



Itemized Deduction, and Other Taxes and Tax Credits Attachment to Form IT-201

IT-201-ATT

See Instructions for Form IT-201-ATT on pages 36 through 41 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

Name(s) as shown on Form IT-201

Your social security number

If you claim the New York itemized deduction on line 32 of your Form IT-201, you must complete Part I below and attach this Form IT-201-ATT to your return.

Complete all parts that apply. Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201.

Part I — New York State itemized deduction (see page 36)

Table with 14 rows for itemized deductions (Medical, Taxes, Interest, Gifts, Casualty, Job expenses, etc.) and a final row for the total New York State itemized deduction.

Part II — Other New York State taxes (see page 38) Attach all applicable forms.

Table with 15 rows for other New York State taxes (Capital gain, Investment credit, EDZ, etc.) and a final row for the net other New York State taxes.

(continued on back)

Part III — Other city of New York taxes (see page 39) Attach all applicable forms.

Dollars Cents

33	Part-year city of New York resident tax (from Form IT-360.1)	33.		.	
34	City of New York minimum income tax (from Form IT-220)	34.		.	
35	Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230) <i>Part-year city of New York residents, see page 39.</i>	35.		.	
36	Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230)	36.		.	
37	Total other city of New York taxes (add lines 33 through 36; enter here and on Form IT-201, line 46)	37.		.	

Part IV — Other tax credits (see page 39) Attach all applicable forms.

Nonrefundable credits — Sections A, B, and C

Section A — New York State non-carryover credits (see page 39)

38	Resident credit (from Form IT-112-R; attach form and a copy of the return filed with the other state or province of Canada)	38.		.	
39	Accumulation distribution credit (attach computation)	39.		.	

Section B — New York State carryover credits (see page 39)

40	Solar electric generating equipment credit (from Form IT-255)	40.		.	
41	Investment credit (from Form IT-212)	41.		.	
42	Financial services industry investment credit (from Form IT-252)	42.		.	
43	EDZ investment tax credit and EDZ employment incentive credit (from Form DTF-603)	43.		.	
44	Financial services industry EDZ investment tax credit and EDZ employment incentive credit (from Form DTF-605)	44.		.	
45	EDZ wage tax credit (from Form DTF-601)	45.		.	
46	ZEA wage tax credit (from Form DTF-601.1)	46.		.	
47	EDZ capital tax credit (from Form DTF-602)	47.		.	
48	Special additional mortgage recording tax credit carryover (attach computation)	48.		.	
49	Solar and wind energy credit carryover (attach computation)	49.		.	
50	Employment of persons with disabilities credit (from Form IT-251)	50.		.	
51	Alternative fuels credit (from Form IT-253)	51.		.	
52	Add lines 38 through 51. This is your total New York State nonrefundable credits. Enter here and on Form IT-201, line 39 (see page 39, Section B, Note)	52.		.	

Section C — City of New York non-carryover credits (see page 41)

53	Full-year city of New York resident UBT credit (from Form IT-219)	53.		.	
54	City of New York accumulation distribution credit (attach computation)	54.		.	
55	Add lines 53 and 54. This is your total city of New York nonrefundable credits. Enter here and on Form IT-201, line 48	55.		.	

Section D — Refundable New York State, city of New York, and Yonkers credits (see page 41)

56	Farmers' school tax credit (from Form IT-217)	56.		.	
57	Investment credit for new businesses (from Form IT-212)	57.		.	
58	Financial services industry investment credit for new businesses (from Form IT-252)	58.		.	
59	EDZ investment tax credit and EDZ employment incentive credit for new businesses (from Form DTF-603)	59.		.	
60	Financial services industry EDZ investment tax credit and EDZ employment incentive credit for new businesses (from Form DTF-605)	60.		.	
61	EDZ wage tax credit for new businesses (from Form DTF-601)	61.		.	
62	ZEA wage tax credit for new businesses (from Form DTF-601.1)	62.		.	
63	Add lines 56 through 62	63.		.	
Claim of right credit (see page 41)					
64	New York State claim of right credit (from Form IT-257)	64.		.	
65	City of New York claim of right credit (from Form IT-257)	65.		.	
66	City of Yonkers claim of right credit (from Form IT-257)	66.		.	
67	Add lines 63 through 66. This is your total NY State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 61	67.		.	