



Itemized Deduction, and Other Taxes and Tax Credits

Attachment to Form IT-201

IT-201-ATT

See Instructions for Form IT-201-ATT on pages 39 through 46 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

Name(s) as shown on Form IT-201

Your social security number

- If you claim the New York itemized deduction on line 34 of your Form IT-201, you must complete **Part I** below and attach this Form IT-201-ATT to your return.

- Complete all parts that apply.
- Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201.

Part I — New York State itemized deduction (see page 39)



	Dollars	Cents
1 Medical and dental expenses (from federal Schedule A, line 4)	1.	
2 Taxes you paid (from federal Schedule A, line 9)	2.	
3 Interest you paid (from federal Schedule A, line 14)	3.	
4 Gifts to charity (from federal Schedule A, line 18)	4.	
5 Casualty and theft losses (from federal Schedule A, line 19)	5.	
6 Job expenses and most other miscellaneous deductions (from federal Schedule A, line 26)	6.	
7 Other miscellaneous deductions (from federal Schedule A, line 27)	7.	
8 Total itemized deductions (from federal Schedule A, line 28)	8.	
9 State, local, and foreign income taxes and other subtraction adjustments (see pg. 39)	9.	
10 Subtract line 9 from line 8	10.	
11 Addition adjustments (see page 40)	11.	
12 Add lines 10 and 11	12.	
13 Itemized deduction adjustment (see page 40)	13.	
14 Subtract line 13 from line 12	14.	
15 College tuition itemized deduction (see page 41)	15.	
16 Add lines 14 and 15. This is your New York State itemized deduction. (Enter here and on Form IT-201, line 34. Attach this form to your Form IT-201.)	16.	

Part II — Other New York State taxes (see page 42) Attach all applicable forms.

	Dollars	Cents
17 New York State tax on capital gain portion of lump-sum distributions (from Form IT-230)	17.	
18 Add-back of investment credit on early dispositions (from Form IT-212)	18.	
19 Add-back of financial services industry (FSI) investment tax credit on early dispositions (from Form IT-252) ..	19.	
20 Add-back of FSI empire zone (EZ) investment tax credit and FSI EZ employment incentive credit on early dispositions (from Form IT-605)	20.	
21 Add-back of EZ capital tax credit, EZ investment tax credit, and EZ employment incentive credit on early dispositions (total from Form IT-602 or IT-603, or both; attach forms that apply)	21.	
22 Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R)	22.	
23 Add-back of farmers' school tax credit on converted property (from Form IT-217)	23.	
24 Add-back of alternative fuels credit on early dispositions (from Form IT-253)	24.	
25 Add-back of qualified emerging technology company (QETC) capital tax credit on early dispositions (from Form DTF-622)	25.	
26 Add-back of QEZE credit for real property taxes (from Form IT-604)	26.	
27 Add lines 17 through 26	27.	
28 Amount from Form IT-201, line 41	28.	
29 Amount from Form IT-201, line 40	29.	
30 Subtract line 29 from line 28 (if line 29 is more than line 28, leave blank)	30.	
31 Subtract line 30 from line 27 (if line 30 is more than line 27, leave blank)	31.	
32 New York State separate tax on lump-sum distributions (from Form IT-230)	32.	
33 Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and a copy of the return filed with the other state or province of Canada)	33.	
34 Subtract line 33 from line 32	34.	
35 New York State minimum income tax (from Form IT-220)	35.	
36 Add lines 31, 34, and 35. This is your net other New York State taxes. Enter here and on Form IT-201, line 43	36.	

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Part III — Other city of New York taxes (see page 43) Attach all applicable forms.

	Dollars	Cents
37 Part-year city of New York resident tax (from Form IT-360.1)	37.	
38 City of New York minimum income tax (from Form IT-220)	38.	
39 Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230) <i>Part-year city of New York residents, see page 43.</i>	39.	
40 Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230)	40.	
41 Total other city of New York taxes (add lines 37 through 40; enter here and on Form IT-201, line 48)	41.	

Part IV — Other tax credits (see page 43) Attach all applicable forms.

Section A — New York State nonrefundable/non-carryover credits (see page 43)

	Dollars	Cents
42 Resident credit (from Form IT-112-R; attach form and a copy of the return filed with the other state or province of Canada)	42.	
43 Accumulation distribution credit (attach computation)	43.	
44 Defibrillator credit (attach Form IT-250)	44.	
45 QEZE tax reduction credit (attach Form IT-604)	45.	

Section B — New York State nonrefundable/carryover credits (see page 43)

46 Solar electric generating equipment credit (attach Form IT-255)	46.	
47 Investment credit (attach Form IT-212)	47.	
48 FSI investment tax credit (attach Form IT-252)	48.	
49 EZ investment tax credit and EZ employment incentive credit (attach Form IT-603)	49.	
50 FSI EZ investment tax credit and FSI EZ employment incentive credit (attach Form IT-605)	50.	
51 EZ wage tax credit (attach Form IT-601)	51.	
52 ZEA wage tax credit (attach Form IT-601.1)	52.	
53 EZ capital tax credit (attach Form IT-602)	53.	
54 QETC employment credit (attach Form DTF-621)	54.	
55 QETC capital tax credit (attach Form DTF-622)	55.	
56 Special additional mortgage recording tax credit carryover (attach computation)	56.	
57 Solar and wind energy credit carryover (attach computation)	57.	
58 Employment of persons with disabilities credit (attach Form IT-251)	58.	
59 Alternative fuels credit (attach Form IT-253)	59.	
60 Residential fuel oil storage tank credit (attach Form IT-254)	60.	
61 Green building credit (attach Form DTF-630)	61.	
62 Low-income housing credit (attach Form DTF-624)	62.	
63 Long-term care insurance credit (attach Form IT-249)	63.	

64 **Add lines 42 through 63. This is your total New York State nonrefundable credits.**
Enter here and on Form IT-201, line 41 (see page 43, Section B, Note)

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Section C — City of New York nonrefundable/non-carryover credits (see page 45)

65 Full-year city of New York resident UBT credit (attach Form IT-219)	65.	
66 Full-year city of New York accumulation distribution credit (attach computation)	66.	

67 **Add lines 65 and 66. This is your total city of New York nonrefundable credits.**
Enter here and on Form IT-201, line 50

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Section D — Refundable New York State, city of New York, and Yonkers credits (see page 45)



68 Farmers' school tax credit (attach Form IT-217)	68.	
69 Investment credit for new businesses (attach Form IT-212)	69.	
70 FSI investment tax credit for new businesses (attach Form IT-252)	70.	
71 EZ investment tax credit and EZ employment incentive credit for new businesses (attach Form IT-603)	71.	
72 FSI EZ investment tax credit and FSI EZ employment incentive credit for new businesses (attach Form IT-605)	72.	
73 EZ wage tax credit for new businesses (attach Form IT-601)	73.	
74 ZEA wage tax credit for new businesses (attach Form IT-601.1)	74.	
75 QETC employment credit for new businesses (attach Form DTF-621)	75.	
76 Industrial or manufacturing business (IMB) credit for energy taxes (attach Form DTF-623) ..	76.	
77 QEZE credit for real property taxes (attach Form IT-604)	77.	
78 Add lines 68 through 77	78.	

Claim of right credit (see page 46)

79 New York State claim of right credit (attach Form IT-257)	79.	
80 City of New York claim of right credit (attach Form IT-257)	80.	
81 City of Yonkers claim of right credit (attach Form IT-257)	81.	
82 Add lines 78 through 81. This is your total NY State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 63	82.	