

New York State Department of Taxation and Finance

Claim for Special Additional Mortgage Recording Tax Credit

Tax Law — Article 22, Section 606(f)

Fiscal year filers enter tax period: beginning

ending

Name (as shown on page 1 of your return)

Taynayor	identification	numbo
Taxpayer	luentincation	numbe

Α.

1.

2.

IT-256

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)

A Enter the total number of properties included on this claim (see instructions).....

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		•	•
			•
		•	•
			•
			•

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any

Fiduciaries — Include the line 2 amount in the *Total* line of Part 4, column C, on the back. **All others** — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter *P* for partnership or *ET* for estate or trust. You must also complete Parts 3 and 5, and if applicable, Part 4 on the back.

Name	Туре	Employer identification number



Part 3 — Partner's or beneficiary's share of credit

Partner	3	Enter your share of the credit from your partnership (see instructions)	3.].
Beneficiary	4	Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C	4.	
	5	Total (add lines 3 and 4)	5.	•

Fiduciaries (that are also partners or beneficiaries of other entities) — Include the line 5 amount in the *Total* line of Part 4, column C. All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

A Beneficiary's name (same as on Form IT-205, Schedule C)	B Identifying number	C Share of special additional mortgage recording tax
Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)		
Fiduciary		·

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6.	
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7.	
Fiduciaries	8	Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8.	
	9	Credit for the current tax year (add lines 6, 7, and 8)	9.	
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions)	10.	
	11	Total credit available for the current tax year		
		(see instructions)	11.	

Part 6 — Application of credit and computation of carryover

12	Total credit (see instructions)	12.		
13	Amount that you applied against your 2007 tax (see instructions)	13.		
14	Amount of credit available for carryover to 2008 (subtract line 13 from line 12)	14.		

