

Investment Credit

Attach this form to Form IT-201, IT-203, IT-204, or IT-205

			Type of business	Identifying number as shown on return		
- (-)	2.001					
e you started your b	ousir	ess in New York State Location of the qualified p	roperty (if more than one, attach schedule)			
rt 1 — Compu	ıta	t ion of credit (see Form IT-212-I, Instru	ctions for Form IT-212)			
				1.		
Beneficiary	3 4	Share of fiduciary's Form IT-212 credit fr	om Part 5, column C	3		
D (Partnership name:				
Partner		Employer identification number				
	5	Partner's share of total credit shown on F	Form IT-204, line 146a	5		
	6	Partner's share of total credit shown on F	Form IT-204, line 146b	6.		
S corporation shareholder		S corporation name:				
				-		
			,	7		
	<u> </u>			•		
	9	Total (add lines 1 through 8)		9.		
Fiduciaries —	ent	er credit allocated to beneficiaries		10.		
				11		
				13.		
	-	· · · · ·		14.		
				e 12.		
				15		
				-		
rt 2 — Summ	ary	of addback of credit on early disp	ositions			
Individual's an	d p	artnership's addback of credit on early dis	spositions (from line 31)	16.		
				17.		
				18.		
-			19.			
Fiduciaries —	ent	er amount from Part 5, Fiduciary line, col	20.			
				21.		
Individuals	_	Enter the line 21 amount and code 212 on Form	IT-201-ATT, line 20, or Form IT-203-ATT, line	e 19.		
Partnership)S -	 Enter the line 21 amount and code 212 	on Form IT-204, line 148.			
	rt 1 — Compu Individual or fiduciary Beneficiary Partner Partner Fiduciaries — Subtract line 1 Available carryo Investment cre Amount on line refund is bei Individuals - Fiduciaries Subtract line 1 Available carryo Investment cre Amount on line refund is bei Individuals - Fiduciaries Subtract line 1 Anount on line refund is bei Individuals - Fiduciaries Subtract line 1 Individuals - Fiduciaries Subtract line 1 Individuals - Fiduciaries Subtract line 1 Individuals - Fiduciaries Subtract line 1 Individuals Fiduciaries Total (add lines Individuals Fiduciaries	rt 1 — Computation rt 1 — Computation Individual or 1 fiduciary 2 Beneficiary 3 4 Partner 5 6 corporation hareholder 7 8 9 Fiduciaries — ent Subtract line 10 fr Available carryover Investment credit Amount on line 13 refund is being of Individuals — E Fiduciaries — Subtract line 14 fr Individuals — E Fiduciaries — Fiduciaries — Fiduciaries — Fiduciaries — ent Total (add lines 16 Individuals — E Fiduciaries — ent Fiduciaries — ent Fid	rt 1 — Computation of credit (see Form IT-212-I, Instru- Individual or fiduciary 1 Credit from line 25, column F Geneficiary 3 Share of fiduciary's Form IT-212 credit from Share of fiduciary's Form IT-212 credit from Partner Partner 9 Partnership name: Partner Employer identification number	re(s) as shown on return Type of business e you started your business in New York State Location of the qualified property (if more than one, attach schedule) rt 1 — Computation of credit (see Form IT-212-1, Instructions for Form IT-212) Individual fiduciary 1 2 Credit from line 25, column F 2 Credit from line 25, column F 2 Credit from line 25, column G 3eneficiary 3 3 Share of fiduciary's Form IT-212 credit from Part 5, column D Partner Partnership name: Employer identification number Employer identification number 6 Partner's share of total credit shown on Form IT-204, line 146a 6 Partner's share of total credit shown on Form IT-204, line 146a 7 Shareholder's share of investment credit from the S corporation (see instructions) 8 Shareholder's share of investment credit from the S corporation (see instructions) 8 Shareholder's share of baseard and development credit from the S corporation (see instructions) 9 Total (add lines 1 through 8) Fiduciaries — enter credit allocated to beneficiaries Subtract line 10 from line 9		



Please file this original scannable credit form with the Tax Department.

Part 3 — Investments in qualified property

			•					
	A Description of property (list each asset and attach schedule if needed)	B Principal use of property	C Date acquired	D Useful life in years	E Investmen credit base		F Investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property (column E × Table A rate in instr.)	G Investment credit for research and development property (column E × Table B rate in instr.)
22								
00								
	Enter amount from Form IT-212-ATT, line 11							
24	Enter amount from Form IT-212-ATT, line 19, column C							
25	Total investment credit (add amounts in columns F and G)							

Individuals — Enter the line 25, column F amount on line 1. Enter the line 25, column G amount on line 2.

Fiduciaries — Enter the line 25, column F amount on line 1 and on Total line of Part 5, column C.

Enter the line 25, column G amount on line 2 and on Total line of Part 5, column D.

Partnerships — See instructions.

Part 4 — Early dispositions of qualified property and addback of credit on early dispositions

A Description of property (list each asset and attach schedule if needed)		B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G Total investment credit allowed (see instructions)		H Addback of credit on early disposition (F × G)
26									
27	Enter amount from		27.						
28	8 Total (add lines 26 and 27, column H, and enter total here)								
29	9 Interest rate (see instructions)								
30	30 Multiply line 28 by line 29								
31	1 Total addback of credit on early disposition (add amounts on lines 28 and 30)							31.	

Fiduciaries — Include the line 31 amount on Total line of Part 5, column E.

All others — Enter the line 31 amount on line 16.

Part 5 — Beneficiary's and fiduciary's share of investment credit and addback of credit on early dispositions

A Beneficiary's name (same as in Form IT-205, Schedule C)	B Identifying number	C Share of investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property	D Share of investment credit for research and development property	E Share of addback of credit on early dispositions	
Total					
Fiduciary					

Part 6 — Application of credit and computation of carryover

(see the instructions to determine if you are required to complete this schedule)

	Total credit (from line 15) Amount of credit that you applied against your 2008 tax (see instructions)	32. 33.	•	
34	Subtract line 33 from line 32	34.		
35	Amount, if any, included on line 34 that expired in 2008 (see instructions)	35.		
36	Amount of credit available for carryover to 2009 (subtract line 35 from line 34)	36.		



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