



New York State Department of Taxation and Finance  
**Other Tax Credits and Taxes**  
 Attachment to Form IT-201

# IT-201-ATT

See the instructions for completing Form IT-201-ATT on page 90 of the combined instructions for Forms IT-150 and IT-201.

Name(s) as shown on your Form IT-201	▼ Your social security number
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Complete all parts that apply to you; see instructions. Attach this form to your Form IT-201.

**Part 1 — Other New York State, New York City, and Yonkers tax credits**

**Section A — New York State nonrefundable/non-carryover credits**

		Dollars	Cents						
	1 Accumulation distribution credit (see page 90; attach computation) .....	1.							
	2 Other nonrefundable/non-carryover credits (from the chart on page 91; attach all applicable forms)								
	2a. <table style="display: inline-table; border-collapse: collapse;"><thead><tr><th style="width:10%; text-align: left;">Code</th><th style="width:40%; text-align: right;">Dollars</th><th style="width:10%; text-align: right;">Cents</th></tr></thead><tbody><tr><td style="border: 1px solid black; width: 100px; height: 20px;"></td><td style="border: 1px solid black; width: 100px;"></td><td style="border: 1px solid black; width: 30px;"></td></tr></tbody></table>	Code	Dollars	Cents					
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	Total other nonrefundable/non-carryover credits (add lines 2a and 2b) .....	2.							

**Section B — New York State nonrefundable/carryover credits (see page 90)**

	3 Long-term care insurance credit (attach Form IT-249) .....	3.							
	4 Investment credit (attach Form IT-212) .....	4.							
	5 Solar energy system equipment credit (attach Form IT-255) .....	5.							
	6 Other nonrefundable/carryover credits (from the chart on page 91; attach all applicable forms)								
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	Total other nonrefundable/carryover credits (add lines 6a through 6n) .....	6.							
	<b>7 Total New York State nonrefundable credits</b> (see page 90, Section B instructions) (add lines 1 through 6; enter here and on <b>Form IT-201, line 42</b> ) .....	7.							

**Section C — New York City nonrefundable/non-carryover credits**

	8 New York City resident UBT credit (attach Form IT-219) .....	8.	
	9 New York City accumulation distribution credit (see page 90; attach computation) .....	9.	
	9a Part-year resident nonrefundable NYC child and dependent care credit (attach Form IT-216) .....	9a.	
	<b>10 Total other New York City nonrefundable credits</b> (add lines 8, 9, and 9a; enter here and on <b>Form IT-201, line 53</b> ) .....	10.	

**Section D — New York State, New York City, and Yonkers refundable credits**

	11 Farmers' school tax credit (attach Form IT-217) .....	11.							
	12 Other refundable credits (from the chart on page 91; attach all applicable forms)								
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	Total other refundable credits (add lines 12a through 12l) .....	12.							
	<b>13 Add lines 11 and 12</b> .....	13.							

(continued on back)

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▼ Enter your social security number

**Part 1, Section D – New York State, New York City, and Yonkers refundable credits** *(continued)*

	Dollars	Cents
14 Enter amount from line 13 on the front page .....	14.	
15 <b>New York State</b> claim of right credit <i>(attach Form IT-257)</i> .....	15.	
16 <b>New York City</b> claim of right credit <i>(attach Form IT-257)</i> .....	16.	
17 <b>Yonkers</b> claim of right credit <i>(attach Form IT-257)</i> .....	17.	
18 <b>Total New York State, New York City, and Yonkers other refundable credits</b> <i>(add lines 14 through 17; enter here and on Form IT-201, line 71)</i> .....	18.	

**Part 2 – Other New York State taxes**

If you are subject to other New York State taxes as listed below and in the chart on page 91, **complete Part 2 and attach this Form IT-201-ATT to your return.**

19 New York State tax on capital gain portion of lump-sum distributions <i>(attach Form IT-230)</i> .....	19.	
20 Other New York State taxes <i>(from the chart on page 91; attach all applicable forms)</i>		

Code	Dollars	Cents	Code	Dollars	Cents
20a.			20g.		
20b.			20h.		
20c.			20i.		
20d.			20j.		
20e.			20k.		
20f.			20l.		

Total other New York State taxes <i>(add lines 20a through 20l)</i> .....	20.	
21 Add lines 19 and 20 .....	21.	
22 See <b>Line 22</b> instructions on page 90. ....	22.	
23 Enter amount from <b>Form IT-201</b> , line 39 .....	23.	
24 Subtract line 23 from line 22 <i>(if line 23 is more than line 22, leave blank)</i> .....	24.	
25 Subtract line 24 from line 21 <i>(if line 24 is more than line 21, leave blank)</i> .....	25.	
26 New York State separate tax on lump-sum distributions <i>(attach Form IT-230)</i> .....	26.	
27 Resident credit against separate tax on lump-sum distributions <i>(attach Form IT-112.1)</i> .....	27.	
28 Subtract line 27 from line 26 .....	28.	
29 New York State minimum income tax <i>(attach Form IT-220)</i> .....	29.	
30 <b>Net other New York State taxes</b> <i>(add lines 25, 28, and 29; enter here and on Form IT-201, line 45)</i> .....	30.	

**Part 3 – Other New York City taxes**

31 New York City minimum income tax <i>(attach Form IT-220)</i> .....	31.	
32 New York City resident separate tax on lump-sum distributions <i>(attach Form IT-230)</i> .....	32.	
33 New York City tax on capital gain portion of lump-sum distributions <i>(attach Form IT-230)</i> .....	33.	
34 <b>Total other New York City taxes</b> <i>(add lines 31, 32, and 33; enter here and on Form IT-201, line 51)</i> .....	34.	

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