New York State Department of Taxation and Finance

Other Tax Credits and Taxes
Attachment to Form IT-201

IT-201-ATT

2005

See the instructions for completing Form IT-201-ATT on page 112 of the combined instructions, **Form IT-150/201-I,** *or the* **IT-RP-1** *resident packet instructions.*

Name(s) as shown on your Form IT-201:

▼ Your social security number

● **Complete all parts that apply.** ● **Attach this Form IT-201-ATT, and any other forms that apply, to your four-page Form IT-201.**

Part I — Other New York State, New York City, and Yonkers tax credits

Section A — New York State nonrefundable/non-carryover credits

Dollars   Cents

1 Accumulation distribution credit *(see page 112; attach computation)* .... **1.**

2 Other nonrefundable/non-carryover credits *(from the chart on page 113;* **attach all applicable forms***):*

	Code	Dollars	Cents		Code	Dollars	Cents
2a.			.	**2b.**			.

Total other nonrefundable/non-carryover credits *(add lines 2a and 2b)* .... **2.**

Section B — New York State nonrefundable/carryover credits *(see page 112)*

3 Long-term care insurance credit *(attach Form IT-249)* .... **3.**

4 Investment credit *(attach Form IT-212)* .... **4.**

5 Solar electric generating equipment credit *(attach Form IT-255)* .... **5.**

6 Other nonrefundable/carryover credits *(from the chart on page 113;* **attach all applicable forms***):*

	Code	Dollars	Cents		Code	Dollars	Cents
6a.			.	**6h.**			.
6b.			.	**6i.**			.
6c.			.	**6j.**			.
6d.			.	**6k.**			.
6e.			.	**6l.**			.
6f.			.	**6m.**			.
6g.			.	**6n.**			.

Total other nonrefundable/carryover credits *(add lines 6a through 6n)* .... **6.**

7 **Add lines 1 through 6.** This is your **total New York State nonrefundable credits.**
   Enter here and on Form IT-201, line 42 *(see page 112,* **Section B***).* .... **7.**

Section C — New York City nonrefundable/non-carryover credits

8 New York City resident UBT credit *(attach Form IT-219)* .... **8.**

9 New York City accumulation distribution credit *(see page 112; attach computation)* .... **9.**

10 **Add lines 8 and 9.** This is your **total other New York City nonrefundable credits.**
   Enter here and on Form IT-201, line 53. .... **10.**

Section D — New York State, New York City, and Yonkers refundable credits

11 Farmers' school tax credit *(attach Form IT-217)* .... **11.**

12 Other refundable credits *(from the chart on page 113;* **attach all applicable forms***):*

	Code	Dollars	Cents		Code	Dollars	Cents
12a.			.	**12g.**			.
12b.			.	**12h.**			.
12c.			.	**12i.**			.
12d.			.	**12j.**			.
12e.			.	**12k.**			.
12f.			.	**12l.**			.

Total other refundable credits *(add lines 12a through 12l)* .... **12.**

13 **Add lines 11 and 12** .... **13.**

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▼ Enter your social security number

Part I — Section D — New York State, New York City, and Yonkers refundable credits (continued)

		Dollars	Cents
14	Enter the amount from **line 13** on the front page	**14.**	.

Claim of right credit

15	**New York State** claim of right credit (attach Form IT-257)	**15.**	.
16	**New York City** claim of right credit (attach Form IT-257)	**16.**	.
17	**Yonkers** claim of right credit (attach Form IT-257)	**17.**	.
18	**Add lines 14 through 17.** This is your **total New York State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 69.**	**18.**	.

Part II — Other New York State taxes

- If you are subject to other NY State taxes as listed below and in the chart on page 113, **complete Part II and attach this Form IT-201-ATT to your return**.

		Dollars	Cents
19	New York State tax on capital gain portion of lump-sum distributions (attach Form IT-230)	**19.**	.

20 Other New York State taxes (from the chart on page 113; **attach all applicable forms**):

	Code	Dollars	Cents		Code	Dollars	Cents
20a.			.	**20g.**			.
20b.			.	**20h.**			.
20c.			.	**20i.**			.
20d.			.	**20j.**			.
20e.			.	**20k.**			.
20f.			.	**20l.**			.

Total other New York State taxes (add lines **20a through 20l**) .... **20.** .

21	**Add lines 19 and 20**	**21.**	.

22	See **Line 22** instructions on page 113.	**22.**	.
23	Amount from Form IT-201, **line 39**	**23.**	.
24	**Subtract line 23 from line 22** (if line 23 is more than line 22, leave blank)	**24.**	.
25	**Subtract line 24 from line 21** (if line 24 is more than line 21, leave blank)	**25.**	.

26	New York State separate tax on lump-sum distributions (attach Form IT-230)	**26.**	.

27	Resident credit against separate tax on lump-sum distributions (attach Form IT-112.1)	**27.**	.
28	**Subtract line 27 from line 26**	**28.**	.

29	New York State minimum income tax (attach Form IT-220)	**29.**	.
30	**Add lines 25, 28, and 29.** This is your **total net other New York State taxes. Enter here and on Form IT-201, line 45.**	**30.**	.

Part III — Other New York City taxes

		Dollars	Cents
31	New York City minimum income tax (attach Form IT-220)	**31.**	.
32	New York City resident separate tax on lump-sum distributions (attach Form IT-230)	**32.**	.
33	New York City tax on capital gain portion of lump-sum distributions (attach Form IT-230)	**33.**	.
34	**Add lines 31, 32, and 33.** This is your **total other New York City taxes. Enter here and on Form IT-201, line 51.**	**34.**	.

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