT-611) | • | 61 | |
| 62 | Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1) | • | 62 | |
| 63 | Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1) | • | 63 | |
| 64 | Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1) | • | 64 | |
| 65 | Recapture of brownfield redevelopment tax credit (Form CT-611.1) | • | 65 | |
| 66 | Remediated brownfield credit for real property taxes (Form CT-612) | • | 66 | |
| 67 | Recapture of remediated brownfield credit for real property taxes (Form CT-612) | • | 67 | |
| 68 | Environmental remediation insurance credit (Form CT-613) | • | 68 | |
| 69 | Recapture of environmental remediation insurance credit (Form CT-613) | • | 69 | |
| 70 | Security officer training tax credit (attach Form CT-631) | • | 70 | |



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

| | | | |
|--|---|----|--|
| 71 Economic transformation and facility redevelopment program jobs tax credit component <i>(Form CT-633)</i> | • | 71 | |
| 72 Economic transformation and facility redevelopment program investment tax credit component <i>(Form CT-633)</i> | • | 72 | |
| 73 Economic transformation and facility redevelopment program job training tax credit component <i>(Form CT-633)</i> | • | 73 | |
| 74 Economic transformation and facility redevelopment program real property tax credit component <i>(Form CT-633)</i> | • | 74 | |
| 75 Taxicabs and livery service vehicles accessible to persons with disabilities credit <i>(Form CT-236)</i> | • | 75 | |
| 76 QETC employment credit <i>(Form DTF-621)</i> | • | 76 | |
| 77 QETC capital tax credit <i>(Form DTF-622)</i> | • | 77 | |
| 78 Recapture of QETC capital tax credit <i>(Form DTF-622)</i> | • | 78 | |
| 79 Low-income housing credit <i>(Form DTF-624)</i> | • | 79 | |
| 80 Recapture of low-income housing credit <i>(Form DTF-626)</i> | • | 80 | |
| 81 Green building credit <i>(Form DTF-630)</i> | • | 81 | |
| 82 Empire state jobs retention credit <i>(Form CT-634)</i> | • | 82 | |
| 83 Recapture of empire state jobs retention credit <i>(Form CT-634)</i> | • | 83 | |
| 84 New York youth works credit <i>(Form CT-635)</i> | • | 84 | |
| 85 Beer production credit <i>(Form CT-636)</i> | • | 85 | |
| 86 Alternative fuels and electric vehicle recharging property credit <i>(Form CT-637)</i> | • | 86 | |
| 87 Recapture of alternative fuels and electric vehicle recharging property credit <i>(Form CT-637)</i> | • | 87 | |
| 88 Minimum wage reimbursement credit <i>(Form CT-639)</i> | • | 88 | |
| 89 Real property tax credit for manufacturers <i>(Form CT-641)</i> | • | 89 | |
| 90 Recapture of real property tax credit for manufacturers <i>(Form CT-641)</i> | • | 90 | |
| 91 New York City general corporation tax credit <i>(see instructions)</i> | • | 91 | |
| 92 Other tax credits(s) and recaptures(s) <i>(see instructions)</i> | • | 92 | |

(complete Schedule B on the last page)

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Schedule B – Shareholders’ identifying information (see instructions)

Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box.

| <p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p> | <p>B Identifying number (SSN or EIN)</p> | <p>C Percentage of ownership</p> | <p>D Shareholder residency status (make only one entry) 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident</p> | <p>E Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p> |
|---|---|---|---|--|
| <p>1</p> | <p>1</p> | | | |
| <p>2</p> | <p>2</p> | | | |
| <p>3</p> | <p>3</p> | | | |
| <p>4</p> | <p>4</p> | | | |
| <p>5</p> | <p>5</p> | | | |
| <p>6</p> | <p>6</p> | | | |
| <p>7</p> | <p>7</p> | | | |
| <p>8</p> | <p>8</p> | | | |
| <p>9</p> | <p>9</p> | | | |
| <p>10</p> | <p>10</p> | | | |
| <p>11</p> | <p>11</p> | | | |

