



CT-189-WR

(2/93)

Claim for Refund of Section 189 Tax and Tax Surcharges

Tax Law — Article 9, Section 189

Employer identification number	Social security number	<i>For office use only</i>
Name	If address on return is new, check box. <input type="checkbox"/>	NG
Number and street		
City or town	State	ZIP code
Location of headquarters	Business telephone number ()	
Type of organization:		<i>Audit use</i>
<input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Individual <input type="checkbox"/> Other: _____		

Period

Enter period covered by this refund claim. From: • / / to • / /

Schedule A - Refund of Tax Based on Price Differential

Part I — Refund of Tax and Tax Surcharge Collected by a Regulated Public Utility
(Sections 189 and 189-b)

Line A — Number of Mcf's (one thousand cubic feet) of gas service imported by and delivered to you in New York State during the period covered by this claim: _____

1 Section 189 tax and 189-b tax surcharge paid per utility bill	1	
2 Actual consideration paid for same period	2	
3 Tax rate (4¼% (.0425))	3	.0425
4 Tax due under section 189 (multiply line 2 by line 3)	4	
5 Tax surcharge due under section 189-b (multiply line 4 by the applicable rate)	5	
6 Total tax and tax surcharge due (add lines 4 and 5)	6	
7 Refund (subtract line 6 from line 1)	7	•

Part II — Refund of Metropolitan Transportation Tax (MTA Surcharge) Collected by a Regulated Public Utility
(Section 189-a)

Line B — Number of Mcf's of gas service imported by and delivered to you in the Metropolitan Commuter Transportation District (MCTD) during the period covered by this claim: ■ _____

8 Section 189-a MTA surcharge paid per utility bill	8	
9 Actual consideration paid for same period	9	
10 Adjusted MTA surcharge rate (.7225% (.007225))	10	.007225
11 MTA surcharge due under section 189-a (multiply line 9 by line 10)	11	
12 Refund (subtract line 11 from line 8)	12	•

Part III — Total Refund of Sections 189, 189-a and 189-b Tax and Tax Surcharges

13 Total refund (add lines 7 and 12)	13	•
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Schedule B - Refund of the full amount of Sections 189, 189-a and 189-b Tax and Tax Surcharges Collected by a Regulated Public Utility

14 Number of Mcf's (1,000 cubic feet) of gas service upon which tax was collected during the period covered by the refund	14	
15 Section 189 tax and 189-b tax surcharge per utility bill (see instructions)	15	
16 Number of Mcf's of gas service upon which the metropolitan transportation tax (MTA surcharge) was collected during the period covered by the refund	16	
17 Section 189-a MTA surcharge paid per utility bill (see instructions)	17	
18 Refund of sections 189, 189-a and 189-b tax and tax surcharges (add lines 15 and 17)	18	•

Schedule C - Refund of Tax and Tax Surcharges to a Co-Generation Facility That Does Not Have a Section 189 Direct Pay Permit

Part I — Refund of Tax and Tax Surcharge Collected by a Regulated Public Utility Based on Price Differential (Sections 189 and 189-b)

Line A — Number of Mcf's of gas service imported by and delivered to you
in New York State during the period covered by this claim: ●

19	Section 189 tax and 189-b tax surcharge paid per utility bill	19		
20	Actual consideration paid for same period	20		
21	Tax rate (4¼% (.0425))	21	.0425	
22	Tax due under section 189 (multiply line 20 by line 21)	22		
23	Tax surcharge due under section 189-b (multiply line 22 by the applicable rate)	23		
24	Total tax and tax surcharge due (add lines 22 and 23)	24		
25	Refund (subtract line 24 from line 19)	25	●	

Part II — Refund of Metropolitan Transportation Tax (MTA Surcharge) Collected by a Regulated Public Utility Based on Price Differential (Section 189-a)

Line B — Number of Mcf's of gas service imported by and delivered to you
in the MCTD during the period covered by this claim: ●

26	Section 189-a MTA surcharge paid per utility bill	26		
27	Actual consideration paid for same period	27		
28	Adjusted MTA surcharge rate (.7225% (.007225))	28	.007225	
29	MTA surcharge due under section 189-a (multiply line 27 by line 28)	29		
30	Refund (subtract line 29 from line 26)	30	●	

Part III — Refund for Co-Generation Facilities Exemption

31	BTU value of electricity and steam supplied to thermal energy host	31		
32	BTU value of total electricity and steam produced by the co-generator	32		
33	Exemption percentage (divide line 31 by line 32; enter result to two decimal places)	33		%
34	Section 189 tax and 189-b tax surcharge paid for refund period (see instructions)	34		
35	Refund (multiply line 34 by the percentage on line 33)	35	●	

Part IV — Refund for Co-Generation Facilities Exemption (MCTD)

36	BTU value of electricity and steam supplied to thermal energy host in the MCTD	36		
37	BTU value of total electricity and steam produced by the co-generator in the MCTD	37		
38	Exemption percentage (divide line 36 by line 37; enter result to two decimal places)	38		%
39	Section 189-a MTA surcharge paid for the refund period (see instructions)	39		
40	Refund (multiply line 39 by the percentage on line 38)	40	●	

Part V — Total Refund of Section 189, 189-a and 189-b Tax and Tax Surcharges to Co-Generators

41	Total refund (add lines 25, 30, 35 and 40)	41	●	
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Schedule D - Refund of Tax for Any Other Reason (Attach your revised tax computation and a computation of your refund)

In accordance with Article 27, section 1087, of the Tax Law, claim is made for credit or refund of tax paid.

Tax period ending ,19____
 Amount of claim \$ _____
 Reason for claim..... _____

Certification. I certify that this return and any attachments are to the best of my knowledge and belief true, correct and complete.

Date	Signature of elected officer or authorized person	Official title
Date	Print or type name of paid individual or firm preparing this return	Signature of individual preparing this return
Paid preparer's ID number	Paid preparer's address	

Mail this return to: NYS DEPARTMENT OF TAXATION AND FINANCE, TTTB - FACCTS, BUILDING 8,
W A HARRIMAN CAMPUS, ALBANY NY 12227