

Resident Income Tax Return

New York State • City of New York • City of Yonkers

For the full year January 1, 2003, through December 31, 2003, or fiscal year beginning



IT-201

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For office use only



Attach label, or print or type	Important: You must enter your social security number(s) in the boxes to the right.			and ending 0 3	
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		▼ Your social security number	
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number	
	Mailing address <i>(number and street or rural route)</i>		Apartment number	New York State county of residence	
City, village, or post office		State	ZIP code	School district name	
Permanent home address <i>(see page 47) (number and street or rural route)</i>			Apartment number	School district code number	
City, village, or post office		State	ZIP code	If taxpayer is deceased, enter first name and date of death .	

- (A) Filing status —** mark an **X** in **one box:**
- ① Single
 - ② Married filing joint return *(enter spouse's social security number above)*
 - ③ Married filing separate return *(enter spouse's social security number above)*
 - ④ Head of household *(with qualifying person)*
 - ⑤ Qualifying widow(er) with dependent child

- (B) Can you be claimed** as a dependent on another taxpayer's federal return? Yes No
- (C) If you do not need forms mailed** to you next year, mark an **X** in the box *(see page 18)*
- (D) If you or your spouse maintained any living quarters in NY City** during 2003, mark an **X** in the box *(see pg. 19)*
- (E) City of New York residents and city of New York part-year residents only:** *(see page 19)*
- (1) Number of months **you** lived in New York City in 2003 ...
- (2) Number of months **your spouse** lived in New York City in 2003 ...

Staple check or money order here.

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Federal income and adjustments

Only full-year NY State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 20). Also see page 20 instructions for showing a loss.

	Dollars	Cents
1 Wages, salaries, tips, etc.	1.	
2 Taxable interest income	2.	
3 Ordinary dividends	3.	
4 Taxable refunds, credits, or offsets of state and local income taxes <i>(also enter on line 24 below)</i>	4.	
5 Alimony received	5.	
6 Business income or loss <i>(attach a copy of federal Schedule C or C-EZ, Form 1040)</i>	6.	
7 Capital gain or loss <i>(if required, attach copy of federal Schedule D, Form 1040)</i>	7.	
8 Other gains or losses <i>(attach copy of federal Form 4797)</i>	8.	
9 Taxable amount of IRA distributions	9.	
10 Taxable amount of pensions and annuities	10.	
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. <i>(attach copy of federal Schedule E, Form 1040)</i> ...	11.	
12 Farm income or loss <i>(attach copy of federal Schedule F, Form 1040)</i>	12.	
13 Unemployment compensation	13.	
14 Taxable amount of social security benefits <i>(also enter on line 26 below)</i>	14.	
15 Other income <i>(see page 20)</i> Identify:	15.	
16 Add lines 1 through 15	16.	
17 Total federal adjustments to income <i>(see page 20)</i> Identify:	17.	
18 Subtract line 17 from line 16. This is your federal adjusted gross income	18.	

New York additions *(see page 20)*

19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ...	19.	
20 Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 21)</i> ..	20.	
21 College choice tuition savings distributions	21.	
22 Other <i>(see page 21)</i> Identify:	22.	
23 Add lines 18 through 22	23.	

New York subtractions *(see page 24)*

24 Taxable refunds, credits, or offsets of state and local income taxes <i>(from line 4 above)</i>	24.	
25 Pensions of NYS and local governments and the federal government <i>(see page 24)</i> ...	25.	
26 Taxable amount of social security benefits <i>(from line 14 above)</i> ..	26.	
27 Interest income on U.S. government bonds	27.	
28 Pension and annuity income exclusion	28.	
29 College choice tuition savings deduction / earnings distributions ...	29.	
30 Other <i>(see page 25)</i> Identify:	30.	
31 Add lines 24 through 30	31.	
32 Subtract line 31 from line 23. This is your New York adjusted gross income	32.	

Tax computation, credits, and other taxes (see page 29)

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Dollars

Cents

Table with 44 rows for tax computation. Line 33: Enter the amount from line 32 on the front page. This is your New York adjusted gross income. Line 34: Deduction - mark an X in the appropriate box: [] Standard (from page 29) or [X] Itemized (attach Form IT-201-ATT). Line 35: Subtract line 34 from line 33. Line 36: Exemptions for dependents only. Line 37: Subtract line 36 from line 35 and enter the result on line 37. This is your taxable income. Line 38: NY State tax on line 37 amount. Line 39: New York State household credit. Line 40: Subtract line 39 from line 38. Line 41: New York State nonrefundable credits. Line 42: Subtract line 41 from line 40. Line 43: Net other New York State taxes. Line 44: Add lines 42 and 43. This is the total of your New York State taxes.

City of New York and City of Yonkers taxes and credits

Table with 12 rows for city taxes and credits. Line 45: City of NY resident tax. Line 46: City of New York household credit. Line 47: Subtract line 46 from line 45. Line 48: Other city of New York taxes. Line 49: Add lines 47 and 48. Line 50: City of NY nonrefundable credits. Line 51: Subtract line 50 from line 49. Line 52: City of Yonkers resident income tax surcharge. Line 53: City of Yonkers nonresident earnings tax. Line 54: Part-year city of Yonkers resident income tax surcharge. Line 55: Add lines 51 through 54. This is the total of your city of New York and city of Yonkers taxes. Line 56: Sales or use tax.

See instructions on pages 33, 34, and 35 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

Voluntary gifts/contributions (whole dollar amounts only; see page 41)

Table with 5 rows for voluntary gifts/contributions. Line 57: Return a Gift to Wildlife, Breast Cancer Research Fund, Alzheimer's Fund, Missing/Exploited Children Fund, Olympic Fund. Line 58: Add lines 44, 55, 56, and 57. This is your total New York State, New York City and Yonkers taxes, and gifts/contributions.

Payments and refundable credits (see page 42)

Table with 14 rows for payments and refundable credits. Line 59: NY State child and dependent care credit. Line 60: NY State earned income credit. Line 61: Real property tax credit. Line 62: College tuition credit. Line 63: City of NY school tax credit. Line 64: Other refundable credits. Line 65: Total New York State tax withheld. Line 66: Total city of New York tax withheld. Line 67: Total city of Yonkers tax withheld. Line 68: Total estimated tax payments / Amount paid with Form IT-370. Line 69: Add lines 59 through 68. This is the total of your payments. Line 70: Amount overpaid. Line 71: Amount of line 70 that you want refunded to you. Line 72: Estimated tax only. Line 73: Amount you owe. Line 74: Estimated tax penalty.

Mail your completed return to: STATE PROCESSING CENTER PO BOX 61000 ALBANY NY 12261-0001

Staple your wage and tax statements at the bottom of the front of this return. See Step 7 on page 48 for the proper assembly of your return and attachments.

You can choose to have your refund sent directly to your bank account. See instructions on page 44 and fill in lines 71a, b, and c.

Sign your return below.

Third-party designee section: Do you want to allow another person to discuss this return with the Tax Dept? (see page 46) Yes [] (complete the following) No [X]. Designee's name, phone number, and PIN.

Paid preparer's use only section: Preparer's signature, firm's name, address, SSN or PTIN, employer identification number, date, and self-employed status.

Sign your return here section: Your signature, spouse's signature (if joint return), date, and daytime phone number (optional).