



Claim for Special Additional Mortgage Recording Tax Credit Tax Law – Article 22, Section 606(f)

Fiscal year filers enter tax period: beginning [] ending []

Name(s) as shown on your return Taxpayer identification number

Submit this form with Form IT-201, IT-203, IT-204, or IT-205.

Part 1 – Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)

A Enter the total number of properties included on this claim (see instructions)..... A []

Use a separate line for each property. If you need more lines, submit additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

Table with 4 columns: A Location of property, B Date mortgage recorded, C Amount of mortgage, D Amount of special additional mortgage recording tax paid. Rows show .00 values.

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any 1 [] .00

2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit (add column D amounts; include the amount from line 1) 2 [] .00

Fiduciaries: Include the line 2 amount in the Total line of Part 4, column C, on the back. All others: Enter the line 2 amount on line 6.

Part 2 – Partnership and estate or trust information (see instructions)

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For Type, enter P for partnership or ET for estate or trust.

Table with 3 columns: Name, Type, Employer identification number. Multiple empty rows for data entry.



Part 3 – Partner’s or beneficiary’s share of credit

Partner	3	Enter your share of the credit from your partnership (see instructions)	3	.00
Beneficiary	4	Enter your share of the credit from the estate or trust	4	.00
	5	Total (add lines 3 and 4)	5	.00

Fiduciaries (that are also partners or beneficiaries of other entities): Include the line 5 amount in the *Total* line of Part 4, column C.

All others: Enter the line 5 amount on Part 5, line 7.

Part 4 – Beneficiary’s and fiduciary’s share of credit

A Beneficiary’s name (same as on Form IT-205, Schedule C)	B Identifying number	C Share of special additional mortgage recording tax
Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)		.00
		.00
		.00
Fiduciary		.00

Part 5 – Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6	.00
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7	.00
Fiduciaries	8	Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8	.00
	9	Credit for the current tax year (add lines 6, 7, and 8; partnerships see instructions)	9	.00
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions)	10	.00
	11	Total credit available for the current tax year (add lines 9 and 10)	11	.00

Part 6 – Computation of credit used and carried forward or refunded

12	Tax due before credits (see instructions)	12	.00
13	Credits applied against the tax before this credit (see instructions)	13	.00
14	Net tax (subtract line 13 from line 12)	14	.00
15	Credit used for the current tax year (enter the amount from line 11 or line 14, whichever is less; see instructions)	15	.00
16	Unused credit (subtract line 15 from line 11)	16	.00
17	Amount available for refund (enter the amount from line 9 or line 16, whichever is less)	17	.00
18	Amount of credit from line 17 you want refunded (see instructions)	18	.00
19	Amount of credit you want to carry forward (subtract line 18 from line 16)	19	.00

