

Resident Income Tax Return

New York State • City of New York • City of Yonkers

For the full year January 1, 2004, through December 31, 2004, or fiscal year beginning



IT-201

0 4

For office use only



Attach label, or print or type	Important: You must enter your social security number(s) in the boxes to the right.			▼ Your social security number
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number
	Mailing address <i>(number and street or rural route)</i>		Apartment number	New York State county of residence
	City, village, or post office	State	ZIP code	School district name
Permanent home address <i>(see page 49) (number and street or rural route)</i>			Apartment number	School district code number
City, village, or post office		State	ZIP code	If taxpayer is deceased, enter first name and date of death .

- (A) Filing status —** mark an **X** in **one box:**
- ① Single
 - ② Married filing joint return *(enter spouse's social security number above)*
 - ③ Married filing separate return *(enter spouse's social security number above)*
 - ④ Head of household *(with qualifying person)*
 - ⑤ Qualifying widow(er) with dependent child

- (B) Can you be claimed** as a dependent on another taxpayer's federal return? . Yes No
- (C) Do you need an income tax packet** mailed to you next year *(see page 18)*? Yes No
- (D) If you or your spouse maintained any living quarters in NY City** during 2004, mark an **X** in the box *(see page 19)* ..
- (E) City of New York residents and city of New York part-year residents only:** *(see page 19)*
- (1) Number of months **you** lived in New York City in 2004 ...
- (2) Number of months **your spouse** lived in New York City in 2004 ...

Staple check or money order here.

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Federal income and adjustments

Only full-year NY State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 20). Also see page 20 instructions for showing a loss.

	Dollars	Cents
1 Wages, salaries, tips, etc.	1.	
2 Taxable interest income	2.	
3 Ordinary dividends	3.	
4 Taxable refunds, credits, or offsets of state and local income taxes <i>(also enter on line 24 below)</i>	4.	
5 Alimony received	5.	
6 Business income or loss <i>(attach a copy of federal Schedule C or C-EZ, Form 1040)</i>	6.	
7 Capital gain or loss <i>(if required, attach copy of federal Schedule D, Form 1040)</i>	7.	
8 Other gains or losses <i>(attach copy of federal Form 4797)</i>	8.	
9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	9.	
10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box .	10.	
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. <i>(attach copy of federal Schedule E, Form 1040)</i> ...	11.	
12 Farm income or loss <i>(attach copy of federal Schedule F, Form 1040)</i>	12.	
13 Unemployment compensation	13.	
14 Taxable amount of social security benefits <i>(also enter on line 26 below)</i>	14.	
15 Other income <i>(see page 20)</i> Identify:	15.	
16 Add lines 1 through 15	16.	
17 Total federal adjustments to income <i>(see page 20)</i> Identify:	17.	
18 Subtract line 17 from line 16. This is your federal adjusted gross income	18.	

New York additions *(see page 21)*

19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ...	19.	
20 Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 21)</i> ..	20.	
21 College choice tuition savings distributions	21.	
22 Other <i>(see page 21)</i> Identify:	22.	
23 Add lines 18 through 22	23.	

New York subtractions *(see page 24)*

24 Taxable refunds, credits, or offsets of state and local income taxes <i>(from line 4 above)</i>	24.	
25 Pensions of NYS and local governments and the federal government <i>(see page 24)</i> ...	25.	
26 Taxable amount of social security benefits <i>(from line 14 above)</i> ..	26.	
27 Interest income on U.S. government bonds	27.	
28 Pension and annuity income exclusion <i>(see page 24)</i>	28.	
29 College choice tuition savings deduction / earnings distributions ...	29.	
30 Other <i>(see page 25)</i> Identify:	30.	
31 Add lines 24 through 30	31.	
32 Subtract line 31 from line 23. This is your New York adjusted gross income	32.	

Tax computation, credits, and other taxes (see page 29)

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Dollars

Cents

33 Enter the amount from line 32 on the front page. This is your New York adjusted gross income 33.
34 Deduction - mark an X in the appropriate box: [] Standard (from page 29) or [X] Itemized (attach Form IT-201-ATT) 34.
35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) 35.
36 Exemptions for dependents only (not the same as total federal exemptions; see page 29) 36. 0 0 0 0 0
37 Subtract line 36 from line 35 and enter the result on line 37. This is your taxable income. 37.
38 New York State tax on line 37 amount (see Tax Computation on pages 30, 31, and 32) 38.
39 New York State household credit (from table I, II, or III on page 33) 39.
40 Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank) 40.
41 New York State nonrefundable credits (from Form IT-201-ATT, Part IV, line 64) 41.
42 Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank) 42.
43 Net other New York State taxes (from Form IT-201-ATT, Part II, line 36; attach form) 43.
44 Add lines 42 and 43. This is the total of your New York State taxes. 44.

