

Name(s) as shown on Form IT-201

New York State Department of Taxation and Finance

Itemized Deduction, and **Other Taxes and Tax Credits** Attachment to Form IT-201

IT-201-ATT

Your social security number

See Instructions for Form IT-201-ATT on pages 36 through 41 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

 If you claim the New York itemized deduction on line 32 of your Form IT-201, you must complete <i>Part I</i> below and attach this Form IT-201-ATT to your return. Complete all parts that apply. Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201. 			
Part I — New York State itemized deduction (see page 36)		Dollars Cents	
1 Medical and dental expenses (from federal Schedule A, line 4)	1.	•	
2 Taxes you paid (from federal Schedule A, line 9)		•	
3 Interest you paid (from federal Schedule A, line 14)		•	
4 Gifts to charity (from federal Schedule A. line 18)			
5 Casualty and theft losses (from federal Schedule A, line 19)		•	
6 Job expenses and most other miscellaneous deductions (from federal Schedule A,	line 26) 6.	•	
7 Other miscellaneous deductions (from federal Schedule A, line 27)	· -		
5 Casualty and theft losses (from federal Schedule A, line 19)	8.		
9 State, local, and foreign income taxes and other subtraction adjustments (see		•	
10 Subtract line 9 from line 8		•	
11 Addition adjustments (see page 37)		•	
Tradition adjustments (see page or)		•	
12 Add lines 10 and 11	12.		
13 Itemized deduction adjustment (see page 37)		<u>.</u>	
14 Subtract line 13 from line 12. This is your New York State itemized deduction		•	
(Enter here and on Form IT-201, line 32. Attach this form to your Form IT-201.)			
Part II — Other New York State taxes (see page 38) Attach all applicable for			
Part II — Other New York State taxes (see page 38) Attach all applicable to	<u> </u>		
15 New York State tax on capital gain portion of lump-sum distributions (from Form IT-230)	15.	•	
16 Add-back of investment credit on early dispositions (from Form IT-212)	16.	•	
17 Add-back of financial services industry investment credit on early dispositions (from Form 17	T-252) 17.	•	
18 Add-back of financial services industry EDZ investment tax credit and EDZ employment			
incentive credit on early dispositions (from Form DTF-605)	18.	•	
19 Add-back of EDZ capital tax credit, EDZ investment tax credit, and EDZ employment incentive	/e		
credit on early dispositions (total from Form DTF-602 or DTF-603, or both; attach forms that apply,) 19.	•	
20 Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R)		•	
21 Add-back of farmers' school tax credit on converted property (from Form IT-217)		•	
22 Add-back of alternative fuels credit on early dispositions (from Form IT-253)		•	
23 Add lines 15 through 22		•	
24 Amount from Form IT-201 , line 39			
25 Amount from Form IT-201, line 38			
26 Subtract line 25 from line 24 (if line 25 is more than line 24, leave blank)	26.	•	
27 Subtract line 26 from line 23 (if line 26 is more than line 23 leave blank)	27		

(continued on back)

28 New York State separate tax on lump-sum distributions

(from Form IT-230) 29 Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and a copy of the return filed with

32 Add lines 27, 30, and 31. This is your Net other New York State taxes.

30 Subtract line 29 from line 28 31 New York State minimum income tax (from Form IT-220)

Enter this amount here and on Form IT-201, line 41

28.

Part III — Other city of New York taxes (see page 39) Attach all applicable form	ns.	Dollars Cents
33 Part-year city of New York resident tax (from Form IT-360.1)	33.	
34 City of New York minimum income tax (from Form IT-220)		•
35 Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230)		
Part-year city of New York residents, see page 39.	35.	•
36 Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230)	36.	•
37 Total other city of New York taxes (add lines 33 through 36; enter here and on Form IT-201, line 46)	37.	
Part IV — Other tax credits (see page 39) Attach all applicable forms.		
Nonrefundable credits — Sections A, B, and C		
Section A — New York State non-carryover credits (see page 39)		
38 Resident credit (from Form IT-112-R; attach form and a copy of the return filed	= 20	
with the other state or province of Canada)		•
		•
Section B — New York State carryover credits (see page 39)		
40 Solar electric generating equipment credit (from Form IT-255)		•
41 Investment credit (from Form IT-212)		•
42 Financial services industry investment credit (from Form IT-252)		•
43 EDZ investment tax credit and EDZ employment incentive credit (from Form DTF-603)	43.	•
44 Financial services industry EDZ investment tax credit and EDZ employment incentive credit		
(from Form DTF-605)		•
45 EDZ wage tax credit (from Form DTF-601)		•
46 ZEA wage tax credit (from Form DTF-601.1)		•
47 EDZ capital tax credit (from Form DTF-602)		•
48 Special additional mortgage recording tax credit carryover (attach computation)		•
49 Solar and wind energy credit carryover (attach computation)50 Employment of persons with disabilities credit (from Form IT-251)		•
51 Alternative fuels credit (from Form IT-253)		•
52 Add lines 38 through 51. This is your total New York State nonrefundable credits.	31.	•
Enter here and on Form IT-201, line 39 (see page 39, Section B, Note)	52.	
Section C — City of New York non-carryover credits (see page 41)		
53 Full-year city of New York resident UBT credit (from Form IT-219)	53.	•
54 City of New York accumulation distribution credit (attach computation)	54.	•
55 Add lines 53 and 54. This is your total city of New York nonrefundable credits.		
Enter here and on Form IT-201, line 48	55.	•
Section D — Refundable New York State, city of New York, and Yonkers credits (see pag	e 41)	
56 Farmers' school tax credit (from Form IT-217)		
57 Investment credit for new businesses (from Form IT-212)		
58 Financial services industry investment credit for new husinesses (from Form IT-25)		
59 EDZ investment tax credit and EDZ employment incentive credit for new		1 1
businesses (from Form DTF-603)	59.	
60 Financial services industry EDZ investment tax credit and EDZ employment		
incentive credit for new businesses (from Form DTF-605)	60.	•
61 EDZ wage tax credit for new businesses (from Form DTF-601)	61.	•
62 ZEA wage tax credit for new businesses (from Form DTF-601.1)	62.	
59 EDZ investment tax credit and EDZ employment incentive credit for new businesses (from Form DTF-603) 60 Financial services industry EDZ investment tax credit and EDZ employment incentive credit for new businesses (from Form DTF-605) 61 EDZ wage tax credit for new businesses (from Form DTF-601) 62 ZEA wage tax credit for new businesses (from Form DTF-601.1) 63 Add lines 56 through 62 Claim of right credit (see page 41)	63.	
		11
64 New York State claim of right credit (from Form IT-257)		
65 City of New York claim of right credit (from Form IT-257)		
66 City of Yonkers claim of right credit (from Form IT-257)	66.	
67 Add lines 63 through 66. This is your total NY State, New York City, and		
Yonkers other refundable credits. Enter here and on Form IT-201, line 61	1 67.	