



CT-3-S-ATT, Schedule E

Shareholder Information

Schedule E, Shareholder Information

Every New York S Corporation must complete Schedule E, Part I, Part II, and Part III. Schedule E, Part IV is to be completed only by a New York S Corporation whose tax credits flow through to its shareholders.

Schedule E, Part I — Shareholder Information (attach separate sheet if necessary). Check here if separate sheet is attached.

Name and Address of Shareholder	Check box below if nonresident	Social Security Number	Stock Ownership	
			Number of Shares	Period Held From To
Check box if any shareholders are nonresidents: • <input type="checkbox"/>				
A •	• <input type="checkbox"/>	•		
B •	• <input type="checkbox"/>	•		
C •	• <input type="checkbox"/>	•		
D •	• <input type="checkbox"/>	•		

Enter total number of shareholders in box on Page 1.

Schedule E, Part II — Shareholders' Shares of Income, Credits, Deductions, etc.

Instead of entering shareholders' pro rata shares in Part II below, you may attach a copy of federal Schedule K-1 for each shareholder. However, you must complete the **Total** column for each applicable item below.

Part II — Shareholders' pro rata shares of:

	A	B	C	D	Total
63 Ordinary income (loss) from trade or business activities					•
64 Net income (loss) from rental real estate activities					•
65 Net income (loss) from other rental activities					•
66 Portfolio income (loss)					•
67 Net gain (loss) under section 1231 (other than due to casualty or theft)					•
68 Other income (loss) (attach schedule)					•
69 Total income (loss) (add lines 63 through 68)					•
70 Charitable contributions					
71 Section 179 expense deduction					
72 Expenses related to portfolio income (loss)					•
73 Other deductions					
74 Total deductions (add lines 70 through 73)					•
75 Federal tax preference items for minimum tax					
76 Interest expense on investment debts paid or accrued in 1990					
77 Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued					
78 Reduction in foreign taxes					
79 Total property distributions (including cash) other than dividend distributions reported on line 81					•
80 Other items and amounts not included above that are required to be reported separately to shareholders for federal purposes (attach schedule)					
81 Total dividend distributions paid from accumulated earnings and profits contained in other retained earnings					

Schedule E - (continued)

Part III — Shareholders' Shares of Changes from Federal Items

	A	B	C	D	Total
Additions					
82 Accelerated cost recovery system (ACRS) deduction (from Form CT-399)					
83 Other additions (see instructions, attach explanation)					
Subtractions					
84 New York depreciation (from Form CT-399)					
85 Other subtractions (see instructions, attach explanation)					
Other Items (see instructions, attach explanation)					
86 Additions to federal itemized deductions					
87 Subtractions from federal itemized deductions					
88 New York adjustments to federal tax preference items					

Part IV — Shareholders' Shares of New York S Corporation's New York Tax Credits and Taxes on Early Dispositions

	A	B	C	D	Total
89 Investment tax credit and/or retail enterprise tax credit (attach Form CT-46)					•
90 Investment tax credit on research and development property at the optional rate (attach Form CT-46)					•
91 Tax on early dispositions — investment tax credit, research and development tax credit and/or retail enterprise tax credit (attach Form CT-46 and/or CT-42)					
92 Special additional mortgage recording tax credit (attach Form CT-43)					
93 EDZ Wage Tax Credit (attach Form DTF-601)					
94 EDZ Investment Tax Credit (attach Form DTF-603)					
95 EDZ Capital Corporation Credit (attach Form DTF-602)					
96 Tax on early dispositions — EDZ Investment Tax Credit (attach Form DTF-603)					