



# Itemized Deduction, and Other Taxes and Tax Credits Attachment to Form IT-201

# IT-201-ATT

See Instructions for Form IT-201-ATT on pages 36 through 41 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

Name(s) as shown on Form IT-201

Your social security number

• If you claim the New York itemized deduction on line 32 of your Form IT-201, you must complete Part I below and attach this Form IT-201-ATT to your return.

• Complete all parts that apply.  
• Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201.

## Part I — New York State itemized deduction (see page 36)

	Dollars	Cents
1 Medical and dental expenses (from federal Schedule A, line 4) .....	1.	.
2 Taxes you paid (from federal Schedule A, line 9) .....	2.	.
3 Interest you paid (from federal Schedule A, line 14) .....	3.	.
4 Gifts to charity (from federal Schedule A, line 18) .....	4.	.
5 Casualty and theft losses (from federal Schedule A, line 19) .....	5.	.
6 Job expenses and most other miscellaneous deductions (from federal Schedule A, line 26) .....	6.	.
7 Other miscellaneous deductions (from federal Schedule A, line 27) .....	7.	.
8 Total itemized deductions (from federal Schedule A, line 28) .....	8.	.
9 State, local, and foreign income taxes and other subtraction adjustments (see pg. 36) .....	9.	.
10 Subtract line 9 from line 8 .....	10.	.
11 Addition adjustments (see page 37) .....	11.	.
12 Add lines 10 and 11 .....	12.	.
13 Itemized deduction adjustment (see page 37) .....	13.	.
14 Subtract line 13 from line 12. This is your New York State itemized deduction. (Enter here and on Form IT-201, line 32. Attach this form to your Form IT-201.) .....	14.	.

## Part II — Other New York State taxes (see page 38) Attach all applicable forms.

15 New York State tax on capital gain portion of lump-sum distributions (from Form IT-230) .....	15.	.
16 Add-back of investment credit on early dispositions (from Form IT-212) .....	16.	.
17 Add-back of financial services industry (FSI) investment credit on early dispositions (from Form IT-252) ...	17.	.
18 Add-back of financial services industry empire zone (EZ) investment tax credit and EZ employment incentive credit on early dispositions (from Form DTF-605) .....	18.	.
19 Add-back of EZ capital tax credit, EZ investment tax credit, and EZ employment incentive credit on early dispositions (total from Form DTF-602 or DTF-603, or both; attach forms that apply) .....	19.	.
20 Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R) .....	20.	.
21 Add-back of farmers' school tax credit on converted property (from Form IT-217) .....	21.	.
22 Add-back of alternative fuels credit on early dispositions (from Form IT-253) .....	22.	.
23 Add-back of qualified emerging technology company (QETC) capital tax credit on early dispositions (from Form DTF-622) .....	23.	.
24 Add lines 15 through 23 .....	24.	.
25 Amount from Form IT-201, line 39 .....	25.	.
26 Amount from Form IT-201, line 38 .....	26.	.
27 Subtract line 26 from line 25 (if line 26 is more than line 25, leave blank) .....	27.	.
28 Subtract line 27 from line 24 (if line 27 is more than line 24, leave blank) .....	28.	.
29 New York State separate tax on lump-sum distributions (from Form IT-230) .....	29.	.
30 Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and a copy of the return filed with the other state or province of Canada) .....	30.	.
31 Subtract line 30 from line 29 .....	31.	.
32 New York State minimum income tax (from Form IT-220) .....	32.	.
33 Add lines 28, 31, and 32. This is your Net other New York State taxes. Enter this amount here and on Form IT-201, line 41 .....	33.	.

(continued on back)

**Part III — Other city of New York taxes (see page 39) Attach all applicable forms.**

Dollars Cents

34	Part-year city of New York resident tax (from Form IT-360.1) .....	34.		.	
35	City of New York minimum income tax (from Form IT-220) .....	35.		.	
36	Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230) <i>Part-year city of New York residents, see page 39.</i> .....	36.		.	
37	Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230) ...	37.		.	
38	<b>Total other city of New York taxes (add lines 34 through 37; enter here and on Form IT-201, line 46) ...</b>	38.		.	

