



DTF-603

New York State Department of Taxation and Finance

Claim for EDZ Investment Tax Credit and EDZ Employment Incentive Credit

Tax Law — Sections 210.12-B, 210.12-C 606(j), and 606(j-1)

1999 calendar-yr. filers, check box

Other filers enter tax period:

beginning

ending

Taxpayer identification number(s) shown on page 1 of your tax return

Name

Name of economic development zone (EDZ)

File this claim with your corporation franchise tax return, Form CT-3, CT-3-S, CT-3-A or CT-3-S-A/C, or file with your personal income tax return, Form IT-201, IT-203, IT-204 or IT-205.

Line A	Partner in a partnership, New York S corporation shareholder or beneficiary of a trust: enter your share of the EDZ investment tax credit and EDZ employment incentive credit • \$	
	Business name	Identification number

Schedule A

Part I — Computation of EDZ investment tax credit

1	EDZ investment tax credit from line 13a or 13b (see instructions)	1	•
2	EDZ employment incentive credit from line 14	2	•
3	Unused EDZ investment tax credit and EDZ employment incentive credit from 1998 Form DTF-603, line 12	3	•
4	Total (add lines 1, 2, and 3)	4	•
5	Recapture of all EDZ investment tax credits taken in previous periods (from line 19)	5	•
6	Net EDZ investment tax credit or add-back (see instructions)	6	•

Part II — Computation of unused EDZ investment tax credit available for carryforward to future periods

7a	Franchise tax from Form CT-3, line 78, or Form CT-3-A, line 77, less all credits claimed	7a	
7b	Personal income tax from Form IT-201, line 36, and Form IT-230-I, Worksheet A, line 1; or Form IT-203, line 44, and Form IT-203-ATT, line 15, or Form IT-205, line 8 or line 9, less all credits claimed	7b	
8	Corporations enter the higher of the Tax on Minimum Taxable Income Base (from Form CT-3 or CT-3-A, line 71) or the Fixed Dollar Minimum Tax (from Form CT-3 or CT-3-A, line 74). For personal income tax, enter "0"	8	
9	EDZ investment tax credits used this period (see instructions)	9	•
10	Unused EDZ investment tax credit available to be carried forward (subtract line 9 from line 6; see instructions)	10	•
11	Refundable EDZ investment tax credit (see instructions)	11	•
12	Unused EDZ investment tax credits available to be carried forward after refundable EDZ investment tax credit (see instructions)	12	•

Schedule B — EDZ investment tax credit

Property located in EDZ on which EDZ investment tax credit is claimed.

(a) Itemized description of property	(b) Principal use	(c) Date acquired	(d) Life (years)	(e) Cost or other basis
13a	EDZ investment tax credit for corporate franchise tax (add column (e) amounts and multiply by 10% (.10); enter the result here and on line 1)		x .10 =	13a
13b	EDZ investment tax credit for personal income tax and New York S corporations (add column (e) amounts and multiply by 8% (.08); enter the result here and on line 1)		x .08 =	13b

Schedule C — EDZ employment incentive credit

Part I — Eligibility for EDZ employment incentive credit

	A	B	C	D	E	F	G	H
A Provide information for the tax year listed on Schedule C, Part II, line A	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								
B Provide information for the tax year listed on Schedule C, Part II, line B	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								
C Provide information for the tax year listed on Schedule C, Part II, line C	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								

* Divide the average number of employees covered by this claim by the average number of employees in base year (column G).

Part II — EDZ employment incentive credit

(a) Tax year in which EDZ investment tax credit was allowed	(b) Amount of original EDZ investment tax credit	(c) EDZ employment incentive credit multiply column (b) by 30%
A		
B		
C		
14 Total — Enter column (c) total here and on line 2	14	

Schedule D — Computation of recapture of EDZ investment tax credit and EDZ employment incentive credit

(a) Description of property	(b) Dated acquired	(c) Date property ceased to qualify	(d) Life (months)	(e) Unused life (months)	(f) Percentage (e) ÷ (d)	(g) EDZ investment tax credit allowed (see instructions)	(h) Recaptured EDZ investment tax credit (f) × (g)	(i) Recaptured EDZ employment incentive credit (see instructions)
15 Recaptured EDZ investment tax credit (add column (h) amounts)							15	
16 Recaptured EDZ employment incentive credit (add column (i) amounts)							16	
17 Additional recapture (see instructions)							17	
18 Partners in a partnership, shareholders of a New York S corporation or beneficiaries of an estate or trust, enter your share of add-backs of the EDZ investment tax credit and EDZ employment incentive credit (see instructions)							18	
19 Add lines 15 through 18; enter here and on line 5							19	