Claim for New York City School Tax Credit



2011)

			•				
Your first name and middle initial Your last name (fo			r a combined claim, enter spouse's name below) You			r date of birth (MMDDYYYY)	▼ Your social security number
Spouse's first name and middle initial Spouse's last name						ouse's date of birth (MMDDYYYY)	 Spouse's social security number
Mailing address (number and st	reet or rural route)					Apartment number	You must enter your date(s) of birth and social security number(s) above.
City, village, or post office		State	ZIP code	Country (if no	t Un	nited States)	NYS county of residence while living in NY City
							•
Address of New York City resi	dence that qualifies	s you fo	r this credit, if different	from above			

NY information •	City	State	ZIP code	Desertant	Taxpayer's date of death	Spouse's date of death
		NY		information	•	

Note: Use this form only if you are not required to file a 2011 Form IT-201 or IT-203, and you lived in New York City for any part of 2011. You lived in New York City if you lived in any of the following counties during 2011: Kings County (Brooklyn), Bronx, New York County (Manhattan), Richmond County (Staten Island), or Queens. If you did not live in any of these counties for all or part of the year, stop; you do not qualify for this credit.

	Type of claim – mark an X in one box (see instructions)	. Mari	yle mplete lines 1, 2, and 5) ried filing a combined cl mplete lines 1 through 5)	aim	с	Married but filing a sep (complete lines 1, 2, and Qualifying widow(er) w child (complete lines 1,	1 5) ith dependent	
1	Can you be claimed as a depen If you marked an X in box a, o you do not qualify for the crea	ident on anothe c, or d above, a	er taxpayer's 2011 feder and marked the Yes box				Yes No	
2	2 Enter, in the box(es) to the right, the number of months during 2011 that y New York City (see Note above; also see instructions)						months	
3	 If you marked an X in box b above, continue with line 3. All other filers continue with line 5. Can your spouse be claimed as a dependent on another taxpayer's 2011 federal return?							
4	Enter, in the box(es) to the right, New York City (see Note abov		• •		-		months	
5	Mark one refund choice (see in	structions):	direct deposit (fill in li	ine 6,) - or - 🚺	debit card - or -	paper chec	k
6	Direct deposit (see instructions):	•	he following to have you	r refu	und deposit	ed directly to your bar	nk account.	
	Note: If the funds for your refun go to an account outside the U. mark an X in this box (see instruct	.S.,	6a Routing nu	umbe	ər			
6b	Account type: Checking	g 🕴 🗌 Savi	ings 6c Account n	umbe	er •			
de	Third-party Print designee's resignee? (see instr.)	ame		Des (signee's phon)	e number	Personal identificatic number (PIN)	'n
Ye								
▼	Paid preparer must complete	(see instr.) ▼	Date:		•	Taxpayer(s) must s	sign here 🔻	
Preparer's signature		Preparer's NYTPRIN		Your signature ▶				
Firm's name (or yours, if self-employed)			Preparer's PTIN or SSN Your occupation			pation	on	
Address			Employer identification num	ber	Spouse's signature and occupation (if joint return)			
			Mark an X if self-employed		Date	▼ Daytin	ne phone number	
E	-mail:				E-mail:			-

File your claim as soon as you can after January 1, 2012. Mail your claim to:

STATE PROCESSING CENTER, PO BOX 61000, ALBANY NY 12261-0001.

Please file this original scannable credit form with the Tax Department.



Private delivery services

If you choose, you may use a private delivery service, instead of the U.S. Postal Service, to mail in your form and tax payment. However, if, at a later date, you need to establish the date you filed or paid your tax, you cannot use the date recorded by a private delivery service **unless** you used a delivery service that has been designated by the U.S. Secretary of the Treasury or the Commissioner of Taxation and Finance. (Currently designated delivery services are listed in Publication 55, *Designated Private Delivery Services*. See *Need help*? below for information on obtaining forms and publications.) If you have used a designated private delivery service and need to establish the date you filed your form, contact that private delivery service for instructions on how to obtain written proof of the date your form was given to the delivery service for delivery. If you use **any** private delivery service, whether it is a designated service or not, send the forms covered by these instructions to: State Processing Center, 101 Enterprise Drive, Kingston NY 12401.

Privacy notification

The Commissioner of Taxation and Finance may collect and maintain personal information pursuant to the New York State Tax Law, including but not limited to, sections 5-a, 171, 171-a, 287, 308, 429, 475, 505, 697, 1096, 1142, and 1415 of that Law; and may require disclosure of social security numbers pursuant to 42 USC 405(c)(2)(C)(i).

This information will be used to determine and administer tax liabilities and, when authorized by law, for certain tax offset and exchange of tax information programs as well as for any other lawful purpose.

Information concerning quarterly wages paid to employees is provided to certain state agencies for purposes of fraud prevention, support enforcement, evaluation of the effectiveness of certain employment and training programs and other purposes authorized by law.

Failure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Manager of Document Management, NYS Tax Department, W A Harriman Campus, Albany NY 12227; telephone (518) 457-5181.

Need help?



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- get information and manage your taxes online
- check for new online services and features



Telephone assistance

Automated income tax refund status:	(518) 457-5149
Personal Income Tax Information Center:	(518) 457-5181
To order forms and publications:	(518) 457-5431



Text Telephone (TTY) Hotline (for persons with hearing and speech disabilities using a TTY): If you have access to a TTY, contact us at (518) 485-5082. If you do not own a TTY, check with independent living centers or community action programs to find out where machines are available for public use.



Persons with disabilities: In compliance with the Americans with Disabilities Act, we will ensure that our lobbies, offices, meeting rooms, and other facilities are accessible to persons with disabilities. If you have questions about special accommodations for persons with disabilities, call the information center.

