



# CT-34-SH

New York State Department of Taxation and Finance

## New York S Corporation Shareholders' Information Schedule

Attachment to Form CT-3-S, CT-4-S, CT-3-S-A/C, or CT-32-S

Name	Employer ID number
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**Schedule A — Shareholders' New York State modifications and credits** (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

### Part I — Shareholders' shares of changes from federal items

#### Additions

1 New York State franchise tax imposed under Article 9-A .....	<b>1</b>	
2 Accelerated Cost Recovery System (ACRS) and Modified Accelerated Cost Recovery System (MACRS) deductions (from Form CT-399) .....	<b>2</b>	
3 Other additions (see instructions and attach explanation) .....	<b>3</b>	

#### Subtractions

4 New York depreciation (from Form CT-399) .....	<b>4</b>	
5 Other subtractions (see instructions and attach explanation) .....	<b>5</b>	

#### Other items (see instructions and attach explanation)

6 Additions to federal itemized deductions (see instructions) .....	<b>6</b>	
7 Subtractions from federal itemized deductions (see instructions) .....	<b>7</b>	
8 New York State adjustments to federal tax preference items (see instructions) .....	<b>8</b>	

### Part II — Shareholders' shares of New York S corporation's New York State credits and taxes on early dispositions (do not complete if filing Form CT-4-S)

#### Credits and taxes on early dispositions

9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit (attach Form CT-46 and, if applicable, Form CT-46-ATT) .....	<b>9</b>	●
10 Investment tax credit on research and development property (attach Form CT-46) .....	<b>10</b>	●
11 Investment tax credit for financial services industry (attach Form CT-44) .....	<b>11</b>	
12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (attach Form CT-44 or CT-46) .....	<b>12</b>	●

#### Empire zone (EZ) and zone equivalent area (ZEA) tax credits

13 EZ wage tax credit (attach Form CT-601) .....	<b>13</b>	●
14 ZEA wage tax credit (attach Form CT-601.1) .....	<b>14</b>	●
<b>EZ capital tax credit:</b>		
15a Investments in and donations to EZ capital corporations (from Form CT-602, Schedule A) .....	<b>15a</b>	●
15b Investments in certified EZ businesses (from Form CT-602, Schedule B) .....	<b>15b</b>	●
15c Monetary contributions to EZ community development projects (from Form CT-602, Schedule C) .....	<b>15c</b>	●
16 EZ investment tax credit (attach Form CT-603) .....	<b>16</b>	●
17 EZ investment tax credit for financial services industry (attach Form CT-605) .....	<b>17</b>	
18 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (attach Form CT-602, CT-603, or CT-605) .....	<b>18</b>	●

#### Qualified empire zone enterprise (QEZE) tax credits

19 QEZE credit for real property taxes (attach Form CT-604) .....	<b>19</b>	
<b>QEZE tax reduction credit:</b>		
20 QEZE employment increase factor (see instructions) .....	<b>20</b>	
21 QEZE zone allocation factor (see instructions) .....	<b>21</b>	
22 QEZE benefit period factor (see instructions) .....	<b>22</b>	

#### Farmers' school tax credit

23 Total acres of qualified agricultural property .....	<b>23</b>	
24 Total amount of eligible taxes paid .....	<b>24</b>	
25 Total acres of qualified agricultural property converted to nonqualified use .....	<b>25</b>	
26 Total acres of qualified conservation property .....	<b>26</b>	

(continued on back)

**Other credits**

<b>27</b> Alternative fuels credit ( <i>attach Form CT-40</i> ) .....	<b>27</b>	
<b>28</b> Recapture of alternative fuels credit ( <i>attach Form CT-40</i> ) .....	<b>28</b>	
<b>29</b> Credit for employment of persons with disabilities ( <i>attach Form CT-41</i> ) .....	<b>29</b>	
<b>30</b> QETC employment credit ( <i>attach Form DTF-621</i> ) .....	<b>30</b>	
<b>31</b> QETC capital tax credit ( <i>attach Form DTF-622</i> ) .....	<b>31</b>	
<b>32</b> Recapture of QETC capital tax credit ( <i>attach Form DTF-622</i> ) .....	<b>32</b>	
<b>33</b> Industrial or manufacturing business (IMB) credit ( <i>attach Form DTF-623</i> ) .....	<b>33</b>	
<b>34</b> Credit for purchase of an automated external defibrillator ( <i>attach Form CT-250</i> ) .....	<b>34</b>	
<b>35</b> Claim for low-income housing credit ( <i>attach Form DTF-624</i> ) .....	<b>35</b>	
<b>36</b> Claim for green building credit ( <i>attach Form DTF-630</i> ) .....	<b>36</b>	
<b>37</b> Other tax credit(s) <input type="checkbox"/> .....	<b>37</b>	

**Schedule B — Shareholders' identifying information** (*attach additional sheets if necessary and check box* )

(A) For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines.	(B) Identifying number (SSN or EIN)	(C) Percentage of ownership	(D) Shareholder residency status <i>(make only one entry)</i> "1" for New York State "2" for New York City "3" for Yonkers "4" for NYS nonresident	(E) Shareholder entity status <i>(make only one entry)</i> "I" for individual "F" for estate or trust "E" for exempt organization
<b>1 ●</b>	1 ● <input type="text"/>	●	●	●
<b>2 ●</b>	2 ● <input type="text"/>	●	●	●
<b>3 ●</b>	3 ● <input type="text"/>	●	●	●
<b>4 ●</b>	4 ● <input type="text"/>	●	●	●
<b>5 ●</b>	5 ● <input type="text"/>	●	●	●
<b>6 ●</b>	6 ● <input type="text"/>	●	●	●
<b>7 ●</b>	7 ● <input type="text"/>	●	●	●
<b>8 ●</b>	8 ● <input type="text"/>	●	●	●
<b>9 ●</b>	9 ● <input type="text"/>	●	●	●
<b>10 ●</b>	10 ● <input type="text"/>	●	●	●
<b>11 ●</b>	11 ● <input type="text"/>	●	●	●
<b>12 ●</b>	12 ● <input type="text"/>	●	●	●
<b>13 ●</b>	13 ● <input type="text"/>	●	●	●