

**Attachment to Form IT-201**

● Use only if any of these other credits or taxes apply.

Name(s) as shown on Form IT-201		Your social security number	
<b>Schedule OC — Other NY State Credits</b> (see instructions, page 21)			
<b>1</b> Resident credit (from Form IT-112R; attach form and copy of other state(s) return) . . . . .	<b>1</b>		
<b>2</b> Accumulation distribution credit (attach computation) . . . . .	<b>2</b>		
<b>3</b> NY State child and dependent care credit (from worksheet line f, page 21.) . . . . . (Enter federal credit from line a of the same worksheet _____.)	<b>3</b>		
<b>4</b> Investment credit and retail enterprise credit (from Form IT-212; attach form) . . . . .	<b>4</b>		
<b>5</b> Special additional mortgage recording tax credit (does not apply to mortgage recording tax or to purchase of a single residence; see instructions) . . . . .	<b>5</b>		
<b>6</b> Solar and wind energy credit (from Form IT-218; attach form) . . . . .	<b>6</b>		
<b>7</b> Research and development credit (from Form IT-217; attach form) . . . . .	<b>7</b>		
<b>8</b> Total (add lines 1 through 7; enter here and on Form IT-201, line 56) . . . . .	<b>8</b>		
<b>Schedule OT — Other NY State Taxes</b> (see instructions, page 21)			
<b>9a</b> NY State separate tax on lump sum distributions (from Form IT-230 or IT-230.1; attach form) . . . . .	<b>9a</b>		
<b>9b</b> Resident credit against separate tax on lump sum distributions (from Form IT-112.1; attach form and copy of other state(s) return) . . . . .	<b>9b</b>		
<b>9c</b> Subtract line 9b from 9a . . . . .	<b>9c</b>		
<b>10</b> NY State minimum income tax (from Form IT-220; attach form) . . . . .	<b>10</b>		
<b>11</b> NY State separate tax on PASS funds (from Form IT-270; attach form) . . . . .	<b>11</b>		
<b>12</b> Add-back of investment credit and retail enterprise credit on early dispositions (from Form IT-212; attach form) . . . . .	<b>12</b>		
<b>13</b> Add-back of research and development credit on early dispositions (from Form IT-217; attach form) . . . . .	<b>13</b>		
<b>14</b> Total (add lines 9c through 13; enter here and on Form IT-201, line 58) . . . . .	<b>14</b>		
<b>Schedule NYC — Other City of NY Taxes</b> (see instructions, page 22)			
<b>15</b> Part-year City of NY resident tax (from Form IT-360.1; attach form) . . . . .	<b>15</b>		
<b>16</b> City of NY minimum income tax (from Form IT-220; attach form) . . . . .	<b>16</b>		
<b>17</b> City of NY separate tax on lump sum distributions (from Form IT-230 or IT-230.1; attach form) . . . . .	<b>17</b>		
<b>18</b> City of NY separate tax on PASS funds (from Form IT-270; attach form) . . . . .	<b>18</b>		
<b>19</b> Total (add lines 15 through 18; enter here and on Form IT-201, line 62) . . . . .	<b>19</b>		
<b>20</b> Investment credit and retail enterprise credit refund for new businesses (enter here and include on Form IT-201, line 70; see instructions) . . . . .	<b>20</b>		
<b>21</b> Net investment credit available for carryover to 1986 (from Form IT-212; attach form) . . . . .	<b>21</b>		

**Telephone Assistance**

Available from 8 a.m. to 5 p.m., Monday through Friday

**For forms and publications**, call toll-free 1-800-462-8100  
From areas outside New York State, call (518) 438-1073

**If you need to write** instead of calling, please address your letter to:

**For information**, call toll-free 1-800-342-3536  
From areas outside New York State, call (518) 438-8581.  
For refund information only, please wait until after April 15 to call toll-free 1-800-443-3200; from areas outside New York State call (518) 438-6777.

NY State Tax Department  
Taxpayer Assistance Bureau  
W. A. Harriman Campus  
Albany, NY 12227

**New York State Tax Rate Schedule**

If amount on Form IT-201, line 50, is:

over	but not over	Enter on Form IT-201, line 51:			
\$ 0	\$ 1,000	2% of amount on line 50			
1,000	3,000	\$ 20 plus	3% of amount over \$ 1,000		
3,000	5,000	80 plus	4%	"	3,000
5,000	7,000	160 plus	5%	"	5,000
7,000	9,000	260 plus	6%	"	7,000
9,000	11,000	380 plus	7%	"	9,000
11,000	13,000	520 plus	8%	"	11,000
13,000	15,000	680 plus	9%	"	13,000
* 15,000	17,000	860 plus	10%	"	15,000
17,000	19,000	1,060 plus	11%	"	17,000
19,000	21,000	1,280 plus	12%	"	19,000
21,000	23,000	1,520 plus	13%	"	21,000
23,000		1,780 plus	13.75%	"	23,000

\* If the amount on Form IT-201, line 50, is more than \$15,000, you may qualify for a New York State maximum tax rate of 9.5% on personal service income. See page 16 of the IT-201 instruction booklet and Form IT-250.

**City of New York Resident Tax Rate Schedule**

If amount on Form IT-201, line 48, is:

over	but not over	Enter on Form IT-201, line 60:			
\$ 0	\$ 1,000	0.9% of amount on line 48			
1,000	3,000	\$ 9 plus	1.4% of amount over \$ 1,000		
3,000	5,000	37 plus	1.8%	"	3,000
5,000	7,000	73 plus	2.0%	"	5,000
7,000	9,000	113 plus	2.3%	"	7,000
9,000	11,000	159 plus	2.5%	"	9,000
11,000	13,000	209 plus	2.7%	"	11,000
13,000	15,000	263 plus	2.9%	"	13,000
15,000	17,000	321 plus	3.1%	"	15,000
17,000	19,000	383 plus	3.3%	"	17,000
19,000	21,000	449 plus	3.5%	"	19,000
21,000	23,000	519 plus	3.8%	"	21,000
23,000	25,000	595 plus	4.0%	"	23,000
25,000		675 plus	4.3%	"	25,000

**Family Adjustment Tax Rate Schedule**

If amount of Form IT-201, line 49, is:

over	but not over	Enter on Form IT-201, line 52:	
\$ 0	\$ 1,000	2% of amount on line 49	
1,000	3,000	\$20 plus	3% of amount over \$1,000