

Application for Refund of the Petroleum Business Tax Because of a Bad Debt

Tax Law - Article 13-A, Section 301-I

Read instructions AU-474-I before completing this form.

Employer identification number	Telephone number ()	<i>For office use only</i>	
Legal name	Total approved		
DBA (if different than above)	Audited by	Date	
Street address	Approved by	Date	
City, state and ZIP code	Approved by	Date	

- 1 Registration (check all that apply)
- | | |
|--|---|
| <input type="checkbox"/> Distributor of diesel motor fuel | <input type="checkbox"/> Distributor of motor fuel |
| <input type="checkbox"/> Residual petroleum product business | <input type="checkbox"/> Retailer of heating oil only |

2 Federal tax return on which the bad debt was claimed:
 Type of federal return (form number) _____ Period covered by the return ____/____/____ to ____/____/____

3 Petroleum Business Tax (PBT) Schedule of Bad Debts

A Date of Sale	B Account Name	C Tax Return Period	D Type of Product	E Unpaid Amount <i>(complete worksheet below for partial payments)</i>	F PBT Rate per Gal.	G PBT Included in Unpaid Amount
Total PBT Bad Debt Refund (add column G amounts)						

Worksheet for Partial Payments (complete this worksheet if payments were made on the account)			
	Account Name	Account Name	Account Name
(a) Selling price (not including finance charges)			
(b) PBT included in the selling price			
(c) Percentage of PBT (divide (b) by (a))			
(d) Partial payment made on sale			
(e) Amount of partial payment applied to PBT (multiply (c) by (d))			
(f) PBT allowed as bad debt refund (subtract (e) from (b))			
Transfer each row (f) amount to column G of Schedule of Bad Debts above			

Certification: I certify that all New York State Article 13-A taxes, for which this claim is filed, have been paid by me and this is a true, correct and complete report.

Signature	Title	Date
Paid Preparer's Use Only	Preparer's signature	Date
	Firm's name (or yours, if self-employed)	EIN or social security number
	Address	Telephone number ()
	ZIP code	Power of attorney attached? <input type="checkbox"/> Yes <input type="checkbox"/> No