

Claim for Earned Income Credit



IT-215



Print or type	Please enter your first name first. For a joint claim, use both name lines.		
	Your first name and middle initial	Your last name <i>(for a joint claim, enter spouse's name on line below)</i>	
	Spouse's first name and middle initial	Spouse's last name	
	Mailing address <i>(number and street or rural route)</i>	Apartment number	New York State county of residence
	City, village, or post office	State	ZIP code

(See instructions, Form IT-215-I, for assistance.)

- 1 Did you claim the federal earned income credit for 2002? If **No**, stop; you do not qualify for the NYS credit 1. Yes No
- 2 Is your investment income (see instructions) greater than \$2,550? If **Yes**, stop; you do not qualify for the NYS credit .. 2. Yes No
- 3 Have you already filed your 2002 New York State income tax return? If **No**, you must file this claim with a return 3. Yes No
- 4 Did you claim qualifying children on your 2002 federal Schedule EIC? 4. Yes No
- If **No**, continue with line 5. If **Yes**, fill in the following for the **same** children claimed on federal Schedule EIC.

First name and middle initial	Last name	Relationship	Number of months lived with you	Full-time student*	Person with disability**	Social security number	Year of birth
		•		<input type="checkbox"/>	• <input type="checkbox"/>	• <input type="text"/>	• <input type="text"/>
		•		<input type="checkbox"/>	• <input type="checkbox"/>	• <input type="text"/>	• <input type="text"/>

* Mark an **X** in this box **only** if you checked **Yes** on your 2002 federal Schedule EIC, line 4a.

** Mark an **X** in this box **only** if you checked **Yes** on your 2002 federal Schedule EIC, line 4b.

- 5 Is the IRS figuring your federal earned income credit for you? If **Yes**, complete lines 6 through 9 (also lines 21, 23, and 24 if you are a part-year resident) and attach this form to your New York State income tax return. The Tax Department will compute your New York State earned income credit for you. If **No**, complete lines 6 through 17 (and lines 18 through 26 if you are a part-year resident) 5. Yes No
- 6 Wages, salaries, tips, etc. (from federal Form 1040EZ, line 1, Form 1040A, line 7, or Form 1040, line 7). See instructions 6. .

Before completing lines 7 and 8, see instructions.

- 7 If you received a taxable scholarship or fellowship grant, or if you were paid any amount as an inmate in a penal institution for work, or if you received an amount as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, enter that amount here (see instructions) 7. .
- 8 Business income or loss (from your federal Form 1040 line instructions, Earned Income Credit Worksheet B, line 4a) 8. .
- Employer identification number (see instructions)
- Mark an **X** in the applicable box The amount on line 8 is a profit or loss
- 9 Enter your federal adjusted gross income (from federal Form 1040EZ, line 4; Form 1040A, line 21; or Form 1040, line 35) 9. .
- 10 Amount of federal EIC claimed (from federal Form 1040EZ, line 8, Form 1040A, line 41, or Form 1040, line 64. Federal alternative minimum tax filers - see instructions) 10. .
- 11 New York State EIC rate 27½% (.275) 11. . **2 7 5**
- 12 Tentative New York State earned income credit (multiply line 10 by line 11; see instructions) 12. .

If you are a Form IT-201 or Form IT-203 filer, complete Worksheet A on the back of this form before continuing.

- 13 Form IT-200 filers, copy the amount from Form IT-200, line 19. Form IT-201 and Form IT-203 filers, copy the amount from Worksheet A, line 5 on the back of this form 13. .
- 14 New York State household credit (from Form IT-200, line 20, Form IT-201, line 39, or Form IT-203, line 37) 14. .
- 15 Enter the smaller of line 13 or line 14 15. .
- 16 Subtract line 15 from line 12. This is your allowable New York State earned income credit. See back for further instructions. 16. .

- If your filing status is ③, **Married filing separate return**, complete line 17.
- Part-year residents must also complete lines 18 through 26.
- All claimants must sign this form below.

17 If your New York State filing status is ③, *Married filing separate return*, the credit on line 16 can be divided between spouses in any manner you wish. Enter on line 17 the amount of credit from line 16 you are claiming and enter your joint federal adjusted gross income below **17.**

	Dollars
	Cents

• **federal adjusted gross income** (from federal Form 1040EZ, line 4 Form 1040A, line 21, or Form 1040, line 35) **•**

	Dollars
	Cents

Computation of part-year resident earned income credit

Lines 18 through 26 apply only to part-year residents claiming the earned income credit.

18 Enter New York State earned income credit (from front page, line 16, or line 17 above) **18.**

	Dollars
	Cents

19 Enter the amount from Form IT-203, line 40 **19.**

	Dollars
	Cents

If line 19 is equal to or more than line 18, **stop. You do not have excess EIC.**
If line 19 is less than line 18, **continue on line 20 below.**

20 Subtract line 19 from line 18. **This is your excess earned income credit** **20.**

	Dollars
	Cents

21 Enter the amount from Form IT-203-B, line 22 (If Form IT-203-B is not required to be filed, leave blank and continue on line 22 below.) **21.**

	Dollars
	Cents

• If Form IT-215, line 21 is equal to or more than Form IT-215, line 20, **stop. Do not continue with this worksheet.** Enter the amount from line 20 above on Form IT-203-B, line 23.
• If Form IT-215, line 21 is less than Form IT-215, line 20, enter the amount from line 20 above on Form IT-203-B, line 23 and continue on line 22 below.

22 Subtract line 21 from line 20. **This is your remaining excess earned income credit** **22.**

	Dollars
	Cents

23 Enter amount from *Part-year resident income allocation worksheet*, Column B, line 18, from page 14 of your Form IT-203 instructions booklet **23.**

	Dollars
	Cents

24 Enter amount from *Part-year resident income allocation worksheet*, Column A, line 18, from page 14 of your Form IT-203 instructions booklet **24.**

	Dollars
	Cents

25 Divide line 23 by line 24 (carry the result to four decimal places). This amount cannot exceed 100% (1.0000) **25.**

	Dollars
	Cents

26 Multiply line 22 by line 25. Enter the result here and on Form IT-203-B, line 52. **This is the refundable portion of your part-year resident earned income credit.** **26.**

	Dollars
	Cents

Worksheet A (For IT-201 and IT-203 filers only)

1 New York State tax (from Form IT-201, line 38, or Form IT-203, line 36) **1.**

	Dollars
	Cents

2 Resident credit (from Form IT-201-ATT, line 42, or Form IT-203-B, line 28) **2.**

	Dollars
	Cents

3 Accumulation distribution credit (from Form IT-201-ATT, line 43, or Form IT-203-B, line 29) **3.**

	Dollars
	Cents

4 Add lines 2 and 3 **4.**

	Dollars
	Cents

5 Subtract line 4 from line 1. (If line 4 is more than line 1, enter "0.") Enter here and on line 13 on the front of this form **5.**

	Dollars
	Cents

Paid preparer's use only	Preparer's signature	▼ Preparer's SSN or PTIN	Sign here	Your signature	
	Firm's name (or yours, if self-employed)	• Employer identification number		Spouse's signature (if joint claim)	
	Address	Date		Mark X if self-employed <input type="checkbox"/>	Date