For office use only

New York State Department of Taxation and Finance

IT-215

Claim for Earned Income Credit

Read instructions carefully.
This is a scannable form.
Please file original with the Tax Department.

Print or Type

Last name | First name and middle initial *(if joint claim, enter both names)* | ▼ Your social security number

Mailing address *(number and street or rural route)* | Apartment number | ▼ Spouse's social security number

City, village or post office | State | ZIP code | New York State county of residence

You must have claimed the federal earned income credit for 1995 in order to claim the New York State earned income credit.

1 Have you already filed your 1995 New York State income tax return? ..... Yes ☐ No ☐
If *No*, you must file this claim with a return.

2 Did you claim qualifying children on your 1995 **federal** Schedule EIC? ..... Yes ☐ No ☐
If *No*, go directly to line 3.
If *Yes*, fill in the following for the **same** children claimed on federal Schedule EIC.

Child	Last name, first name and middle initial	Relationship	Number of months lived with you	Social security number	Year of birth
1					19
2					19

3 Is the IRS figuring your **federal** earned income credit for you? ..... Yes ☐ No ☐
If *Yes*, complete lines 4 through 7 (and lines 15, 17 and 18 if you are a part-year resident) and attach this form to your New York State income tax return. The Tax Department will compute your New York State earned income credit for you.
If *No*, complete lines 4 through 11 (and lines 12 through 20 if you are a part-year resident). See instructions.

		Dollars	Cents
4 Wages, salaries, tips, etc. *(from federal Form 1040EZ, line 1 or 1040A, line 7 or 1040, line 7)*	4		

Before completing lines 5, 6, and 7, see instructions

5 If you received a taxable scholarship or fellowship grant that wasn't reported on a W-2 form, enter that amount here *(from your federal* Earned Income Credit **Worksheet,** *line 2)*	5		
6 Nontaxable earned income *(from your federal* Earned Income Credit **Worksheet,** *line 4)*	6		
7 Business income or loss *(from your federal Form 1040 Instructions, Earned Income Credit* **Worksheet,** *line 5)*	7		

- Employer Identification Number *(see instructions)*
- Check applicable box ..... The amount on line 7 is a profit ☐ or loss ☐

8 Amount of **federal** EIC claimed *(from federal Form 1040EZ, line 8 or 1040A, line 29c or 1040, line 57. Federal alternative minimum tax filers - see instructions)*	8		
9 New York State EIC rate 10% (.10)	9		10
10 New York State earned income credit *(multiply line 8 by line 9; see instructions)*	10		

11 If your New York State filing status is ③, *married filing separate return,* the credit on line 10 can be divided between spouses in any manner you wish. Enter on line 11 the amount of credit from line 10 you are claiming and enter your joint federal adjusted gross income below 11
- federal adjusted gross income *(from federal form 1040EZ, line 4 or 1040A, line 16 or 1040, line 31)*

Part-year residents must complete lines 12 - 20 on the back. All others stop here!

Paid Preparer's Use Only				**Sign Your Return**		
	Preparer's signature	Date	Mark "X" if self-employed ☐		Your signature	Date
	Firm's name *(or yours, if self-employed)*	Preparer's social security number			Spouse's signature *(if joint return)*	Date
	Firm's address	Employer identification number				

Computation of Part-Year Resident Earned Income Credit

Lines 12-20 apply only to part-year residents claiming the earned income credit.

			Dollars	Cents
12	Enter New York State earned income credit *(from page 1, line 10 or 11)*	12		
13	Enter the amount from Form IT-203, line 41 If line 13 is equal to or more than line 12, **stop! You do not have excess EIC.** If line 13 is less than line 12, **continue on line 14 below.**	13		
14	Subtract line 13 from line 12. **This is your excess earned income credit**	14		
15	Enter the amount from Form IT-203-ATT, line 34 If Form IT-215, line 15 is equal to or more than Form IT-215, line 14, **stop! Do not continue with this worksheet.** Enter the line 14 amount on Form IT-203-ATT, line 35. If line 15 is less than line 14, enter the line 14 amount on Form IT-203-ATT, line 35 and continue on line 16 below.	15		
16	Subtract line 15 from line 14. **This is your remaining excess earned income credit**	16		
17	Enter amount from *Part-Year Resident Income Allocation Worksheet,* Column B, line 18, from page 16 of your Form IT-203 instructions booklet	17		
18	Enter amount from *Part-Year Resident Income Allocation Worksheet,* Column A, line 18, from page 16 of your Form IT-203 instructions booklet	18		
19	Divide line 17 by line 18 *(carry the result to four decimal places)* This amount cannot exceed 100% (1.0000)	19		
20	Multiply line 16 by line 19. Enter the result here and on Form IT-203, line 57 (payment section). **This is the refundable portion of your part-year resident earned income credit**	20		

Need Help?

We will answer your tax questions if you call us (see *Information* below), but we cannot fill in your return for you.

You can get help filling in your return from:

— Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE). Volunteers will give free help to lower income, elderly, handicapped and non-English-speaking individuals. Watch for VITA and TCE information in your community or call toll-free 1 800 CALL TAX (1 800 225-5829) for the location of the volunteer assistance site nearest you.

— Senior citizens centers; contact center for dates and times.

— Social service agencies.

Information

For information or answers to your New York State tax questions, call toll free (from New York State only) **1 800 CALL TAX (1 800 225-5829)**. From areas outside New York State, call (518) 438-8581. Telephone assistance is available from 8:30 a.m. to 4:25 p.m. Monday through Friday. To make sure that Tax Department employees give courteous responses and correct information to taxpayers, a Tax Department supervisor sometimes monitors telephone calls. No record is kept of any taxpayer's name, address or social security number.

If you want to write instead of calling, address your letter to **NYS Tax Department, Taxpayer Assistance Bureau, W A Harriman Campus, Albany NY 12227.**

When to Call About Your Refund

Generally, early filers get their refund checks first. If you file after April 1, you may not receive your refund check for up to 8 weeks. If you have to call to ask where your refund check is, please wait until April 17; then call our automated system toll free (from New York State only) 1 800 443-3200. From areas outside New York State, call (518) 438-6777.

Have a copy of your tax return available when you call.

Trying to Resolve a Problem with the Tax Department?

New York State has a Problem Resolution Program for taxpayers who have been unable to resolve a problem with the Tax Department. For additional information, see *Resolving Tax Problems* in the instructions for the return you filed.

Hotline for the Hearing and Speech Impaired

If you have a hearing or speech impairment and have access to a Telecommunications Device for the Deaf (TDD), you can get answers to your New York State tax questions by calling 1 800 634-2110 toll free from anywhere in the U.S. (including Alaska and Hawaii) and Canada. Hours of operation are from 8:30 a.m. to 4:15 p.m. Monday through Friday. If you do not own a TDD, check with independent living centers or community action programs to find out where machines are available for public use. In compliance with the Americans with Disabilities Act, we will ensure that our lobbies, offices, meeting rooms and other facilities are accessible to persons with disabilities. If you have questions about special accommodations for persons with disabilities, please call the numbers listed under *Information* above.