





# Rebranded Software Products

Use this section only if this product is rebranded with the approval of the Software Publisher, who is the original creator of the software and signer of the LOI. It is the position of the STAR Working Group under the auspices of the IRS Security Summit that:

- *Rebranding where the software publisher makes all code changes to generate the rebranded software and ensures that the rebranded software meets the applicable requirements (Trusted Customer, Generation of Authentication Elements, Generate of LEADS reports, STAR requirements, etc) does not pose any additional risk to the tax ecosystem.*
- *Rebranding where the organization who rebrands the software has the capability to make cosmetic changes including but not limited to color or font, but cannot make changes to the applicable requirements (listed above) also does not pose additional risk to the ecosystem.*

Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier
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Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier
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\*If there are more than 5 software products that have been rebranded under a different name, list them on a separate sheet and attach it to your LOI submission.

**For Rebranded Products, the New York State Department of Taxation and Finance has the following requirements for e-file ATS approval:**

Rebranded Products are required to complete the full e-file ATS approval process

Rebranded Products are required to complete an abbreviated e-file ATS approval process

Rebranded Products are not required to complete e-file ATS approval







New York State will reject e-filed returns if the DL/ID Card information (DrvrlcnsNum or StatelssldNum) is not properly formatted when issued by NYS. NYS-issued DL/ID cards contain only numerics and are 9 digits in length. This applies to all main form submissions, extensions, and standalones (IT-201, IT-201-X, IT-203, IT-203-X, IT-370, IT-214, NYC-208, and NYC-210).

New York State will reject e-filed returns that do not include the 3 character Document Number (DrvrlcnsAddInfo or StatelssldAddInfo) for the prime and/or spouse taxpayer when a NYS issued DL/ID card is present. This applies to all main form submissions, extensions, and standalones (IT-201, IT-201-X, IT-203, IT-203-X, IT-370, IT-214, NYC-208, and NYC-210). **Note:** the schema will be limited to only capturing the first 3 characters

## Signature

I acknowledge that all e-file ATS tests submitted during the approval process are created in and originate from the actual software.

I acknowledge that all electronic returns received by New York State generated from this software will be electronically filed from the initially approved product version, or a subsequent product update.

I acknowledge that New York State will be notified immediately of any incorrect and/or missing calculation or e-file data element for any electronically filed returns submitted to New York State.

I acknowledge New York State's driver license/ID card requirements.

As the representative of the above-named organization, I agree, on behalf of the organization, to comply with all requirements listed above. Furthermore, by signing this agreement, my organization is agreeing to all of the requirements listed above. The New York State Department of Taxation and Finance reserves the right to revoke approval acceptance of any company and thereby refuse to accept any additional returns from such software company that does not adhere to the above-stated requirements.

As an approved New York State provider, I agree to provide true, accurate, current, and complete information about my company. I understand that if I provide any information that is untrue, inaccurate, obsolete, or incomplete, the New York State Department of Taxation and Finance has the right to deny, suspend, or terminate my account.

(AUTHORIZED REPRESENTATIVE) PRINTED NAME
(AUTHORIZED REPRESENTATIVE) SIGNATURE