TAX PREPARER TRAINING ROSTER

Date: 7/29/2015
Start time: 9:00 a.m.

Attestation: I hearby attest that all information found on this roster is accurate and true.

Signature: Dee Liver
Signature: Barb Smith

Facility: The Marriott Hotel
Room: Auditorium
Proctor's Full Name: Dee Liver
Barb Smith

Online Services ID (Not NYTPRIN)	Email Address	First Name (Print)	Last Name (Print)	Overview of Preparer role and state oversight - 4 (approx. 20 min) 4 hour prog (initials only)	NYS Tax Law Updates (approx. 1 Hr) 4 hour prog (initials only)	Federal Updates (1 Hr) 4 hour prog (initials only)	Common Mistakes (approx. 30 mins) 4 hour prg (initials only)	Standards of conduct and penalties (1 hour 10 mins) 4 hour prog (initials only)	Overview of Preparer Role and NYS oversight (.5 Hour) 16 hr prog (initials only)	Online Services Accounts Instructions and Overview (.25 hour) 16 hr prog (initials only)	Payment Methods and Refund Options (.25 hour) 16 hr prog (initials only)	Audit Process and Protests (.5 hour) 16 hr prog (initials only)	Tools available to assist tax preparers (.25 hour) 16 hr prog (initials only)	Preparer ID Numbers and Permissions (.25 hour) 16 hr prog (initials only)	Standards of conduct and penalties (1 hour 10 mins) 16 hr prog (initials only)	Main IRS and NYS Forms (.25 Hour) 16 hr prog (initials only)	Filing Requirements (.25 Hour) 16 hr prog (initials only)	What is Income? (1.75 Hour) 16 hr prog (initials only)	Filing Status (.25 Hour) 16 hr prog (initials only)	Dependent Exemptions (.5 Hour) 16 hr prog (initials only)	Federal Adjustments to Income (1.25 Hour) 16 hr prog (initials only)	NY Additions and Subtractions (.75 Hour) 16 hr prog (initials only)	Common federal schedules (2.50 Hour) 16 hr prog (initials only)	Federal Credits (.25 Hour) 16 hr prog (initials only)	Credits applicable to federal and NYS returns (1 Hour) 16 hr prog (initials only)	NYS Credit (.5 Hour) 16 hr prog (initials only)	Residency (.5 Hour) 16 hr prog (initials only)	Common Questions 16 hour prog (initials only)	Common Mistakes (.5 hour) 16 hour prog (initials only)	NYS Tax Law Updates (approx 1 hour) 16 hour prog (initials only)	Signature
chipandale123	chipandale123@yahoo.com	Chip	Munk	X	X	X	X	X	X		X	X	X		X	X	X														
adam501	adam501@hotmail.com	Adam	Baum	X	X	X	X	X	X		X	X	X		X	X	X														
barryC	barry222@aol.com	Barry	Cade	X	X	X	—	—	—		—	—	—		—	—	—														
sarahtimes2	sarahsarah@yahoo.com	Sarah	Bellum	X	X	X	X	X	X		X	X	X		X	X	X														
billyboy5	billybob@gmail	Bill	Board	X	X	X	X	X	X		X	X	X		X	X	X														
hazelnutcoffee	hazelnut3@hotmail.com	Hazel	Nutt	X	X	—	—	—	—		—	—	—		—	—	—														
lotterywinner1	jackpott1@aol.com	Jack	Pott	X	X	X	X	X	X		X	X	X		X	X	X														
olive333	olivegreen333@msn.com	Olive	Green	X	X	X	X	X	X		X	X	X		X	X	X														
aldente	adente@aol.com	Al	Dente	X	X	X	X	X	X		X	X	X		X	X	X														
ajob100	ajob100@gmail	Anita	Job	X	X	X	X	—	—		—	—	—		—	—	—														
antique10	antique10@hotmail.com	Anne	Teak	X	X	X	X	X	X		X	X	X		X	X	X														
major234	major234@msn.com	Bea	Major	X	X	X	X	X	X		X	X	X		X	X	X														
deem902	deem902@hotmail.com	Dee	Minor	X	X	X	—	—	—		—	—	—		—	—	—														
goodmorning302	goodmorning302@aol.com	Brigthon	Early	X	X	X	X	X	X		X	X	X		X	X	X														
delegate2016	delegate2016@yahoo.com	Cam	Payne	X	X	X	X	X	X		X	X	X		X	X	X														
flower893	flower893@hotmail.com	Dan D	Lyons	X	X	X	X	X	X		X	X	X		X	X	X														
musicman	musicman@aol.com	Kerry	Oki	X	X	X	X	X	X		X	X	X		X	X	X														
sleepytime1200	sleepytime1200@msn.com	Matt	Tress	X	X	X	—	—	—		—	—	—		—	—	—														
metricweight444	metricweight444@msn.com	Millie	Graham	X	X	X	X	X	X		X	X	X		X	X	X														
vacation101	vacation101@yahoo.com	Virginia	Beach	X	X	X	X	X	X		X	X	X		X	X	X														
novelist309	novelist309@hotmail.com	Warren	Peace	X	X	X	X	X	X		X	X	X		X	X	X														
forestman954	forestman@aol.com	Tim	Burr	X	X	X	—	—	—		—	—	—		—	—	—														
cheeseplease101	cheeseplease101@gmail	Sue	Flay	X	X	X	X	X	X		X	X	X		X	X	X														