



New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

Legal name of corporation Employer identification number (EIN)

Schedule A - Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 - Total shareholder modifications related to S corporation items (see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include Additions (1-3) and Subtractions (4-5).

Part 2 - Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

Investment tax credits (see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include investment tax credits (9-12).

Empire zone (EZ) tax credits (see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include EZ wage tax credit, EZ capital tax credit, EZ investment tax credit, and Recaptured tax credit (13-17).

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include QEZE real property tax credit, Net recapture of QEZE real property tax credit, and QEZE tax reduction credit factors (18-22).

QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement; see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include QEZE partnership EIN, QEZE employment increase factor, QEZE zone allocation factor, and QEZE benefit period factor (23-26).

Farmers' school tax credit (see instructions)

Table with 4 columns: Description, Line Number, Amount, and Balance. Rows include Total acres of qualified agricultural property, Total amount of eligible school district property taxes paid, Total acres of qualified agricultural property converted to nonqualified use, and Total acres of qualified conservation property (27-30).



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Other credits *(attach applicable forms)*

31	Recapture of alternative fuels credit (Form CT-40)	•	31
32	Credit for employment of persons with disabilities (Form CT-41)	•	32
33	Rehabilitation of historic properties credit (Form CT-238)	•	33
34	Recapture of rehabilitation of historic properties credit (Form CT-238)	•	34
35	Clean heating fuel credit (Form CT-241)	•	35
36	Biofuel production credit (Form CT-243)	•	36
37	Empire State commercial production credit (Form CT-246)	•	37
38	Empire State film production credit for the current year (Form CT-248)	•	38
39	Empire State film production credit for the second year (Form CT-248)	•	39
40	Empire State film production credit for the third year (Form CT-248)	•	40
41	Long-term care insurance credit (Form CT-249)	•	41
42	Credit for purchase of an automated external defibrillator (Form CT-250)	•	42
43a	Empire State film post-production credit for the current year (Form CT-261)	•	43a
43b	Empire State film post-production credit for the second year (Form CT-261)	•	43b
43c	Empire State film post-production credit for the third year (Form CT-261)	•	43c
44	Excelsior jobs tax credit component (Form CT-607)	•	44
45	Excelsior investment tax credit component (Form CT-607)	•	45
46	Excelsior research and development tax credit component (Form CT-607)	•	46
47	Excelsior real property tax credit component (Form CT-607)	•	47
48	Brownfield redevelopment tax credit site preparation credit component (Form CT-611)	•	48
49	Brownfield redevelopment tax credit tangible property credit component (Form CT-611)	•	49
50	Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611)	•	50
51	Recapture of brownfield redevelopment tax credit (Form CT-611)	•	51
52	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1)	•	52
53	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1)	•	53
54	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1)	•	54
55	Recapture of brownfield redevelopment tax credit (Form CT-611.1)	•	55
56	Remediated brownfield credit for real property taxes (Form CT-612)	•	56
57	Recapture of remediated brownfield credit for real property taxes (Form CT-612)	•	57
58	Environmental remediation insurance credit (Form CT-613)	•	58
59	Recapture of environmental remediation insurance credit (Form CT-613)	•	59
60	Security officer training tax credit (attach Form CT-631)	•	60
61	Economic transformation and facility redevelopment program jobs tax credit component (Form CT-633)	•	61
62	Economic transformation and facility redevelopment program investment tax credit component (Form CT-633)	•	62
63	Economic transformation and facility redevelopment program job training tax credit component (Form CT-633)	•	63
64	Economic transformation and facility redevelopment program real property tax credit component (Form CT-633)	•	64
65	Taxicabs and livery service vehicles accessible to persons with disabilities credit (Form CT-236)	•	65
66	QETC employment credit (Form DTF-621)	•	66
67	QETC capital tax credit (Form DTF-622)	•	67
68	Recapture of QETC capital tax credit (Form DTF-622)	•	68
69	Low-income housing credit (Form DTF-624)	•	69
70	Recapture of low-income housing credit (Form DTF-626)	•	70
71	Green building credit (Form DTF-630)	•	71
72	Empire state jobs retention credit (Form CT-634)	•	72
73	Recapture of empire state jobs retention credit (Form CT-634)	•	73
74	New York youth works credit (Form CT-635)	•	74
75	Beer production credit (Form CT-636)	•	75
76	Alternative fuels and electric vehicle recharging property credit (Form CT-637)	•	76
77	Recapture of alternative fuels and electric vehicle recharging property credit (Form CT-637)	•	77
78	Other tax credits(s) and recaptures(s) <i>(see instr.)</i>	•	78



Schedule B – Shareholders’ identifying information (see instructions)

Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box.

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status (make only one entry) 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p>
1	1			
2	2			
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