



CT-33-M

New York State Department of Taxation and Finance

Insurance Corporation
MTA Surcharge Return

Tax Law — Article 33, Section 1505-a

1998 calendar-yr. filers, check box
Other filers enter tax period:

beginning
ending

Employer identification number, File number, Legal name of corporation, Mailing name, City, State, ZIP code, Business telephone number, State or country of incorporation, Date of incorporation

If you do business, employ capital, own or lease property, or maintain an office in the Metropolitan Commuter Transportation District (the counties of New York, Bronx, Kings, Queens, Richmond, Dutchess, Nassau, Orange, Putnam, Rockland, Suffolk and Westchester), you must file this form.

A. Payment — pay amount shown on line 22. Make check payable to: New York State Corporation Tax
Payment enclosed

Computation of MCTD Allocation Percentage (See Form CT-33-M-I for assistance.)

Table with 9 rows for MCTD Allocation Percentage calculation, including Net New York State premiums, MCTD premiums, weighted MCTD premium percentage, etc.

Computation of MTA Surcharge

Table with 18 rows for MTA Surcharge calculation, including Net New York State franchise tax, allocated tax, MTA surcharge, total prepayments, balance due, etc.

Certification. I certify that this return and any attachments are to the best of my knowledge and belief true, correct, and complete.

Signature of elected officer or authorized person, Official title, Date, Firm's name, ID number, Address, Signature of individual preparing this return

Claim for Refund of MTA Surcharge Retaliatory Tax Credit

		Column A 1993	Column B 1994	Column C 1995	Column D 1996	Column E 1997
29 MTA surcharge payable	29					
30 MTA surcharge retaliatory tax credits previously allowed (see instructions)	30					
31 Balance (subtract line 30 from line 29; if less than zero, enter "0")	31					
32 Ninety percent (.9) of retaliatory taxes paid this year attributable to the 1993 MTA surcharge (may not exceed line 31, Column A)	32					
33 Ninety percent (.9) of retaliatory taxes paid this year attributable to the 1994 MTA surcharge (may not exceed line 31, Column B)	33					
34 Ninety percent (.9) of retaliatory taxes paid this year attributable to the 1995 MTA surcharge (may not exceed line 31, Column C)	34					
35 Ninety percent (.9) of retaliatory taxes paid this year attributable to the 1996 MTA surcharge (may not exceed line 31, Column D)	35					
36 Ninety percent (.9) of retaliatory taxes paid this year attributable to the 1997 MTA surcharge (may not exceed line 31, Column E)	36					
37 Total MTA surcharge retaliatory tax credits allowed to date (see instructions)	37					
38 Total credits (add lines 32 through 36; enter here and on line 27)	38					

Composition of Prepayments Claimed on line 17

		Date Paid	Amount
39 Mandatory first installment	39		
40 CT-400 installments	40	(1)	
		(2)	
		(3)	
41 Payment with extension application, Form CT-5, line 10 or Form CT-5.3, line 13	41		
42 Credit from prior years	42		
43 Add lines 39 through 42	43		
44 Credit from Form CT-33 or CT-33-A	44	Period	
45 Total prepayments (add lines 43 and 44; enter here and on line 17)	45		

Need Help?

Telephone Assistance is available from 8:30 a.m. to 4:25 p.m. (eastern time), Monday through Friday. **For business tax information and forms**, call the Business Tax Information Center at 1 800 972-1233. **For general information**, call toll free 1 800 225-5829. **To order forms and publications**, call toll free 1 800 462-8100. **From areas outside the U.S. and outside Canada**, call (518) 485-6800.

Fax-on-Demand Forms Ordering System - Most forms are available by fax 24 hours a day, 7 days a week. Call toll free from the U.S. and Canada 1 800 748-3676. You must use a Touch Tone phone to order by fax. A fax code is used to identify each form.

Internet Access - <http://www.tax.state.ny.us>
Access our website for forms, publications, and information.

Hotline for the Hearing and Speech Impaired - If you have access to a telecommunications device for the deaf (TDD), you can get answers to your New York State tax questions by calling toll free from the U.S. and Canada 1 800 634-2110. Assistance is available from 8:30 a.m. to 4:15 p.m. (eastern time), Monday through Friday. If you do not own a TDD, check with independent living centers or community action programs to find out where machines are available for public use.

Persons with Disabilities - In compliance with the Americans with Disabilities Act, we will ensure that our lobbies, offices, meeting rooms, and other facilities are accessible to persons with disabilities. If you have questions about special accommodations for persons with disabilities, please call the information numbers listed above.

Mailing Address - If you need to write, address your letter to: NYS Tax Department, Taxpayer Assistance Bureau, W A Harriman Campus, Albany NY 12227.