



Itemized Deduction and Other Credits and Taxes

Attachment to Form IT-203

IT-203-ATT

Name(s) as shown on Form IT-203

Your social security number

Occupation

Complete all parts that apply to you; see instructions. Attach this form to your Form IT-203.

Schedule A - Allocation of wage and salary income to New York State

Complete a separate Schedule A for each job for which your wage and salary income is subject to allocation. Attach additional Schedules A if required.

Do not use this schedule for income based on the volume of business transacted. See the instructions on page 13 if: * you had more than one job, or * you had a job for only part of the year, or * you and your spouse each had a job that requires allocation.

Schedule A grid with lines a through o for calculating allocated wage and salary income.

Schedule B - Living Quarters Maintained in New York State by a Nonresident

If you or your spouse maintained living quarters in New York State during any part of the year, give address(es) below. Attach additional sheets if necessary. Check the box next to any living quarters still maintained for or by you.

Form for Schedule B with address(es) lines and checkboxes.

Enter the number of days spent in New York State in 1997: [] days. Any part of a day spent in New York State is considered a day spent in New York State.

Part I - New York State Itemized Deduction Complete Part I only if you itemized deductions on your federal return.

Part I grid with lines 1 through 14 for itemized deductions.

If the amount on line 14 is more than the New York State standard deduction for your filing status, enter the line 14 amount on Form IT-203, line 32 and mark an "X" in the Itemized Deduction box next to line 32.

Part II - Other New York State Credits

Part II grid with lines 15 through 21 for other New York State credits.

Part III – Carryover and Refund: NYS Credit/EDZ Credits

22 Net investment credit available for carryover to 1998 (from Form IT-212; attach form)
23 Net economic development zone credit(s) available for carryover to 1998 (total from Forms DTF-601, DTF-601.1, DTF-602 and DTF-603; attach forms that apply)
24 Investment credit refund for new businesses (also include on Form IT-203, line 59; see instructions)
25 Economic development zone (including zone equivalent area) wage tax credit and investment tax credit refund(s) (total from Form DTF-601 or DTF-603, or both; attach forms. Also include on Form IT-203, line 59; see instructions)

Part IV – Other New York State Taxes

26 New York State separate tax on lump-sum distributions (from Form IT-230; attach form)
27 Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and copy of other return filed with other state or province of Canada)
28 Subtract line 27 from line 26.
29 New York State minimum income tax (from Form IT-220; attach form)
30 Add-back of investment credit on early dispositions (from Form IT-212; attach form)
31 Add-back of economic development zone capital tax credit and investment tax credit on early dispositions (total from Form DTF-602 or Form DTF-603, or both; attach forms that apply)
32 Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R; attach form)
33 New York State tax on capital gain portion of lump-sum distribution from Worksheet A below
34 Total other New York State taxes (add lines 28 through 33)
35 Excess child and dependent care credit (from Form IT-216, line 16)
36 Subtract line 35 from line 34 (if line 34 is less than line 35, enter "0")
37 Excess earned income credit (from Form IT-215, line 20; if line 36 is less than line 37, enter "0" on line 38)
38 Net other New York State taxes (subtract line 37 from line 36; also enter on Form IT-203, line 47)

Part V – Other City of New York Taxes

39 Part-year city of New York resident tax (from Form IT-360.1; attach form)
40 City of New York minimum income tax (from Form IT-220; attach form)
41 Part-year city of New York resident tax on capital gain portion of lump-sum distribution from Worksheet B below
42 Total other city of New York taxes (add lines 39 through 41; also enter on Form IT-203, line 50)

Worksheet A - For Part IV, Line 33, New York State tax on capital gain portion of lump-sum distribution

a. New York State tax on capital gain portion of lump-sum distribution (from Form IT-230, Part II, line 2, New York State column)
b. Enter amount from Form IT-203, line 37
c. Enter amount from Form IT-203, line 36
d. Subtract line c from line b (if line c is more than line b, enter "0")
e. Subtract line d from line a
f. Enter Income Percentage from Form IT-203, line 43
g. Multiply line e by line f
h. Enter amount from Form IT-203, line 45
i. Enter amount from Form IT-203, line 44
j. Subtract line i from line h
k. Subtract line j from line g (if line j is more than line g, enter "0"). Also enter on Part IV, line 33, above

Worksheet B - For Part V, Line 41, Part-year city of New York resident tax on capital gain portion of lump-sum distributions

a. City of New York tax on capital gain portion of lump-sum distribution (from Form IT-230, Part II, line 2, City of New York column)
b. Enter amount from Form IT-360.1, line 49
c. Enter amount from Form IT-360.1, line 48
If line c is equal to or more than line b, transfer the above line a amount to Part V, line 41 and do not continue with this worksheet.
d. Subtract line c from line b (if line c is more than line b, see note above)
e. Subtract line d from line a; also enter on Part V, line 41, above.

Mail Your Return

Attach this form to your IT-203 return and mail them in the preaddressed envelope that came with your tax packet. If you do not have one, address your envelope to:

For tax due or zero due returns:

STATE PROCESSING CENTER
PO BOX 61000
ALBANY NY 12261-0001

or

For refund returns:

STATE PROCESSING CENTER - REFUND '97
PO BOX 61000
ALBANY NY 12261-0001

This is a scannable form; please file this original form with your return.