



Tax Shelter Reportable Transactions

Attachment to New York State Return

Tax Law - Article 1, Section 25(a)(1)

All filers must enter tax period:

beginning [ ] ending [ ]

Form with fields for Name(s) as shown on your return, Spouse's name, Mailing address, City, village, town, or post office, State, ZIP code, and Taxpayer's e-mail address.

File this form with your business tax return, your amended business tax return, your personal income tax return, or your amended personal income tax return.

1 Identify the type of federal reportable transactions. Mark an X in the box(es) that apply (see instructions, Form DTF-686-I).

- A. [ ] Listed transaction
B. [ ] Confidential transaction
C. [ ] Transaction with contractual protection
D. [ ] Loss transaction
E. [ ] Transaction with brief assets holding period
F. [ ] Transaction of interest

2 Enter the total number of IRS Form(s) 8886 that are attached to this form ..... 2 [ ]

3 Enter in the box(es) below the applicable code(s) for each federal listed transaction being reported (see instructions).

Code entry boxes: [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

4 Identify the type of New York reportable transactions. Mark an X in the box(es) that apply (see instructions).

- A. [ ] New York listed transaction
B. [ ] New York confidential transaction
C. [ ] New York transaction with contractual protection

5 Enter the total number of New York Form(s) DTF-686-ATT that are attached to this form ..... 5 [ ]

Waiver of the secrecy provisions of the Tax Law for purposes of a consolidated disclosure

(see instructions)

As an authorized officer of the above named corporation, I hereby consent to the waiver of the secrecy provisions of Tax Law, Article 9, section 202; Article 9-A, section 211.8; Article 32, section 1467; and Article 33, section 1518 as such provisions relate to the disclosure requirements of Tax Law section 25.

Authorized officer information table with fields for Printed name, Signature, Official title, E-mail address, Telephone number, and Date.

