



New York State Department of Taxation and Finance
Other Tax Credits and Taxes
 Attachment to Form IT-201

IT-201-ATT

See the instructions for completing Form IT-201-ATT on page 95 of the combined instructions for Form IT-150 and Form IT-201.

Name(s) as shown on your Form IT-201	▼ Your social security number
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Complete all parts that apply. Attach this Form IT-201-ATT, and any other forms that apply, to your four-page Form IT-201.

Part 1 — Other New York State, New York City, and Yonkers tax credits

Section A — New York State nonrefundable/non-carryover credits

		Dollars	Cents
	1 Accumulation distribution credit (see page 95; attach computation)	1.	.
	2 Other nonrefundable/non-carryover credits (from the chart on page 97; attach all applicable forms)		
Code	Dollars	Cents	Code
2a.			2b.
		Total other nonrefundable/non-carryover credits (add lines 2a and 2b)	
		2.	.

Section B — New York State nonrefundable/carryover credits (see page 95)

	3 Long-term care insurance credit (attach Form IT-249)	3.	.
	4 Investment credit (attach Form IT-212)	4.	.
	5 Solar energy system equipment credit (attach Form IT-255)	5.	.
	6 Other nonrefundable/carryover credits (from the chart on page 97; attach all applicable forms)		
Code	Dollars	Cents	Code
6a.			6h.
6b.			6i.
6c.			6j.
6d.			6k.
6e.			6l.
6f.			6m.
6g.			6n.
		Total other nonrefundable/carryover credits (add lines 6a through 6n)	
		6.	.
7 Add lines 1 through 6. This is your total New York State nonrefundable credits.			
Enter here and on Form IT-201, line 42 (see page 95, Section B).		7.	.

Section C — New York City nonrefundable/non-carryover credits

	8 New York City resident UBT credit (attach Form IT-219)	8.	.
	9 New York City accumulation distribution credit (see page 96; attach computation)	9.	.
	9a Part-year resident nonrefundable NYC child and dependent care credit (attach Form IT-216)	9a.	.
	10 Add lines 8, 9, and 9a. This is your total other New York City nonrefundable credits.		
	Enter here and on Form IT-201, line 53.	10.	.

Section D — New York State, New York City, and Yonkers refundable credits

	11 Farmers' school tax credit (attach Form IT-217)	11.	.
	12 Other refundable credits (from the chart on page 97; attach all applicable forms)		
Code	Dollars	Cents	Code
12a.			12g.
12b.			12h.
12c.			12i.
12d.			12j.
12e.			12k.
12f.			12l.
		Total other refundable credits (add lines 12a through 12l)	
		12.	.
13 Add lines 11 and 12		13.	.

(continued on back)

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▼ Enter your social security number

Part 1, Section D — New York State, New York City, and Yonkers refundable credits (continued)

	Dollars	Cents
14 Enter the amount from line 13 on the front page	14.	<input type="text"/>
Claim of right credits		
15 New York State claim of right credit (attach Form IT-257)	15.	<input type="text"/>
16 New York City claim of right credit (attach Form IT-257)	16.	<input type="text"/>
17 Yonkers claim of right credit (attach Form IT-257)	17.	<input type="text"/>
18 Add lines 14 through 17. This is your total New York State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 71.	18.	<input type="text"/>

Part 2 — Other New York State taxes

If you are subject to other NY State taxes as listed below and in the chart on page 97, **complete Part 2 and attach this Form IT-201-ATT to your return.**

19 New York State tax on capital gain portion of lump-sum distributions (attach Form IT-230)	19.	<input type="text"/>
20 Other New York State taxes (from the chart on page 97; attach all applicable forms):		

Code	Dollars	Cents	Code	Dollars	Cents
20a.	<input type="text"/>	<input type="text"/>	20g.	<input type="text"/>	<input type="text"/>
20b.	<input type="text"/>	<input type="text"/>	20h.	<input type="text"/>	<input type="text"/>
20c.	<input type="text"/>	<input type="text"/>	20i.	<input type="text"/>	<input type="text"/>
20d.	<input type="text"/>	<input type="text"/>	20j.	<input type="text"/>	<input type="text"/>
20e.	<input type="text"/>	<input type="text"/>	20k.	<input type="text"/>	<input type="text"/>
20f.	<input type="text"/>	<input type="text"/>	20l.	<input type="text"/>	<input type="text"/>

Total other New York State taxes (add lines 20a through 20l)	20.	<input type="text"/>
21 Add lines 19 and 20	21.	<input type="text"/>
22 See Line 22 instructions on page 96.	22.	<input type="text"/>
23 Amount from Form IT-201, line 39	23.	<input type="text"/>
24 Subtract line 23 from line 22 (if line 23 is more than line 22, leave blank)	24.	<input type="text"/>
25 Subtract line 24 from line 21 (if line 24 is more than line 21, leave blank)	25.	<input type="text"/>
26 New York State separate tax on lump-sum distributions (attach Form IT-230)	26.	<input type="text"/>
27 Resident credit against separate tax on lump-sum distributions (attach Form IT-112.1)	27.	<input type="text"/>
28 Subtract line 27 from line 26	28.	<input type="text"/>
29 New York State minimum income tax (attach Form IT-220)	29.	<input type="text"/>
30 Add lines 25, 28, and 29. This is your total net other New York State taxes. Enter here and on Form IT-201, line 45.	30.	<input type="text"/>

Part 3 — Other New York City taxes

31 New York City minimum income tax (attach Form IT-220)	31.	<input type="text"/>
32 New York City resident separate tax on lump-sum distributions (attach Form IT-230)	32.	<input type="text"/>
33 New York City tax on capital gain portion of lump-sum distributions (attach Form IT-230)	33.	<input type="text"/>
34 Add lines 31, 32, and 33. This is your total other New York City taxes. Enter here and on Form IT-201, line 51.	34.	<input type="text"/>

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