



**Schedule A — Section III - Computation of investment capital**  
(breakdown of information on Form CT-3-S-A, lines 124 and 126)

	C	D	E	F	G
	Average value	Liabilities directly or indirectly attributable to investment capital	Net average value (col. C — col. D)	Issuer's allocation percentage	Value allocated to New York State (col. E x col. F)
3 Section I total (from line 1) .....	3.				
4 Section II total (from line 2) .....	4.				
5 Total (add lines 3 and 4 in columns C, D, E, and G) .....	5.				
6 Cash (optional) .....	6.				
7 Investment capital (add lines 5 and 6 in columns C, D, and E) .....	7.				

**Schedule B — Computation and allocation of subsidiary capital base** (breakdown of information listed on Form CT-3-S-A, lines 146 through 149)

A		B	C	D	E	F	G
Description of subsidiary capital		% of Voting stock owned	Average value	Liabilities directly or indirectly attributable to subsidiary capital	Net average value (col. C — col. D)	Issuer's allocation percentage	Value allocated to New York State (col. E x col. F)
List the name of each corporation (attach separate sheet if necessary)	Employer identification number						
Amounts from attached list							
8 Totals (add amounts in columns C and D) .....	8.						
9 Total net average value of subsidiary capital (add amounts in column E) .....	9.						
10 Subsidiary capital base (add amounts in column G) .....	10.						

The payer corporation filing Form CT-3-S-A/ATT should transfer the appropriate amounts from Schedule A to Form CT-3-S-A, lines 122, 123, and 126, column A, and the appropriate amounts from Schedule B to Form CT-3-S-A, lines 146 through 149, column A.

A member corporation filing Form CT-3-S-A/ATT, when there is only one member (other than the payer corporation) in the combined group, should transfer the appropriate amounts from Schedule A to Form CT-3-S-A, lines 122, 123, and 126, column B, and the appropriate amounts from Schedule B to Form CT-3-S-A, lines 146 through 149, column B.

Member corporations filing Form CT-3-S-A/ATT, when there is more than one member (other than the payer corporation) in the combined group, should transfer the appropriate amounts from Schedule A to Form CT-3-S-A/B, lines 122, 123, and 126, and the appropriate amounts from Schedule B to Form CT-3-S-A/B, lines 146 through 149, in the column for the proper member.

**Schedule C — Qualified public utilities and transferees, qualified power producers, and qualified pipeline corporations** (see instructions)

**Section I — Adjustments for qualified public utilities and transferees**

<b>Other additions</b>			
11 Federal depreciation deduction for transition property .....	11.		
12 Federal loss on the sale of transition property .....	12.		
13 New York gain on the sale of transition property .....	13.		
14 Add lines 11, 12, and 13 (enter here and include on Form CT-3-S-A, line 7) .....	14.		
<b>Other subtractions</b>			
15 New York depreciation deduction for transition property .....	15.		
16 New York loss on the sale of transition property .....	16.		
17 Federal gain on the sale of transition property .....	17.		
18 Transition property basis adjustment carryover to gain transactions .....	18.		
19 Transition property basis adjustment carryover to loss transactions .....	19.		
20 New York regulatory asset deduction .....	20.		
21 Add lines 15 through 20 (enter here and include on Form CT-3-S-A, line 14) .....	21.		

**Section II — Adjustments for qualified power producers and qualified pipeline corporations**

<b>Other additions</b>			
22 Federal depreciation deduction for transition property (enter here and include on Form CT-3-S-A, line 7) .....	22.		
<b>Other subtractions</b>			
23 New York depreciation deduction for transition property (enter here and include on Form CT-3-S-A, line 14) .....	23.		