**Part IV — Other tax credits (see page 39) Attach all applicable forms.**

**Section A — New York State nonrefundable/non-carryover credits (see page 39)**

39	Resident credit (from Form IT-112-R; attach form and a copy of the return filed with the other state or province of Canada) .....	39.		.	
40	Accumulation distribution credit (attach computation) .....	40.		.	

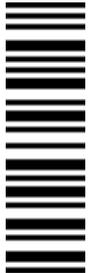
**Section B — New York State nonrefundable/carryover credits (see page 39)**

41	Solar electric generating equipment credit (from Form IT-255) .....	41.		.	
42	Investment credit (from Form IT-212) .....	42.		.	
43	<b>Financial services industry</b> investment credit (from Form IT-252) .....	43.		.	
44	EZ investment tax credit and EZ employment incentive credit (from Form DTF-603) .....	44.		.	
45	<b>FSI</b> EZ investment tax credit and EZ employment incentive credit (from Form DTF-605) .....	45.		.	
46	EZ wage tax credit (from Form DTF-601) .....	46.		.	
47	ZEA wage tax credit (from Form DTF-601.1) .....	47.		.	
48	EZ capital tax credit (from Form DTF-602) .....	48.		.	
49	QETC employment credit (from Form DTF-621) .....	49.		.	
50	QETC capital tax credit (from Form DTF-622) .....	50.		.	
51	Special additional mortgage recording tax credit carryover (attach computation) .....	51.		.	
52	Solar and wind energy credit carryover (attach computation) .....	52.		.	
53	Employment of persons with disabilities credit (from Form IT-251) .....	53.		.	
54	Alternative fuels credit (from Form IT-253) .....	54.		.	
55	<b>Add lines 39 through 54. This is your total New York State nonrefundable credits.</b> Enter here and on Form IT-201, line 39 (see page 39, Section B, Note) .....	55.		.	

**Section C — City of New York nonrefundable/non-carryover credits (see page 40)**

56	Full-year city of New York resident UBT credit (from Form IT-219) .....	56.		.	
57	City of New York accumulation distribution credit (attach computation) .....	57.		.	
58	<b>Add lines 56 and 57. This is your total city of New York nonrefundable credits.</b> Enter here and on Form IT-201, line 48 .....	58.		.	

**Section D — Refundable New York State, city of New York, and Yonkers credits (see page 41)**



59	Farmers' school tax credit (from Form IT-217) .....	59.		.	
60	Investment credit for new businesses (from Form IT-212) .....	60.		.	
61	<b>Financial services industry</b> investment credit for new businesses (from Form IT-252) ...	61.		.	
62	EZ investment tax credit and EZ employment incentive credit for new businesses (from Form DTF-603) .....	62.		.	
63	<b>Financial services industry</b> EZ investment tax credit and EZ employment incentive credit for new businesses (from Form DTF-605) .....	63.		.	
64	EZ wage tax credit for new businesses (from Form DTF-601) .....	64.		.	
65	ZEA wage tax credit for new businesses (from Form DTF-601.1) .....	65.		.	
66	QETC employment credit for new businesses (from Form DTF-621) .....	66.		.	
67	Industrial or manufacturing business (IMB) credit for energy taxes (from Form DTF-623) ...	67.		.	
68	<b>Add lines 59 through 67</b> .....	68.		.	
<b>Claim of right credit (see page 41)</b>					
69	<b>New York State</b> claim of right credit (from Form IT-257) .....	69.		.	
70	<b>City of New York</b> claim of right credit (from Form IT-257) .....	70.		.	
71	<b>City of Yonkers</b> claim of right credit (from Form IT-257) .....	71.		.	
72	<b>Add lines 68 through 71. This is your total NY State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 60</b> ....	72.		.	