City of New York and City of Yonkers taxes and credits

45 City of New York resident tax (see pages 34 and 35) 45.
46 City of New York household credit (from table IV, V, or VI, page 36) ... 46.
47 Subtract line 46 from line 45 (if line 46 is more than line 45, leave blank) .. 47.
48 Other city of New York taxes (from Form IT-201-ATT, Part III, line 41; attach form) ... 48.
49 Add lines 47 and 48 49.
50 City of NY nonrefundable credits (from Form IT-201-ATT, Part IV, line 67) ... 50.
51 Subtract line 50 from line 49 (if line 50 is more than line 49, leave blank) .. 51.
52 City of Yonkers resident income tax surcharge (see page 37) ... 52.
53 City of Yonkers nonresident earnings tax (attach Form Y-203) ... 53.
54 Part-year city of Yonkers resident income tax surcharge (attach Form IT-360.1) 54.
55 Add lines 51 through 54. This is the total of your city of New York and city of Yonkers taxes. 55.
56 Sales or use tax (see instructions starting on page 38) 56.
57 Gifts: Return a Gift to Wildlife ... w. [] Missing/Exploited Children Fund ... c. [] Breast Cancer Research Fund ... b. [] Prostate Cancer Research Fund ... p. [] Alzheimer's Fund ... a. [] Olympic Fund ... o. [] Total gifts and contributions = 57. 0 0
58 Add lines 44, 55, 56, and 57. This is your total New York State, New York City and Yonkers taxes, and gifts/contributions. ... 58.

See instructions on pages 34 through 37 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

Gifts/contributions: whole dollar amounts only (see page 43).

Payments and refundable credits (see page 44)

59 NY State child and dependent care credit (from Form IT-216; attach form) ... 59.
60 NY State earned income credit (from Form IT-215; attach form) 60.
61 Real property tax credit (from Form IT-214; attach form) 61.
62 College tuition credit (from Form IT-272; attach form) 62.
63 City of NY school tax credit (also complete (E) on front; see page 44) ... 63.
64 City of NY earned income credit (from Form IT-215; attach form) 64.
65 Other refundable credits (from Form IT-201-ATT, Part IV, line 82) ... 65.
66 Total New York State tax withheld 66.
67 Total city of New York tax withheld 67.
68 Total city of Yonkers tax withheld 68.
69 Total estimated tax payments / Amount paid with Form IT-370 ... 69.
70 Add lines 59 through 69. This is the total of your payments. 70.
71 Amount overpaid If line 70 is more than line 58, subtract line 58 from line 70 71.
72 Amount of line 71 that you want refunded to you Refund 72.
a Routing number : [] b Type: [] Checking [] Savings []
c Account number : []
73 Estimated tax only Amount of line 71 that you want applied to your 2005 estimated tax. (Do not include any amount that you claimed as a refund on line 72.) ... 73.
74 Amount you owe If line 70 is less than line 58, subtract line 70 from line 58. For details on how to pay, see page 47 Owe 74.
75 Estimated tax penalty (Include this amount in line 74 or reduce the overpayment on line 71. See page 47.) ... 75.

Mail your completed return to: STATE PROCESSING CENTER PO BOX 61000 ALBANY NY 12261-0001

Staple your wage and tax statements at the bottom of the front of this return. See Step 7 on page 50 for the proper assembly of your return and attachments.

You can choose to have your refund sent directly to your bank account. See Direct Deposit on page 46 and fill in lines 72a, b, and c.

Sign your return below.

Third-party designee: Do you want to allow another person to discuss this return with the Tax Dept? (see page 48) Yes [] (complete the following) No []
Designee's name: [] Designee's phone number: () [] Personal identification number (PIN): []

Paid preparer's use only: Preparer's signature: [] Preparer's SSN or PTIN: [] Firm's name (or yours, if self-employed): [] Employer identification number: [] Address: [] Date: [] Mark X if self-employed []

Sign your return here: Your signature: [] Spouse's signature (if joint return): [] Date: [] Daytime phone number (optional): () []