



Letter of Intent to Develop MeF Personal Income Tax E-file Software For Tax Year 2016

If you are a software developer who plans to market or distribute software for preparation and e-filing of New York State Income tax forms, you must complete this form before you can begin testing. If you have more than one product you need to complete and submit a separate Letter of Intent for each product; each product must have its own software ID.

Your response is for testing purposes. It does not constitute a binding legal contract.

We need this information to ensure that we:

- Have the most current vendor information on file; and
•Are able to determine the status of each vendor's progress throughout the ATS Testing process.

Instructions:

1. Please complete all the relevant vendor information fields below. You may choose your own New York State Software ID. This may be up to ten Alpha/Numeric characters.
2. In the Supported Forms section check the boxes that correspond to the forms that your software will provide. Indicate any relevant information that pertains to the forms in the corresponding "Comments" section.
3. When completed, save a copy of this file and return via email to NYSPITMEF@tax.ny.gov

Notify us of any changes. If, after you submit this letter, you change the forms you have included in your software package, you must notify us within seven days. An updated Letter of Intent and additional testing may be required.

Professional Product Consumer Product

NYS Software ID

Product Name

EFIN

ETIN

NACTP Member Yes No Member ID# Paper Vendor ID # (If different from NACTP #)

# Contact Information

Legal Name

Firm Name

Address

City

State

Zip Code

Website

Primary Contact  
Name

E-mail Address

Phone Number

Ext

Fax Number

Secondary Contact  
Name

E-mail Address

Phone Number

Ext

Fax Number

Please indicate if you support the following:

Linked	Yes	No	Foreign Address	Yes	No	PDF Attachments	Yes	No
Unlinked	Yes	No	NYS W-2 Verification Indicator	Yes	No	Free File	Yes	No

# Mandatory Forms - XML Only

Please indicate your support for the following forms. "XML" indicates support for the form in XML.

Form	XML	Form	XML	Form	XML	Form	XML
<b><u>MAIN FORMS</u></b>							
IT-201/IT-201-D		IT-203-A		IT-225		IT-604	
IT-201-X		IT-203-ATT		IT-241		IT-606	
IT-203/IT-203-D		IT-203-B Sch A		IT-245		IT-639	
IT-203-X		IT-203-B Sch B-C		IT-249		IT-641	
IT-214		IT-203-C		IT-255		IT-2105.9	
IT-370		IT-209		IT-256		NYC-208	
IT-2105		IT-212		IT-258		Y-203	
NYC-208		IT-213		IT-272		<b><u>WAGE STATEMENTS</u></b>	
NYC-210		IT-214		IT-280		W-2	
<b><u>ATTACHMENTS</u></b>							
		IT-215		IT-360.1		1099-G	
IT-112-R		IT-216		IT-398		1099-MISC	
IT-114		IT-217		IT-399		1099-R	
IT-182		IT-219		IT-601			
IT-201-ATT		IT-222		IT-603			

Comments:

## Supported Forms - XML / PDF

Please indicate your support for the following forms. "XML" indicates support for the form in XML. "PDF" indicates support for the form as an attached PDF.

Form	XML	PDF	Form	XML	PDF	Form	XML	PDF
IT-112.1			IT-252			IT-637		
IT-112-C			IT-252-ATT			IT-638		
IT-135			IT-253			IT-640		
IT-203-F			IT-257			IT-642		
IT-211			IT-261			IT-643		
IT-212-ATT			IT-501			IT-644		
IT-221			IT-602			IT-645		
IT-223			IT-605			IT-646		
IT-230			IT-607			IT-6-SNY		
IT-236			IT-611			DTF-621		
IT-237			IT-611.1			DTF-622		
IT-238			IT-611.2			DTF-624		
IT-239			IT-612			DTF-626		
IT-242			IT-613			DTF-630		
IT-243			IT-631			DTF-686		
IT-246			IT-633			W-2G		
IT-248			IT-634			1099-DIV		
IT-250			IT-635			1099-INT		
IT-251			IT-636					

Comments: