

# IT-203-ATT Summary of Other Credits and Taxes, and Schedule A, Allocation of Wage and Salary Income

## Attachment to Form IT-203

- Use only if any of these other credits or taxes apply, or if you are required to complete Schedule A on page 2.

Name(s) as shown on Form IT-203	Your social security number
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Schedule OC — Other New York State Credits <i>(see instructions, page 22)</i>		Column A		Column B
1 Accumulation distribution credit <i>(attach computation)</i> . . . . .	1			
2 New York State child and dependent care credit <i>(from Worksheet line g, page 22)</i> Enter your federal credit from line a of the same worksheet \$ <input style="width: 50px;" type="text"/> . Also enter the number of qualifying persons <input style="width: 20px;" type="text"/> cared for in 1986.	2			
3 Investment credit and retail enterprise credit <i>(from Form IT-212; attach form)</i> . . . . .	3			
4 Special additional mortgage recording tax credit <i>(does not apply to mortgage recording tax or to purchase of a single residence; see instructions)</i> . . . . .	4			
5 Solar and wind energy credit carryover from 1985 <i>(from 1985 copy of Form IT-218; attach copy)</i> . . . . .	5			
6 Research and development credit <i>(from Form IT-217; attach form)</i> . . . . .	6			
7 <b>Total</b> <i>(add lines 1 through 6; enter here and on Form IT-203, line 56)</i> . . . . .	7			

Schedule OT — Other New York State Taxes <i>(see instructions, page 23)</i>		Column A		Column B
8 New York State minimum income tax <i>(from Form IT-220; attach form)</i> . . . . .	8			
9 New York State separate tax on lump sum distributions <i>(from Form IT-230 or IT-230.1; attach form)</i> . . . . .	9			
10 New York State separate tax on PASS funds <i>(from Form IT-270; attach form)</i> . . . . .	10			
11 Add-back of investment credit and retail enterprise credit on early dispositions <i>(from Form IT-212; attach form)</i> . . . . .	11			
12 Add-back of research and development credit on early dispositions <i>(from Form IT-217; attach form)</i> . . . . .	12			
13 <b>Total</b> <i>(add lines 8 through 12; enter here and on Form IT-203, line 58)</i> . . . . .	13			

		Column A		Column B
14 Investment credit and retail enterprise credit refund for new businesses <i>(enter here and include on Form IT-203, line 64; see instructions)</i> . . . . .	14			
15 Net investment credit available for carryover to 1987 <i>(from Form IT-212; attach form)</i> . . . . .	15			

### New York State Tax Rate Schedule

If amount on Form IT-203, line 50, is:  
over but not over

Enter on Form IT-203, line 51:

\$ 0	\$1,000					2% of amount on line 50
1,000	3,000	\$ 20 plus	3%	of amount over \$ 1,000		
3,000	5,000	80 plus	4%	" " " "	3,000	
5,000	7,000	160 plus	5%	" " " "	5,000	
7,000	9,000	260 plus	6%	" " " "	7,000	
9,000	11,000	380 plus	7%	" " " "	9,000	
11,000	13,500	520 plus	8%	" " " "	11,000	
13,500	16,000	720 plus	9%	" " " "	13,500	
* 16,000	18,500	945 plus	10%	" " " "	16,000	
18,500	21,000	1,195 plus	11%	" " " "	18,500	
21,000	23,500	1,470 plus	12%	" " " "	21,000	
23,500	26,000	1,770 plus	13%	" " " "	23,500	
26,000		2,095 plus	13.5%	" " " "	26,000	

\* If the amount on Form IT-203, line 50, is more than \$16,000, you may be entitled to a New York State maximum tax rate of 9.5% on personal service income. See page 18 of the IT-203 instruction booklet and Form IT-250.

### Family Adjustment Tax Rate Schedule

If amount on Form IT-203, line 49, is:  
over but not over

Enter on Form IT-203, line 52:

\$ 0	\$1,000			2% of amount on line 49
1,000	3,000	\$20 plus	3%	of amount over \$1,000
3,000	4,000	\$80 plus	4%	of amount over \$3,000

### Schedule A

#### Allocation of Wage and Salary Income to New York State

<b>a</b> Wages, salaries, tips, etc. (to be allocated) . . .	(a)	
<b>b</b> Total days in year . . . . .	b	
<b>c</b> Nonworking days:	(c)	
Saturdays and Sundays holidays . . . . .		(d)
sick leave . . . . .		
vacation . . . . .		
other nonworking days . . . . .		
total nonworking days . . . . .	(e)	
<b>d</b> Total days worked in year (subtract line c from line b) . . .	(d)	
<b>e</b> Total days worked outside New York State . . . . .	(e)	
<b>f</b> Days worked in NY State (subtract line e from line d) . . . . .	(f)	
<b>g</b> New York State amount:		

(f)	x	(a)	=	(g)
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Include this line g amount on Form IT-203, page 1, line 1, column A or B.

### Telephone Assistance

**For forms and publications**, in New York State only, call toll-free 1-800-462-8100  
From areas outside New York State, call (518) 438-1073

**For information**, in New York State only, call toll-free 1-800-342-3536  
From areas outside New York State, call (518) 438-8581

**For refund information only**, please wait until after April 15 to call toll-free, in New York State only, 1-800-443-3200  
From areas outside New York State, call (518) 438-6777

**Telephone assistance is available from 8 a.m. to 5 p.m., Monday through Friday.**

**If you need to write**, please address your letter to:  
New York State Tax Department  
Taxpayer Assistance Bureau  
W. A. Harriman Campus  
Albany, New York 12227-0125